
DEFINITIONS

In this prospectus, unless the context otherwise requires, the following terms shall have the meanings set out below.

“AME System”	Asset Management Expert System
“Application Form(s)”	WHITE Application Form(s), YELLOW Application Form(s) and GREEN Application Form(s) or, where the context so requires, any of them
“Articles” or “Articles of Association”	the articles of association of our Company (as amended from time to time), adopted by a special resolution of the Shareholders on March 14, 2011, a summary of which is set out in the section headed “Summary of the Articles of Association” in Appendix VI to this prospectus
“basis point(s)”	a unit relating to interest rates that is equal to 1/100th of a percentage point per annum
“BHCC”	Beijing Heading Century Consulting Co. Ltd (北京漢鼎世紀諮詢有限公司), an independent third party
“Board” or “Board of Directors”	the board of directors of our Company
“business day”	any day (other than a Saturday, Sunday or public holiday) on which banks in Hong Kong are generally open for business
“BVI”	the British Virgin Islands
“CAGR”	compound annual growth rate
“Capitalization Issue”	the issuance of Shares to be made upon the capitalization of certain sums standing to the credit of the share premium account of our Company, as further described in the section headed “Statutory and General Information—Further Information About Our Group—Resolutions of Our Shareholders” in Appendix VII to this prospectus
“CBRC”	China Banking Regulatory Commission (中國銀行業監督管理委員會)
“CBRE”	CB Richard Ellis Limited, an independent property valuer
“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC
“CCASS Clearing Participant”	a person admitted to participate in CCASS as a direct participant or a general clearing participant

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“CCASS Custodian Participant”	a person admitted to participate in CCASS as a custodian participant
“CCASS Investor Participant”	a person admitted to participate in CCASS as an investor participant who may be an individual or joint individuals or a corporation
“CCASS Participant”	a CCASS Clearing Participant, a CCASS Custodian Participant or a CCASS Investor Participant
“Chemsunny”	Beijing Chemsunny Property Company Limited (北京凱晨置業有限公司), a company incorporated in the PRC with limited liability and a wholly-owned subsidiary of Franshion
“China” or “the PRC”	the People’s Republic of China excluding, for the purpose of this prospectus, Hong Kong, the Macau Special Administration Region of the PRC and Taiwan
“CICC”	China International Capital Corporation Hong Kong Securities Limited
“CICC Fund”	CICC Alternative Investment Fund L.P., the indirect owner of TML, one of our Shareholders, and an affiliate of China International Capital Corporation Limited (中國國際金融有限公司)
“Companies Ordinance”	the Companies Ordinance (Chapter 32 of the Laws of Hong Kong), as amended or supplemented from time to time
“Company”, “our”, “we” or “us”	Far East Horizon Limited (遠東宏信有限公司), a company incorporated in Hong Kong with limited liability on May 15, 2008 (formerly known as Fully Ascent Limited (盛騰有限公司) and Far Eastern Hong Xin Co. Limited (遠東宏信有限公司)) and, except where the context otherwise requires, all of its subsidiaries, or where the context refers to the time before it became the holding company of its present subsidiaries, its present subsidiaries
“Controlling Shareholder(s)”	Greatpart and/or Sinochem Group
“CRM System”	Customer Relationship Management System
“CSRC”	China Securities Regulatory Commission (中國證券監督管理委員會)
“Director(s)”	the director(s) of our Company
“ERP”	enterprise resource planning
“Ever Trend”	Ever Trend Shipping Limited, a company incorporated in Hong Kong with limited liability on August 20, 2008 and a wholly-owned subsidiary of FEH Shipping

