

INTEREST DISCLOSEABLE UNDER THE SFO AND SUBSTANTIAL SHAREHOLDERS

PERSONS HAVING NOTIFIABLE INTERESTS UNDER THE SFO

So far as our Directors are aware, immediately following the completion of the Global Offering and the Capitalisation Issue (but without taking account of any Shares which may be taken up under the Global Offering and any Shares which may be allotted and issued upon exercise of the Over-allotment Option and the options which may be granted under the Share Option Scheme), the following persons will have an interest or short position in the Shares and the underlying Shares which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who are, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of members of our Group other than our Company:

Name of Shareholder	Company/Name of Group member	Capacity/ Nature of interest	Number of securities held <i>(Note 1)</i>	Approximate shareholding percentage <i>(%)</i>
Hu Zheng Investment	Our Company	Beneficial owner	191,250,000 (L)	38.25%
Mr. Hu Zheng <i>(Note 2)</i>	Our Company	Interest in controlled corporation	191,250,000 (L)	38.25%
Ms. Li Lifen <i>(Note 3)</i>	Our Company	Interest of spouse	191,250,000 (L)	38.25%
Hu Hancheng Investment	Our Company	Beneficial owner	93,750,000 (L)	18.75%
Mr. Hu Hancheng <i>(Note 4)</i>	Our Company	Interest in controlled corporation	93,750,000 (L)	18.75%
Ms. Li Si Yuan <i>(Note 5)</i>	Our Company	Interest of spouse	93,750,000 (L)	18.75%
Hu Hanchao Investment	Our Company	Beneficial owner	75,000,000 (L)	15%
Mr. Hu Hanchao <i>(Note 6)</i>	Our Company	Interest in controlled corporation	75,000,000 (L)	15%
Ms. He Lijuan <i>(Note 7)</i>	Our Company	Interest of spouse	75,000,000 (L)	15%

Notes:

- (1) The letter “L” denotes a person’s “long position” (as defined under Part XV of the SFO) in such shares.
- (2) These Shares are held by Hu Zheng Investment, which is wholly owned by Mr. Hu Zheng. By virtue of the SFO, Mr. Hu Zheng is deemed to be interested in the Shares held by Hu Zheng Investment, subject to any borrowing arrangement which may be effected by the Stock Borrowing Agreement.
- (3) Ms. Li Lifen is the spouse of Mr. Hu Zheng. Under the SFO, Ms. Li Lifen is taken to be interested in the same number of Shares in which Mr. Hu Zheng is interested.
- (4) These shares are held by Hu Hancheng Investment, which is wholly owned by Mr. Hu Hancheng. By virtue of the SFO, Mr. Hu Hancheng is deemed to be interested in the Shares held by Hu Hancheng Investment.
- (5) Ms. Li Si Yuan is the spouse of Mr. Hu Hancheng. Under the SFO, Ms. Li Si Yuan is taken to be interested in the same number of Shares in which Mr. Hu Hancheng is interested.
- (6) These shares are held by Hu Hanchao Investment, which is wholly owned by Mr. Hu Hanchao. By virtue of the SFO, Mr. Hu Hanchao is deemed to be interested in the Shares held by Hu Hanchao Investment.

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- (7) Ms. He Lijuan is the spouse of Mr. Hu Hanchao. Under the SFO, Ms. He Lijuan is taken to be interested in the same number of Shares in which Mr. Hu Hanchao is interested.

Save as disclosed herein, our Directors are not aware of any persons who will, immediately following completion of the Global Offering and the Capitalisation Issue (but without taking account of any Shares which may be taken up under the Global Offering and any Shares which may be allotted and issued upon the exercise of the Over-allotment Option and the options which may be granted under the Share Option Scheme), have an interest or a short position in the Shares or underlying Shares which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other members of our Group. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.