

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were, amongst other documents, copies of the **WHITE**, **YELLOW** and **HK eIPO White** Application Forms, the written consents referred to under the paragraph headed "Consents of experts" in Appendix VI to this prospectus, copies of the material contracts referred to in the paragraph headed "Summary of material contracts" in Appendix VI to this prospectus.

2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of D. S. Cheung & Co. of 29/F., Bank of East Asia, Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong, during normal business hours up to and including 28 January 2011:

- (a) the Memorandum and the Articles of Association of the Company;
- (b) the accountants' report of the Company prepared by RSM Nelson Wheeler, the text of which is set out in Appendix I to this prospectus;
- (c) the audited combined financial statements of the companies comprising the Company and the subsidiaries for each of the three financial years ended 31 December 2009 and the eight months ended 31 August 2010;
- (d) the letter from RSM Nelson Wheeler in relation to the unaudited pro forma financial information of the Group, the text of which is set out in Appendix II to this prospectus;
- (e) the letters relating to profit estimate of the Company, the text of which are set out in Appendix III to this prospectus;
- (f) the valuation report relating to the property interests of the Group prepared by DTZ the text of which is set out in Appendix IV to this prospectus;
- (g) the Companies Law;
- (h) the letter dated the date of this prospectus prepared by Appleby summarising certain aspects of the Companies Law referred to in Appendix V to this prospectus;
- (i) the legal opinions dated the date of this prospectus prepared by the PRC Legal Advisers in respect of certain aspects of the Group and the property interests of the Group in the PRC;
- (j) the legal opinion dated the date of this prospectus prepared by Beiten Burkhardt Rechtsanwaltsgesellschaft mbH in respect of certain aspects of the Group in Germany;

- (k) the legal opinion dated the date of this prospectus prepared by Stoel Rives LLP in respect of certain aspects of the Group in the United States;
- (l) the legal opinion dated the date of this prospectus prepared by DSM DI STEFANO MOYSE Avocats à la Cour in respect of certain aspects of the Group in Luxembourg;
- (m) the material contracts referred to under the paragraph headed “Summary of material contracts” in Appendix VI to this prospectus;
- (n) the written consents referred to under the paragraph headed “Consents of experts” in Appendix VI to this prospectus;
- (o) the rules of the Share Option Scheme; and
- (p) the service contracts referred to in the sub-paragraph headed “Particulars of service contracts” under the paragraph headed “Further information about Directors Management and Staff” in Appendix VI to this prospectus.