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“Far Eastern”	International Far Eastern Leasing Co., Ltd (遠東國際租賃有限公司), a company incorporated in the PRC with limited liability on September 13, 1991 and a wholly-owned subsidiary of our Company
“FEH Shipping”	Far East Horizon Shipping Holdings Co., Limited (遠東宏信航運控股有限公司) (formerly known as Sino Advance Limited (華進有限公司)), a company incorporated in the Cayman Islands with limited liability on October 2, 2009 and a wholly-owned subsidiary of our Company
“Fortune Ally”	Fortune Ally Limited (聯瑞有限公司), a company incorporated in the Cayman Islands with limited liability on April 2, 2008 and under voluntary liquidation as of the Latest Practicable Date
“Fortune Ally Series A Shares”	the series A shares in the capital of Fortune Ally with a nominal value of US\$0.0001 each
“FOTIC”	Foreign Economic Trade and Trust Co., Ltd (中國對外經濟貿易信託有限公司) (originally known as Foreign Economic Trade and Trust Investment Co., Ltd (中國對外經濟貿易信託投資公司)), a company incorporated in the PRC with limited liability on September 30, 1987 and wholly owned by Sinochem Corporation as of the Latest Practicable Date
“Franshion”	Franshion Properties (China) Limited, a company incorporated in Hong Kong whose shares are listed on the Stock Exchange (stock code: 0817) and whose controlling shareholder as of the Latest Practicable Date is Sinochem HK
“GDP”	gross domestic product
“Global Offering”	the Hong Kong Public Offering and the International Offering
“Greatpart”	Greatpart Limited (廣柏有限公司), a company incorporated in the BVI with limited liability on July 3, 2008 and a wholly-owned subsidiary of Sinochem Group and our immediate Controlling Shareholder
“Green Application Form(s)”	the application form(s) to be completed by the White Form eIPO Service Provider
“Group”	our Company and our subsidiaries and, in respect of the period before our Company became the holding company of our present subsidiaries, our present subsidiaries

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“HKAS”	Hong Kong Accounting Standards
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“HKFRS”	Hong Kong Financial Reporting Standards
“HKSCC”	Hong Kong Securities Clearing Company Limited
“HKSCC Nominees”	HKSCC Nominees Limited, a wholly-owned subsidiary of HKSCC
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong Offer Shares”	the 81,600,000 Shares being initially offered for subscription in the Hong Kong Public Offering, subject to reallocation as described in the section headed “Structure of the Global Offering” in this prospectus
“Hong Kong Public Offering”	the offer of the Hong Kong Offer Shares for subscription by the public in Hong Kong
“Hong Kong Share Registrar”	Computershare Hong Kong Investor Services Limited
“Hong Kong Underwriters”	the underwriters of the Hong Kong Public Offering listed in the section headed “Underwriting—Hong Kong Underwriters” in this prospectus
“Hong Kong Underwriting Agreement”	the underwriting agreement dated March 17, 2011 relating to the Hong Kong Public Offering and entered into by the Joint Bookrunners, the Hong Kong Underwriters, the Controlling Shareholders and our Company, as further described in the section headed “Underwriting—Underwriting Arrangements and Expenses—the Hong Kong Public Offering—Hong Kong Underwriting Agreement” in this prospectus
“HSBC”	The Hongkong and Shanghai Banking Corporation Limited
“IAS 39”	International Accounting Standard 39 “Financial Instruments: Recognition and Measurement” and its interpretations by the IASB
“IFRS”	International Accounting Standards, International Financial Reporting Standards, amendments and the related interpretations issued by the International Accounting Standards Board
“International Offer Shares”	the 734,400,000 Shares being initially offered in the International Offering together with, where relevant, any additional Shares which may be issued by our Company

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	pursuant to the exercise of the Over-allotment Option, subject to reallocation as described in the section headed “Structure of the Global Offering” in this prospectus
“International Offering”	the offer and sale of the International Offer Shares at the Offer Price outside the United States in offshore transactions in accordance with Regulation S, as further described in the section headed “Structure of the Global Offering” in this prospectus
“International Underwriting Agreement”	the international underwriting agreement relating to the International Offering, which is expected to be entered into by the Joint Bookrunners, the International Underwriters, the Controlling Shareholders and our Company on or about March 24, 2011, as further described in the section headed “Underwriting—Underwriting Arrangements and Expenses—The International Offering—International Underwriting Agreement” in this prospectus
“International Underwriters”	the group of underwriters, led by the Joint Global Coordinators, that is expected to enter into the International Underwriting Agreement to underwrite the International Offering
“Jin Mao”	China Jin Mao (Group) Company Limited (中國金茂(集團)有限公司), a company incorporated in the PRC with limited liability and indirectly wholly-owned by Franshion
“Joint Bookrunners” or “Joint Lead Managers”	CICC, Morgan Stanley, UBS and HSBC
“Joint Global Coordinators” or “Joint Sponsors”	CICC, Morgan Stanley and UBS
“KKR Future Investments”	KKR Future Investments S.À.R.L., a société à responsabilité limitée incorporated in the Grand Duchy of Luxembourg, a wholly-owned affiliate of investment funds managed by Kohlberg Kravis Roberts & Co. L.P and one of our Shareholders
“Latest Practicable Date”	March 11, 2011, being the latest practicable date prior to the printing of this prospectus for the purpose of ascertaining certain information contained in this prospectus
“LIBOR”	London Interbank Offer Rate
“Listing”	the listing of the Shares on the Main Board of the Stock Exchange

