

---

## EXPECTED TIMETABLE

---

*Time and Date*<sup>(Note 1)</sup>

Application Lists open <sup>(Note 2)</sup> . . . . . 11:45 a.m. on Thursday, 10 March 2011

Latest time to lodge **WHITE** and  
**YELLOW** Application Forms . . . . . 12:00 noon on Thursday, 10 March 2011

Latest time to giving **electronic application**  
**instructions** to HKSCC <sup>(Note 3)</sup> . . . . . 12:00 noon on Thursday, 10 March 2011

Latest time to complete electronic applications under  
the **White Form eIPO** service through the designated  
website at [www.eipo.com.hk](http://www.eipo.com.hk) <sup>(Note 4)</sup> . . . . . 11:30 a.m. on Thursday, 10 March 2011

Latest time to complete payment of **White Form eIPO**  
applications by effecting internet banking transfer(s) or  
PPS payment transfer(s) . . . . . 12:00 noon on Thursday, 10 March 2011

Application Lists close <sup>(Note 2)</sup> . . . . . 12:00 noon on Thursday, 10 March 2011

Expected Price Determination Date . . . . . Friday, 11 March 2011

(1) Announcement of the Offer Price, the indication of level of  
interest in the Global Offering, the results of applications in the  
Hong Kong Public Offering and the basis of allotment of the  
Hong Kong Offer Shares to be published in the South China  
Morning Post (in English) and the Hong Kong Economic Times  
(in Chinese) on or before . . . . . Thursday, 17 March 2011

(2) Results of allocations in the Hong Kong Public Offering (with  
successful applicants' identification document numbers or Hong  
Kong business registration numbers, where appropriate) to be  
available through a variety of channels (see the section headed  
“How to Apply for Hong Kong Offer Shares — Results of  
Allocations” in this Prospectus) on or before . . . . . Thursday, 17 March 2011

(3) A full announcement of the Hong Kong Public Offering  
containing (1) and (2) above to be published on the website of the  
Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) <sup>(Note 5)</sup> and the Company's  
website at [www.kingstonemining.com](http://www.kingstonemining.com) <sup>(Note 6)</sup> . . . . . Thursday, 17 March 2011

Results of allocations in the Hong Kong Public Offering  
will be available at [www.iporesults.com.hk](http://www.iporesults.com.hk) with  
a “search by ID” function . . . . . Thursday, 17 March 2011

Dispatch of Share certificates and refund checks in respect of  
wholly or partially unsuccessful applications or wholly  
successful applications (if applicable) on or before <sup>(Note 7)</sup> . . . . . Thursday, 17 March 2011

---

## EXPECTED TIMETABLE

---

*Time and Date*<sup>(Note 1)</sup>

Dispatch of **White Form** e-Refund payment instructions (if applicable)  
in respect of wholly successful (where applicable) or wholly  
or partially unsuccessful applications on or before. . . . . Thursday, 17 March 2011

Dealings in Shares on the Stock Exchange expected to commence on . . . . . Friday, 18 March 2011

---

*Notes:*

- (1) All times and dates refer to Hong Kong local times and dates, except as otherwise stated. Details of the structure of the Global Offering are set out in the section headed “Structure of the Global Offering” in this Prospectus.
- (2) If there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above in force at any time between 9:00 a.m. and 12:00 noon on Thursday, 10 March 2011, the Application Lists will not open on that day. Further information is set out in the section headed “How to Apply for Hong Kong Offer Shares — When to Apply for the Hong Kong Offer Shares — Effect of Bad Weather Conditions on the Opening of the Application Lists” in this Prospectus. If the Application Lists do not open and close on Thursday, 10 March 2011, the dates mentioned in this section may be affected. A press announcement will be made by us in such event.
- (3) Applicants who apply by giving **electronic application instructions** to HKSCC should refer to the section headed “How to Apply for Hong Kong Offer Shares — How to Apply by Giving Electronic Application Instructions to HKSCC” in this Prospectus.
- (4) You will not be permitted to submit your application through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (5) The announcement will be available for viewing on the “Main Board — Allotment of Results” on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk).
- (6) None of the website or any of the information contained on the website forms part of this Prospectus.
- (7) **Share certificates for the Hong Kong Offer Shares will only become valid certificates of title provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements is terminated in accordance with its terms before 8:00 a.m. on the Listing Date, which is expected to be Friday, 18 March 2011. No dealings should take place in the Offer Shares prior to the commencement of dealings in the Shares on the Stock Exchange. Investors who trade the Offer Shares on the basis of publicly available allocation details prior to receipt of the Share certificates or prior to the Share certificates becoming valid certificates of title do so entirely at their own risk.** e-Refund payment instructions/refund checks will be issued in respect of wholly or partially unsuccessful applications and also in respect of successful applications in the event that the Offer Price is less than the initial Offer Price per Share payable on application. Part of the applicant’s Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund check, if any. Such data would also be transferred to a third-party for refund purposes. Banks may require verification of an applicant’s Hong Kong identity card number or passport number before cashing the refund check. Inaccurate completion of an applicant’s Hong Kong identity card number or passport number may lead to delay in encashment of, or may invalidate, the refund check. Further information is set out in the section headed “How to Apply for Hong Kong Offer Shares — How to Apply Using a White or Yellow Application Form” in this Prospectus.

You should read carefully the sections headed “Underwriting”, “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” in this Prospectus, for details relating to the structure of the Global Offering, how to apply for the Hong Kong Offer Shares and the expected timetable, including, among other things, conditions, effect of bad weather and the dispatch of refund checks and Share certificates.