

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2011
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Industrial and Commercial Bank of China Limited
Date Submitted	6 April 2011

I. Movements in Authorised Share Capital (THE FOLLOWING SHOWS MOVEMENTS IN THE REGISTERED SHARE CAPITAL (AS OPPOSED TO AUTHORISED SHARE CAPITAL) OF THE COMPANY AS THE COMPANY IS INCORPORATED IN THE PRC.)

1. Ordinary Shares

(1) Stock code : <u>1398</u> Description : <u>H Shares</u>							
	No. of ordinary shares	Par value (<i>RMB</i>)	Authorised share capital (RMB)				
Balance at close of preceding month	86,794,044,550	1.00	86,794,044,550 ¹				
Increase/(decrease)	NIL		NIL				
Balance at close of the month	86,794,044,550	1.00	86,794,044,550 ¹				
(2) Stock code : <u>601398</u> Descrip							
	No. of ordinary shares	Par value (<i>RMB</i>)	Authorised share capital (RMB)				
Balance at close of preceding month	262,224,501,277	1.00	262,224,501,277 ¹				
Increase/(decrease)	622, 641		622, 641				
Balance at close of the month	262,225,123,918	1.00	262,225,123,918 ¹				

¹ Pending modification of the registered share capital with State Administration for Industry and Commerce of the People's Republic of China.

2. Preference Shares

Stock code : <u>N/A</u> Desc	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	N/A	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	N/A	NIL

3. Other Classes of Shares

Stock code : <u>N/A</u> Description : <u>N/A</u>							
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	NIL	N/A	NIL				
Increase/(decrease)	se/(decrease) NIL		NIL				
Balance at close of the month	NIL	N/A	NIL				

Total authorised share capital at the end of the month (**TOTAL REGISTERED SHARE CAPITAL**) (*RMB*) :

349,019,168,468¹

¹ Pending modification of the registered share capital with State Administration for Industry and Commerce of the People's Republic of China.

II. Movements in Issued Share Capital

	No. of ordin (1) H Shares	nary shares (2) A Shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	86,794,044,550	262,224,501,277	NIL	NIL
Increase/ (decrease) during the month	NIL	622,641	NIL	NIL
Balance at close of the month	86,794,044,550	262,225,123,918	NIL	NIL

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)	NO SHARE OPTIONS ISSUED BY THE COMPANY

Particulars of share option scheme including EGM approval date	•	Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and — class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>	Grunted	Exclused	Cuncened	Lupsed		
(/ /)						
(Note 1)						
2.						
<u></u>						
(/ /) shares						
(Note 1)						
3.						
shares				. <u> </u>		

For Main Board and GEM listed issuers

(Note 1)

(10010-1)	
Total A. (Ordinary shares)	NIL
(Preference shares)	NIL
(Other class)	NIL
Total funds raised during the month from exercise of	
options (State currency)	

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed NO WARRANTS ISSUED BY THE COMPANY						
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /	/				
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /	/)				
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /	/)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						

			For Main Board a	and GEM liste	d issuers
				No. of new	No. of new
				shares of	shares of
				issuer issued	issuer which
				during the month	may be issued pursuant
				pursuant	thereto as at
Currency of N	Nominal value at	Exercised	Nominal value	thereto	close of the
nominal	close of	during the	at close of the		month
value p	preceding month	month	month		
(/ /)				
	Total	B. (Ordi	nary shares) <u>NIL</u>		_
		(Prefer	ence shares) NIL		
		(Other class) NIL		-
			·		
	nominal	value preceding month (/ /)	nominal close of during the value preceding month month (/ /) Total B. (Ordi (Prefer	Currency of Nominal value at Exercised Nominal value nominal close of during the at close of the value preceding month month month (/ /) Total B. (Ordinary shares) <u>NIL</u> (Preference shares) <u>NIL</u>	shares of issuer issued during the month pursuant Currency of Nominal value at Exercised Nominal value nominal close of during the at close of the value preceding month month month

For Main Board and GEM listed issuers

lass and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
1. A Share convertible corporate bonds in the						
amount of RMB25 billio	on in					
aggregate (Term of A Share convertib	ole					
corporate bonds: From 31						
August 2010 to 31 August 2016)						
(Conversion period of A Sh	nare					
convertible corporate bond	s:					
commences from 1 March 2 and ends on 31 August 201						
and ends on 51 Hugust 201	<u></u>	25,000,000,000				
		(i.e.	2,585,000	24,997,415,000	(22) (41)	6 002 472 4
	RMB	250,000,000 bonds)	(i.e. 25,850 bonds)	(i.e. 249,974,150 bonds)	622,641 A Shares	6,023,473,49 A Shares
	Listed on the		/	·		
Stock code (if listed)	Shanghai Stoc Exchange, Conve Corporate Bond C 113002	rtible				
Class of shares						
issuable (Note 1)	A Shares Nominal value	of				
	RMB100 each is					
	at par, minimu	m				
	subscription of or					
	(comprising 10 bo totalling RMB1,0					
	Initial conversi	on				
	price was RMB4 per share, adjuste					
	RMB4.16 per sh					
	from 26 Novem					
	2010, further adju to RMB4.15 per s					
	from 27 Decem					
	2010, subject					
Subscription price EGM approval date	further adjustme	ent				
(if applicable) (dd/mm/yyyy))	(18/05/2010)					
2.	(10/00/2010)	·				