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“Listing Committee”	the listing committee of the Stock Exchange
“Listing Date”	the date, expected to be on or about March 30, 2011 on which the Shares are listed on the Stock Exchange and from which dealings in the Shares are permitted to commence on the Stock Exchange
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended or supplemented from time to time
“Ministry of Communications”	Ministry of Communications of the PRC (中華人民共和國交通部)
“MOFCOM”	Ministry of Commerce of the PRC (中華人民共和國商務部)
“Morgan Stanley”	Morgan Stanley Asia Limited
“Offer Price”	the final offer price per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of not more than HK\$6.80 and expected to be not less than HK\$5.20, such price to be determined by agreement between the Joint Global Coordinators (on behalf of the Underwriters) and our Company on or before the Price Determination Date
“Offer Shares”	the Hong Kong Offer Shares and the International Offer Shares together with, where relevant, any additional Shares which may be issued by our Company pursuant to the exercise of the Over-allotment Option
“Over-allotment Option”	the option expected to be granted by our Company to the International Underwriters, exercisable by the Joint Global Coordinators (on behalf of the International Underwriters), pursuant to which our Company may be required to allot and issue up to an aggregate of 122,400,000 additional Shares (representing 15% of the initial Offer Shares) at the Offer Price to, among other things, cover over-allocations in the International Offering, if any, details of which are described in the section headed “Structure of the Global Offering—The International Offering—Over-allotment Option” in this prospectus
“PBOC”	People’s Bank of China (中國人民銀行)
“PRC Government” or “State”	the central government of the PRC, including all political subdivisions (including provincial, municipal and other regional or local government entities) and its organs or, as the context requires, any of them

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“Price Determination Date”	the date, expected to be on or about March 24, 2011, on which the Offer Price will be determined and, in any event, not later than March 28, 2011
“Regulation S”	Regulation S under the U.S. Securities Act
“Reorganization”	the reorganization of the Group in preparation of the Listing, details of which are set out in the section headed “Our History and Reorganization—Reorganization” in this prospectus
“RMB” or “Renminbi”	the lawful currency of the PRC
“SAFE”	State Administration of Foreign Exchange of the PRC (中華人民共和國外匯管理局)
“SAIC”	State Administration of Industry and Commerce of the PRC (中華人民共和國國家工商行政管理總局) and its authorized department
“SAP System”	System Application & Products System
“SASAC”	State-owned Assets Supervision and Administration Commission of the State Council of the PRC (國務院國有資產監督管理委員會)
“Series A Shares”	the series A shares in the capital of our Company with a nominal value of HK\$0.01 each (subsequent to the subdivision of series A shares of our Company with a nominal value of HK\$1.00 each), which will be converted into Shares upon the Listing Date
“SFC”	the Securities and Futures Commission of Hong Kong
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended or supplemented from time to time
“Shanghai Domin”	Shanghai Domin Medical Engineering Co., Ltd (上海德明醫用設備工程有限公司), a company incorporated in the PRC with limited liability on March 4, 2010 and owned by Far Eastern (as to 74.95%), Yijia Decorate Engineering Co., Ltd (上海藝佳裝飾工程有限公司) (an independent third party) (as to 8.35%), Shanghai Xinglian Information Technology Co., Ltd (上海星聯信息技術有限公司) (an independent third party) (as to 8.35%) and Shanghai Dechuang System Project Co., Ltd (上海德創系統工程有限公司) (an independent third party) (as to 8.35%) as of the Latest Practicable Date

