

**1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of each of the **WHITE, YELLOW** and **GREEN** Application Forms;
- (b) a copy of each of the material contracts referred to in the section headed “Statutory and General Information—Further Information About Our Business—Summary of Material Contracts” in Appendix VII to this prospectus;
- (c) the written consents referred to in the section headed “Statutory and General Information—Other Information—Consents” in Appendix VII to this prospectus; and
- (d) statement of adjustments made by Ernst & Young.

**2. DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the office of Paul, Hastings, Janofsky & Walker at 21-22/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and Articles of Association of our Company;
- (b) the Accountants’ Report and the report on the unaudited pro forma financial information prepared by Ernst & Young, the texts of which are set out in Appendices I and II to this prospectus;
- (c) statement of adjustments made by Ernst & Young;
- (d) the audited consolidated financial statements of the companies comprising the Group for the year ended December 31, 2009 and the audited consolidated financial statements of International Far Eastern Leasing Co., Ltd for the year ended December 31, 2008;
- (e) the letters from Ernst & Young and the Joint Sponsors relating to the profit estimate, the texts of which are set out in the section headed “Profit Estimate” in Appendix III to this prospectus;
- (f) the letter, summary of valuations and valuation certificates relating to the property interests of the Group prepared by CBRE, the texts of which are set out in the section headed “Property Valuation” in Appendix IV to this prospectus;
- (g) the legal opinions issued by Tian Yuan Law Firm, our PRC legal advisor in respect of certain aspects of the Group and the property interests of the Group;
- (h) the legal memorandum issued by Paul, Hastings, Janofsky & Walker, our Hong Kong legal advisor, dated March 18, 2011 in respect of certain statements referred to in this prospectus;
- (i) the material contracts referred to in the section headed “Statutory and General Information—Further Information About Our Business—Summary of Material Contracts” in Appendix VII to this prospectus;

- (j) the written consents referred to in the section headed “Statutory and General Information—Other Information—Consents” in Appendix VII to this prospectus; and
- (k) the service contracts referred to in the section headed “Statutory and General Information—Further Information About Our Directors and Substantial Shareholders—Particulars of Service Contracts” in Appendix VII.