

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the Capitalization Issue and the Global Offering and assuming the Over-allotment Option is not exercised and all the outstanding Series A Shares are fully converted into Shares, the following persons will have an interest or a short position in the Shares or underlying shares of our Company which will be required to be disclosed to our Company and the Stock Exchange pursuant to the provisions of Division 2 and 3 of Part XV of the SFO or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name	Nature of interest	Shares held immediately following the completion of the Capitalization Issue and the Global Offering	
		Number	Percentage
Sinochem Group ⁽¹⁾	Interest in a controlled corporation	1,294,720,000	47.60%
Greatpart ⁽¹⁾	Beneficial owner	1,294,720,000	47.60%
KKR Future Investments ⁽²⁾	Beneficial owner	357,000,000	13.13%
KKR Future Holdings Limited ⁽²⁾	Interest in a controlled entity	357,000,000	13.13%
KKR Asian Fund L.P. ⁽²⁾	Interest in a controlled entity	357,000,000	13.13%
KKR Associates Asia L.P. ⁽²⁾	General partner	357,000,000	13.13%
KKR SP Limited ⁽²⁾	Interest in a controlled entity	357,000,000	13.13%
KKR Asia Limited ⁽²⁾	General partner	357,000,000	13.13%
KKR Fund Holdings L.P. ⁽²⁾	Interest in a controlled entity	357,000,000	13.13%
KKR Fund Holdings GP Limited ⁽²⁾	General partner	357,000,000	13.13%
KKR Group Holdings L.P. ⁽²⁾	General partner	357,000,000	13.13%
KKR Group Limited ⁽²⁾	General partner	357,000,000	13.13%
KKR & Co. L.P. ⁽²⁾	Interest in a controlled entity	357,000,000	13.13%
KKR Management LLC ⁽²⁾	General partner	357,000,000	13.13%
Mr. Henry R. Kravis and Mr. George R. Roberts ⁽²⁾	Interest in a controlled entity	357,000,000	13.13%
Techlink ⁽³⁾	Beneficial owner	214,200,000	7.87%
Tetrad Ventures Pte Ltd ⁽³⁾	Interest in a controlled corporation	214,200,000	7.87%
Government of Singapore Investment Corporation (Ventures) Pte. Ltd. ⁽³⁾	Interest in a controlled corporation	214,200,000	7.87%
GIC Special Investments Private Limited ⁽³⁾	Interest in a controlled corporation	214,200,000	7.87%
Government of Singapore Investment Corporation Private Limited ⁽³⁾	Interest in a controlled corporation	214,200,000	7.87%

Notes:

- (1) Sinochem Group is the beneficial owner of 100% of the issued share capital of Greatpart and is deemed to be interested in the number of Shares held by Greatpart.
- (2) Each of KKR Future Holdings Limited (as the sole shareholder of KKR Future Investments), KKR Asian Fund L.P. (as the controlling shareholder of KKR Future Holdings Limited), KKR Associates Asia L.P. (as the general partner of KKR Asian Fund L.P.), KKR SP Limited (as the voting partner of KKR Associates Asia L.P.), KKR Asia Limited (as the general partner of KKR Associates Asia L.P.), KKR Fund Holdings L.P. (as the sole member of KKR Asia Limited), KKR Fund Holdings GP Limited (as a general partner of KKR Fund Holdings L.P.), KKR Group Holdings L.P. (as a general partner of KKR Fund Holdings L.P. and the sole shareholder of KKR Fund Holdings GP Limited), KKR Group Limited (as the general partner of KKR Group Holdings L.P.), KKR & Co. L.P. (as the sole shareholder of KKR Group Limited), KKR Management LLC (as the general partner of KKR & Co. L.P.) and Mr. Henry R. Kravis and Mr. George R. Roberts (as designated members of KKR Management LLC) may be deemed, to be interested in the Shares. Mr. Henry R. Kravis and Mr. George R. Roberts disclaim beneficial ownership of the Shares.

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- (3) Techlink is wholly-owned by Tetrad Ventures Pte Ltd which, in turn, is wholly owned by Government of Singapore Investment Corporation (Ventures) Pte. Ltd.. GIC Special Investments Private Limited manages the investments of Techlink, and is wholly owned by Government of Singapore Investment Corporation Private Limited. Each of Tetrad Ventures Pte Ltd, Government of Singapore Investment Corporation (Ventures) Pte. Ltd., GIC Special Investments Private Limited and Government of Singapore Investment Corporation Private Limited is deemed to be interested in the Shares held by Techlink under the SFO.

Save as disclosed above, our Directors are not aware of any person who will, immediately following the completion of the Global Offering and assuming that the Over-allotment Option is not exercised and all the outstanding Series A Shares are fully converted into Shares, have an interest or a short position in the Shares or underlying shares of our Company which will be required to be disclosed to our Company and the Stock Exchange under the provisions of Division 2 and 3 of Part XV of the SFO or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of the Group.