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“Shanghai Donghong”	Shanghai Donghong Industrial Limited (上海東泓實業發展有限公司), a company incorporated in the PRC with limited liability on April 28, 2006 and an indirect wholly-owned subsidiary of our Company
“Shareholder(s)”	holder(s) of Shares
“Shares”	ordinary shares in the capital of our Company with nominal value of HK\$0.01 each
“Sinochem Conglomerate”	Sinochem Group and its subsidiaries (including Sinochem Corporation, Sinochem Europe and Sinochem HK, but excluding the Group)
“Sinochem Corporation”	Sinochem Corporation (中國中化股份有限公司), a company established by Sinochem Group and China Ocean Shipping (Group) Company (中國遠洋運輸(集團)總公司) on June 1, 2009 and owned by Sinochem Group (as to 98%) and China Ocean Shipping (Group) Company (中國遠洋運輸(集團)總公司) (as to 2%) as of the Latest Practicable Date
“Sinochem Europe”	Sinochem Europe Capital Corporation Ltd. (中化歐洲資本有限公司), a company incorporated in BVI with limited liability on December 6, 2002 and indirectly owned by Sinochem Group (as to 98%) and China Ocean Shipping (Group) Company (中國遠洋運輸(集團)總公司) (as to 2%) as of the Latest Practicable Date
“Sinochem Group”	Sinochem Group (中國中化集團公司), a state-owned enterprise established in the PRC and formerly known as China National Chemicals Import & Export Corporation, which operates globally, mainly in the energy, agriculture, chemical, real estate and financial service, our ultimate Controlling Shareholder
“Sinochem HK”	Sinochem Hong Kong (Group) Company Limited (中化香港(集團)有限公司), a company incorporated in Hong Kong with limited liability on December 1, 1989 and indirectly owned by Sinochem Group (as to 98%) and China Ocean Shipping (Group) Company (中國遠洋運輸(集團)總公司) (as to 2%) as of the Latest Practicable Date
“Sinochem Shanghai”	Sinochem Shanghai Co., Ltd (中化上海有限公司), a company incorporated in the PRC with limited liability on August 14, 1992 and wholly owned by Sinochem Corporation as of the Latest Practicable Date

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“Sinofert”	Sinofert Holdings Limited, a company incorporated in Bermuda whose shares are listed on the Stock Exchange (stock code: 0297) and whose controlling shareholder as of the Latest Practicable Date is Sinochem HK
“Stabilizing Manager”	UBS AG, Hong Kong Branch
“State Council”	the PRC State Council (中華人民共和國國務院)
“Stock Borrowing Agreement”	the stock borrowing agreement expected to be entered into on or about the Price Determination Date between the Stabilizing Manager and Greatpart, pursuant to which Greatpart will agree to lend up to 122,400,000 Shares to the Stabilizing Manager on the terms set forth therein, details of which are set forth in the section headed “Structure of the Global Offering—Stabilization” in this prospectus
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Techlink”	Techlink Investment Pte Ltd, one of our Shareholders and a private company limited by shares incorporated in Mauritius, which is wholly-owned by Tetrad Ventures Pte Ltd which, in turn, is wholly-owned by Government of Singapore Investment Corporation (Ventures) Pte. Ltd.
“Tianjin Haorui”	Far East Horizon Haorui (Tianjin) Leasing Co., Ltd. (遠東宏信昊瑞（天津）租賃有限公司), a company incorporated in the PRC with limited liability on November 29, 2010 and a wholly-owned subsidiary of Far Eastern
“TML”	Target Magic Limited, one of our Shareholders and a company incorporated in Hong Kong with limited liability on June 23, 2009, and wholly-owned by Top Dream Limited which, in turn, is wholly-owned by CICC Fund
“Track Record Period”	the period comprising the three financial years ended December 31, 2007, 2008 and 2009 and the nine months ended September 30, 2010
“UBS”	UBS AG, Hong Kong Branch
“Underwriters”	the Hong Kong Underwriters and the International Underwriters
“Underwriting Agreements”	the Hong Kong Underwriting Agreement and the International Underwriting Agreement
“U.S.” or “United States”	the United States of America

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“US\$” or “U.S. dollars”	United States dollars, the lawful currency of the United States of America
“U.S. Securities Act”	the United States Securities Act of 1933, as amended
“White Form eIPO”	the application for Hong Kong Offer Shares to be issued in the applicant’s own name by submitting applications online through the designated website of White Form eIPO <u>www.eipo.com.hk</u>
“White Form eIPO Service Provider”	Computershare Hong Kong Investor Services Limited

In this prospectus, the terms “associate”, “connected person”, “connected transaction”, “controlling shareholder”, “subsidiary” and “substantial shareholder” shall have the meanings given to such terms in the Listing Rules, unless the context otherwise requires.

Certain amounts and percentage figures included in this prospectus have been subject to rounding adjustments. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them.

Unless otherwise specified, all references to any shareholdings in our Company following the completion of the Global Offering assume that the Over-allotment Option is not exercised.

The English names of companies incorporated in the PRC are translations of their Chinese names and are included for identification purposes only.