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

			For Main Board and GEM listed issuers		
				No. of new	No. of new
				shares of	shares of issuer
				issuer issued	which may be
				during the	issued pursuant
				month	thereto as at
	Currency Amount at close			pursuant	close of the
	of amount of preceding	during the	Amount at close of	thereto	month
Class and description	outstanding month	month	the month		
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
3.					
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
4.					
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
<u></u>		Total C. (Ordi	nary shares) 622,641	A Shares	
		(Prefer	ence shares) NIL		
		,	Other class) NIL		
			· · · · ·		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) NO OTHER AGREEMENTS OR ARRANGEMENTS TO ISSUE SHARES ENTERED INTO BY THE COMPANY

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
(/ /)		
Shares (Note 1)		
2		
	-	
(/ /)	-	
shares (Note 1)		
3		
	•	
shares (Note 1)		
Total D (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)	NIL NIL	
(Other class)	NIL	

For Main Board and GEM listed iss	uers
er Movements in Issued Share Capital NO OTHER MOVEMENTS IN THE ISSUED SHARE CAPITAL OF	l.
E COMPANY	

No. of newNo. of newshares ofshares ofissuer issuedissuer whichduring themay bemonthissuedpursuantpursuanttheretoshares of	Otl TH	ner Movements in Is IE COMPANY	sued Share Capital NO OTHE				d and GEM lis ARE CAPITA	
1. Rights issue At price : $\frac{State}{currency}$ Issue and allotment (/ /) 1. Rights issue At price : $\frac{State}{currency}$ Issue and allotment (/ /) 2. Open offer At price : $\frac{State}{currency}$ Class of shares issuable							shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : $\frac{State}{currency}$ Issue and allotment (/ /) 1. Rights issue At price : $\frac{State}{currency}$ Issue and allotment (/ /) 2. Open offer At price : $\frac{State}{currency}$ Class of shares issuable				Class of shares issuable				
1. Rights issue At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(///)$ $(///)$ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (///) (///) 4. Bonus issue Class of shares issuable (///) (///) 5. Scrip dividend At price : State currency Issue and allotment (///) (///) 5. Scrip dividend At price : State currency Issue and allotment (///) (///) 6. Bonus issue EGM approval date: (///) (///) (///) 6. Scrip dividend At price : State currency EGM approval date: (///) (///) 7. Scrip dividend At price : State currency EGM approval date: (///) (///) 8. Bonus issue EGM approval date: (///) EGM approval date: (///) (///) 8. Bonus issue EGM approval date: (///) EGM approval date: (///) (///)<								
2. Open offer At price : State currency Class of shares issuable	1.	Rights issue			(/ /)		
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable					(/ /)		
2. Open offer At price : currency Inter : (dd/mm/yyyy) Inter : (dd/mm/yyyy) EGM approval date: $(//)$ (//) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (//) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (//) 4. Bonus issue Class of shares issuable (More 1) (//) (//) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (//) (//) 4. Bonus issue Class of shares issuable (More 1) (//) 5. Scrip dividend At price : State currency Issue and allotment (//) (//) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (//) 5. Scrip dividend At price : State currency Issue and allotment date : (//) (//) 5. Scrip dividend At price : State currency Issue and allotment date : (//) (//)								
3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) (dd/mm/yyyy) EGM approval date: (///) (d/mm/yyyy) EGM approval date: (///) (d/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) EGM approval date: (///) (///) EGM approval date: (///) (///)	2.	Open offer	At price : State		(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue $(///)$ EGM approval date: $(///)$ 4. Bonus issue $(//)$ $(//)$ $(//)$ Issue and allotment $(//)$ $(//)$ Issue and allotment $(//)$ $(//)$ Glass of shares issuable $(//)$ $(//)$ Issue and allotment $(//)$ $(//)$ Issue and allotment $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$					(/ /)		
3. Placing At price : currency Inset and model and model with date : (dd/mm/yyyy) EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) Class of shares issuable								
4. Bonus issue $ \begin{array}{c} Class of shares issuable \\ (Note 1) \\ Issue and allotment (/ /) date : (dd/mm/yyyy) \\ EGM approval date: (/ /) (/ /) (dd/mm/yyyy) \\ Class of shares issuable (/ /) (dd/mm/yyyy) \\ EGM approval date: (/ /) (/ /) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) At price : Data for the price (/ /) EGM approval date: (/ /) (/ /) (/ /) (/ /) (/ /) EGM approval date: (/ /) (/) $	3.	Placing			(/ /)		
4. Bonus issue (Note 1) Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) (///) 5. Scrip dividend At price : State currency Issue and allotment $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$					(/ /)		
 4. Bonus issue 4. Bonus issue 4. date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable								
5. Scrip dividend At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	4.	Bonus issue			(/ /)		
5. Scrip dividend At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)		
5. Scrip dividend At price : currency — date : (dd/mm/yyyy) EGM approval date: (///)								
Low approval date.	5.	Scrip dividend	At price :		(/ /)		
					(/ /)		

	Type of Issue	F	For Main	Boai	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main Boar	d and GEM lis	sted issuers
		No. of new	No. of new
		shares of	shares of
		issuer issued	issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
			close of the
Type of Issue			month
Total	E. (Ordinary share	es) NIL	
	(Preference share	es) NIL	-
	(Other class	ss) NIL	_
			-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	622,641
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if any):

Submitted by: <u>HU Hao</u>
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.