

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus registered by the Registrar of Companies in Hong Kong were (i) copies of the WHITE, YELLOW and GREEN Application Forms, (ii) the written consents referred to in paragraph headed “Consents of experts” of Appendix VI to this prospectus, (iii) copies of each of the material contracts referred to in paragraph headed “Summary of material contracts” of Appendix VI to this prospectus; and (iv) the list containing the particulars of the Selling Shareholder.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents are available for inspection at the offices of Skadden, Arps, Slate, Meagher & Flom, 42nd Floor, Edinburgh Tower, The Landmark, 15 Queen’s Road Central, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of the prospectus:

- (1) the Memorandum of Association and the Articles of Association;
- (2) the Accountant’s Report prepared by PricewaterhouseCoopers, the text of which is set out in Appendix I to this prospectus;
- (3) the report in respect of the unaudited pro forma financial information, the text of which is set out in Appendix II to this prospectus;
- (4) the letter, summary of valuation and valuation certificates relating to our property interests prepared by Jones Lang LaSalle Sallmanns Limited, the texts of which are set out in Appendix III to this prospectus;
- (5) the Pre-IPO Share Option Scheme;
- (6) the material contracts referred to in paragraph headed “Summary of material contracts” of Appendix VI to this prospectus;
- (7) the written consents referred to in paragraph headed “Consents of experts” of Appendix VI to this prospectus;
- (8) the PRC legal opinion issued by King & Wood, our legal advisers on PRC law, in respect of, inter alia, general matters, property interests and taxation matters of our Company and our subsidiaries;
- (9) the Ecuador legal opinion issued by Perez Bustamane & Ponce;
- (10) the Kazakhstan legal opinion issued by Salans LLP;
- (11) the independent industry report issued by Spears, the texts of which are set out in Appendix IV to this prospectus;
- (12) the service contracts referred to in “C. Further Information about Directors and substantial shareholders—Particulars of Directors’ service contracts” in Appendix VI to this prospectus;
- (13) the letter prepared by Conyers Dill & Pearman summarizing certain aspects of Companies Law referred to in Appendix V to this prospectus;
- (14) the Companies Law;
- (15) the full list of all the grantees of the Pre-IPO Share Option Scheme, containing all the details in respect of each option required under paragraph 10 of the Third Schedule of the Companies Ordinance and Rule 17.02(1)(b) and paragraph 27 of part A of Appendix 1 to the Listing Rules; and
- (16) the list containing the particulars of the Selling Shareholder as set out in the paragraph headed “11. Particulars of the Selling Shareholder” in Appendix VI to this prospectus.