

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	: 28/02/2011
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Industrial and Commercial Bank of China Limited
Date Submitted	4 March 2011

I. Movements in Authorised Share Capital (THE FOLLOWING SHOWS MOVEMENTS IN THE REGISTERED SHARE CAPITAL (AS OPPOSED TO AUTHORISED SHARE CAPITAL) OF THE COMPANY AS THE COMPANY IS INCORPORATED IN THE PRC.)

1. Ordinary Shares

(1) Stock code : <u>1398</u> Descrip	otion : <u>H Shares</u>		
	No. of ordinary shares	Par value (<i>RMB</i>)	Authorised share capital (RMB)
Balance at close of preceding month	86,794,044,550	1.00	86,794,044,550 ¹
Increase/(decrease)	NIL		NIL
Balance at close of the month	86,794,044,550	1.00	86,794,044,550 ¹
(2) Stock code : <u>601398</u> Descrip	otion : <u>A Shares</u>		
	No. of ordinary shares	Par value (<i>RMB</i>)	Authorised share capital (RMB)
Balance at close of preceding month	262,224,501,277	1.00	262,224,501,277 ¹
Increase/(decrease)	NIL		NIL
Balance at close of the month	262,224,501,277	1.00	262,224,501,277 ¹

¹ Pending modification of the registered share capital with State Administration for Industry and Commerce of the People's Republic of China.

2. Preference Shares

Stock code : <u>N/A</u> Desc	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	N/A	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	N/A	NIL

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	NIL	N/A	NIL		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	NIL	N/A	NIL		

Total authorised share capital at the end of the month (**TOTAL REGISTERED SHARE CAPITAL**) (*RMB*) :

349,018,545,8271

¹ Pending modification of the registered share capital with State Administration for Industry and Commerce of the People's Republic of China.

II. Movements in Issued Share Capital

	No. of ordinary shares									
	(1) H Shares	(2) A Shares	No of preference shares	No. of other classes of shares						
Balance at close of										
preceding month	86,794,044,550	262,224,501,277	NIL	NIL						
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL						
Balance at close of the month	86,794,044,550	262,224,501,277	NIL	NIL						

III. Details of Movements in Issued Share Capital

S	Sha	re	0)pti	on	is (1	unde	er S	Shar	e O	ptio	n S	Sche	eme	s of	the	Issue	r)]	NO	SE	HAR	E	OP	ГІС	DNS	IS	SUE	D	BY	TH	Е (COM	1P	ANY	[
	_																										-		-		-			-	

Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -			ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						
2.						
shares						
(Note 1)						
3.						
<u> </u>						
shares						

For Main Board and GEM listed issuers

(Note 1)

(10010-1)	
Total A. (Ordinary shares)	NIL
(Preference shares)	NIL
(Other class)	NIL
Total funds raised during the month from exercise of	
options (State currency)	

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed NO WARRANTS ISSUED BY THE COMPANY									
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month			
1.									
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /	/							
(/ /)									
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)									
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /	/)							
(/ /)									
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)									
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /	/)							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price									

			For Main Board a	and GEM liste	d issuers			
				No. of new	No. of new			
				shares of	shares of			
				issuer issued	issuer which			
				during the month	may be issued pursuant			
				pursuant	thereto as at			
Currency of N	Nominal value at	Exercised	Nominal value	thereto	close of the			
nominal	close of	during the	at close of the		month			
value p	preceding month	month	month					
(/ /)							
	Total	B. (Ordi	nary shares) <u>NIL</u>		_			
(Preference shares) NIL								
(Other class) NIL								
			·					
	nominal	value preceding month (/ /)	nominal close of during the value preceding month month (/ /) Total B. (Ordi (Prefer	Currency of Nominal value at Exercised Nominal value nominal close of during the at close of the value preceding month month month (/ /) Total B. (Ordinary shares) <u>NIL</u> (Preference shares) <u>NIL</u>	<pre>shares of issuer issued during the month pursuant Currency of Nominal value at Exercised Nominal value nominal close of during the at close of the value preceding month month</pre>			

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into Sharaa of the I	aquar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. A Share convertible						
corporate bonds						
(Term of A Share convertib	le					
corporate bonds: From 31						
August 2010 to 31 August 2016)						
(Conversion period of A Sh	are					
convertible corporate bonds	3:					
commences from 1 March 2						
and ends on 31 August 2010	5)					~ ·
						Conversion
						period shall commence
				RMB25		on 1 March
	RMB	NIL	NIL	billion	NIL	2011
	Listed on the Shan					
	Stock Exchange					
Stock code (if listed)	Convertible Corpo Bond Code: 1130					
Class of shares	Dona Code. 1150	102				
issuable (Note 1)	A Shares					
	Nominal value of					
	RMB100 each issu					
	par, minimum					
	subscription of one (comprising 10 bo					
Subscription price	totalling RMB1,0					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(18/05/2010)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						

			I	For Main Board and GEM listed issuers			
					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at	
	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	thereto	close of the month	
Class and description	outstanding	month	month	month		monui	
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)						
	_						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)		Total C (Ordin	nary shares) NII			
			(Prefere	ence shares) <u>NII</u> Other class) <u>NII</u>	1	- -	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) NO OTHER AGREEMENTS OR ARRANGEMENTS TO ISSUE SHARES ENTERED INTO BY THE COMPANY

