

**A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND THE REGISTRAR OF COMPANIES IN BERMUDA**

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) copies of the **WHITE**, **YELLOW** and **GREEN** Application Forms;
- (b) the written consents referred to in the sub-paragraph headed “Consents of experts” in the paragraph headed “Other information” in Appendix VI to this prospectus; and
- (c) copies of the material contracts referred to in the sub-paragraph headed “Summary of material contracts” in the paragraph headed “Further information about the business of our Company” in Appendix VI to this prospectus.

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Bermuda for filing were copies of the Application Forms.

**B. DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the office of Chiu & Partners at 40/F., Jardine House, 1 Connaught Place, Central, Hong Kong during normal business hours from 9:00 a.m. to 5:00 p.m. up to and including 28 March 2011:

- (a) the memorandum of association of our Company and the Bye-Laws;
- (b) the accountants’ report prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this prospectus;
- (c) the letter prepared by Deloitte Touche Tohmatsu on the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this prospectus;
- (d) the letters from Deloitte Touche Tohmatsu and the Sole Sponsor respectively in relation to the profit estimate attributable to equity holders of our Company for the year ended 31 December 2010, the texts of which are set out in Appendix III to this prospectus;
- (e) the valuation report (including a letter, a summary of value and the valuation certificate) prepared by CB Richard Ellis Limited relating to the property interests of our Group, the text of which is set out in Appendix IV to this prospectus;
- (f) the Companies Act;
- (g) the letter of advice prepared by Conyers Dill & Pearman summarising certain aspects of Bermuda company law as referred to in Appendix V to this prospectus;
- (h) the legal opinions prepared by Jingtian & Gongcheng in respect of certain aspects of our Group and the property interests of our Group in the PRC;

- (i) the legal opinion prepared by Chiu & Partners in relation to the validity of the trust arrangements in respect of shares in Zheng Ye International and Shing Yip (Hong Kong);
- (j) the material contracts referred to in the sub-paragraph headed “Summary of material contracts” under the paragraph headed “Further information about the business of our Company” in Appendix VI to this prospectus;
- (k) the service contracts referred to in the sub-paragraph headed “Particulars of Directors’ service contracts” under the paragraph headed “Further information about our Directors and our Shareholders” in Appendix VI to this prospectus;
- (l) the rules of the Share Option Scheme; and
- (m) the written consents referred to in the sub-paragraph headed “Consents of experts” under the paragraph headed “Other information” in Appendix VI to this prospectus.