

## EXPECTED TIMETABLE

We will issue an announcement in Hong Kong to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), and on our website at [www.zhengye-cn.com](http://www.zhengye-cn.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) if there is any change in the following expected timetable of the Hong Kong Public Offer.

2011<sup>(1)</sup>

<p>Latest time to complete electronic applications under <b>HK eIPO White Form</b> service through the designated website <a href="http://www.hkeipo.hk">www.hkeipo.hk</a><sup>(2)</sup> . . . . .</p> <p>Application Lists open<sup>(3)</sup> . . . . .</p> <p>Latest time to lodge <b>WHITE</b> and <b>YELLOW</b> Application Forms<sup>(3)</sup> . . . . .</p> <p>Latest time to give <b>Electronic Application Instructions</b> to HKSCC<sup>(3)(4)</sup> . . . . .</p> <p>Latest time to complete payment of <b>HK eIPO White Form</b> applications by effecting internet banking transfer(s) or PPS payment transfer(s) . . . . .</p> <p>Application Lists close . . . . .</p> <p>Expected Price Determination Date<sup>(5)</sup> . . . . .</p> <p>Announcement of the final Offer Price, the level of indication of interests in the International Placing, the level of applications in the Hong Kong Public Offer, and the basis of allotment of the Hong Kong Public Offer Shares to be published in (a) the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese); (b) on the website of our Company at <a href="http://www.zhengye-cn.com">www.zhengye-cn.com</a>; and (c) on the website of the Stock Exchange at <a href="http://www.hkex.com.hk">www.hkex.com.hk</a> on or before . . . . .</p> <p>Result of applications and Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offer to be available under a variety of channels as described in the section headed “How to apply for Hong Kong Public Offer Shares — 15. Announcement of results of Hong Kong Public Offer” in this prospectus including the website of our Company at <a href="http://www.zhengye-cn.com">www.zhengye-cn.com</a>, the website of the Stock Exchange at <a href="http://www.hkexnews.hk">www.hkexnews.hk</a> and the website of Tricor Investor Services Limited at <a href="http://www.tricor.com.hk/ipo/result">www.tricor.com.hk/ipo/result</a> from. . . . .</p> <p>Despatch of share certificates of the Offer Shares or deposit of share certificates of the Offer Shares into CCASS in respect of wholly or partially successful applications to the Hong Kong Public Offer on or before<sup>(7)</sup> . . . . .</p>	<p>11:30 a.m. on Thursday, 17 March</p> <p>11:45 a.m. on Thursday, 17 March</p> <p>12:00 noon on Thursday, 17 March</p> <p>12:00 noon on Thursday, 17 March</p> <p>12:00 noon on Thursday, 17 March</p> <p>12:00 noon on Thursday, 17 March</p> <p>12:00 noon on Thursday, 17 March</p> <p>Thursday, 17 March</p> <p>Friday, 25 March</p> <p>Friday, 25 March</p> <p>Friday, 25 March</p>
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Despatch of HK eIPO White Form e-Auto Refund payment instructions and refund cheques in respect of wholly successful (if applicable) and wholly or partially unsuccessful applications to the Hong Kong Public Offer on or before<sup>(6)(7)</sup> . . . . . Friday, 25 March

Dealings in the Shares on the Main Board to commence at 9:00 a.m. on . . . . . Monday, 28 March

*Notes:*

1. Unless otherwise stated, all times and dates refer to Hong Kong local times and dates.
2. You will not be permitted to submit your application through the designated website [www.hkeipo.hk](http://www.hkeipo.hk) after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
3. If there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 17 March 2011, the Application Lists will not open and close on that day. Further information is set out in the paragraph headed “12. Effect of bad weather on the opening of the Application Lists” under the section headed “How to apply for Hong Kong Public Offer Shares” in this prospectus.
4. Applicants who apply for the Hong Kong Public Offer Shares by giving **Electronic Application Instructions** should refer to the paragraph headed “9. How to apply by giving **Electronic Application Instructions** to HKSCC” under the section headed “How to apply for Hong Kong Public Offer Shares” in this prospectus.
5. The Price Determination Date is expected to be on or about Thursday, 17 March 2011 and in any event, not later than Thursday, 24 March 2011 (Hong Kong time). If, for any reason, our Company and the Sole Global Coordinator (on behalf of all the Underwriters) are unable to reach an agreement on the final Offer Price, the Global Offering will not proceed and will lapse.
6. HK eIPO White Form e-Auto Refund payment instructions and refund cheques will be made/issued in respect of wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offer and also in respect of wholly or partially successful applications in the event that the final Offer Price is less than the price payable per Offer Share on application. Part of the applicant’s Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first named applicant, provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third-party for refund purpose. Banks may require verification of an applicant’s Hong Kong identity card number or passport number before cashing the refund cheque. Inaccurate completion of an applicant’s Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate the refund cheque.

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- 7 Applicants who have applied on **WHITE** Application Forms or through **HK eIPO White Form** service for 1,000,000 or more Hong Kong Public Offer Shares under the Hong Kong Public Offer and have indicated in their applications that they wish to collect any refund cheques and share certificates in person, may do so from our Hong Kong Share Registrar, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong between 9:00 a.m. to 1:00 p.m. on Friday, 25 March 2011. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporation stamped with the corporation's chop. Both individuals and representatives of corporations must produce, at the time of collection, identification and (where applicable) documents acceptable to Tricor Investor Services Limited at the time of collection. Applicants who have applied on **YELLOW** Application Forms for 1,000,000 or more Hong Kong Public Offer Shares under the Hong Kong Public Offer may collect their refund cheques, if any, in person but may not elect to collect their share certificates which will be deposited into CCASS for the credit of their designated CCASS participants' stock accounts or CCASS investor participant stock accounts, as appropriate. The procedures for collection of refund cheques for **YELLOW** Application Form applicants are the same as those for **WHITE** Application Form applicants. Applicants who apply for Hong Kong Public Offer Shares by giving **electronic application instructions** to HKSCC should refer to the section headed "How to apply for Hong Kong Public Offer Shares — 9. How to Apply by giving **Electronic Application Instructions** to HKSCC" in this prospectus for details. Uncollected share certificates (if applicable) and refund cheques (if applicable) will be despatched by ordinary post at the applicants' own risk to the addresses specified in the relevant applications. Further information is set out in the section headed "How to apply for Hong Kong Public Offer Shares — 17. Despatch/collection of share certificates, e-Auto refund payment instructions and refund cheques" in this prospectus.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on the Listing Date provided that (i) the Global Offering has become unconditional; and (ii) the right of termination as described in the paragraph headed "Grounds for termination" in the section headed "Underwriting" in this prospectus has not been exercised and has lapsed.