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
(/ /)		
Shares (Note 1)		
2		
	-	
(/ /)	-	
shares (Note 1)		
3		
	•	
shares (Note 1)		
Total D (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)	NIL NIL	
(Other class)	NIL	

For Main Board and GEM listed iss	uers
er Movements in Issued Share Capital NO OTHER MOVEMENTS IN THE ISSUED SHARE CAPITAL OF	l.
E COMPANY	

No. of newNo. of newshares ofshares ofissuer issuedissuer whichduring themay bemonthissuedpursuantpursuant	Otl TH	ner Movements in Is IE COMPANY	sued Share Capital NO OTHE				d and GEM lis ARE CAPITA	
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Class of shares issuable (Note 1)							shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : $\frac{State}{currency}$ Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) Class of shares issuable				Class of shares issuable				
1. Rights issue At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(///)$ $(///)$ 2. Open offer At price : State Issue and allotment $(///)$ 2. Open offer At price : State currency Issue and allotment $(///)$ 3. Placing At price : State currency Issue and allotment $(///)$ 3. Placing At price : State currency Issue and allotment $(///)$ 4. Bonus issue Class of shares issuable (///) (///) 4. Bonus issue Class of shares issuable (///) (///) 5. Scrip dividend At price : State currency Issue and allotment (///) 6. Scrip dividend At price : State currency Issue and allotment (///) 6. Scrip dividend At price : State currency Issue and allotment (///) 6. Scrip dividend At price : State currency Issue and allotment (///) 6. Scrip dividend At price : State currency Issue and allotment (///) 6. Scrip dividend At price : State currency Issue and allotment (///) 6. Scrip dividend At price : State currency Issue and allotment (///) 6. Scrip dividend At price : State currency Issue and allotment (///)								
Image: State (dd/mm/yyyy) Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment (///) Bonus issue At price : State currency Class of shares issuable (//) 3. Placing At price : State currency Class of shares issuable (//) 4. Bonus issue Class of shares issuable (//) Class of shares issuable (//) 4. Bonus issue Class of shares issuable (//) Class of shares issuable (//) 5. Scrip dividend At price : State currency Class of shares issuable (//) 5. Scrip dividend At price : State currency Issue and allotment (//) Issue and allotment (///) (//) Bonus issue EGM approval date: (///) (//) EGM approval date: (///) Class of shares issuable (//) (//) 5. Scrip dividend At price : State currency Issue and allotment (//) (//) EGM approval date: (///) EGM approval date: (//) EGM approval date: (//)	1.	Rights issue			(/ /)		
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) Begin approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable (/ /) 4. Bonus issue Class of shares issuable (/ /) (/ /) EGM approval date: (/ /) (/ /) (/ /) 4. Bonus issue EGM approval date: (/ /) (/ /) 5. Scrip dividend At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) 5. Scrip dividend At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) EGM approval date: (/ /) (/ /) (/ /) (/ /) 5. Scrip dividend At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) (/ /) EGM approval date: (/ /) (/ /) (/ /) (/ /) (/ /)					(/ /)		
2. Open offer At price : currency Inter : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) (//) 3. Placing At price : State (Note 1) Issue and allotment (dd/mm/yyyy) (//) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (Note 1) Class of shares issuable								
3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) EGM approval date: (///) (///) EGM approval date: (///) (///)	2.	Open offer	At price : State		(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue $(//)$ $(//)$ $(//)$ 4. Bonus issue $(//)$ $(//)$ $(//)$ Bonus issue $(//)$ <td< td=""><td></td><td></td><td></td><td></td><td>(/ /</td><td>)</td><td></td><td></td></td<>					(/ /)		
3. Placing At price : currency Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) Class of shares issuable (//) (Note 1) Issue and allotment (///) 4. Bonus issue EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) Class of shares issuable (///) Class of shares issuable (///) EGM approval date: (///) Class of shares issuable (///) Class of shares issuable (///) 5. Scrip dividend At price : State currency Issue and allotment (///) EGM approval date: (///) EGM approval date: (///)								
4. Bonus issue Class of shares issuable	3.	Placing			(/ /)		
4. Bonus issue (Note 1) Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ $(///)$ (dd/mm/yyyy) $(///)$ 5. Scrip dividend At price : State currency Issue and allotment (///) 5. Scrip dividend At price : State currency Issue and allotment (///) EGM approval date : (///) EGM approval date : (///)					(/ /)		
 4. Bonus issue 4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable 5. Scrip dividend At price : State currency 5. Scrip dividend At price : State currency EGM approval date: (/ /) EGM approval date: (/ /) 								
Down uppool date: (dd/mm/yyyy) Class of shares issuable	4.	Bonus issue			(/ /)		
5. Scrip dividend At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)		
5. Scrip dividend At price : currency — date : (dd/mm/yyyy) EGM approval date: (//)								
Low approval date.	5.	Scrip dividend	At price :		(/ /)		
					(/ /)		

	Type of Issue	F	For Main	Boai	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main Board	l and GEM lis	ted issuers
		No. of new	No. of new
		shares of	shares of
		issuer issued	issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
			close of the
Type of Issue			month
Total E.	(Ordinary shares) NIL	
	(Preference shares) NIL	
	(Other class) NIL	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

Remarks (if any):

Submitted by: <u>HU Hao</u>
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.