

IMPORTANT INFORMATION RELATING TO APPLICATION FOR UNITS

Sufficient RMB

You may apply for the Hong Kong Public Offering Units only if you have **sufficient RMB** to pay the application monies and the related brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee.

Payment of application monies and related charges and fees

If you use a **WHITE** or **YELLOW** Application Form and pay your application monies and related charges and fees:

- **By cheque:** you need to have an RMB bank account. You are advised to consult the bank at which your RMB bank account is opened in advance whether there are any specific requirements in relation to the issue of RMB cheques. In particular, you should note that some banks have imposed an internal limit (usually RMB80,000) on the balance of the RMB cheque account of their clients or the amount of cheques that their clients can issue in a day and such limit may affect your arrangement of funding for subscribing the Units.
- **By cashier's order:** you may or may not need to open an RMB bank account depending on whether the bank from which you purchase the cashier's order has such a requirement, which is a matter of internal policy of the bank and may vary between banks. The Manager is aware that, as at the Latest Practicable Date, at least CITIC Bank International Limited, The Hongkong and Shanghai Banking Corporation Limited, Bank of China (Hong Kong) Limited, Hang Seng Bank Limited, China Construction Bank (Asia) Corporation Limited, Standard Chartered Bank (Hong Kong) Limited, Bank of Communications Co., Ltd., The Bank of East Asia, Limited, Wing Hang Bank, Limited, Chiyu Banking Corporation Limited and Nanyang Commercial Bank, Ltd., provided RMB cashier's order services.

If you apply online through the designated website of the **White Form eIPO Service Provider**:

- **Using internet banking service:** Payment is required to be made from an RMB bank account maintained at any one of The Hongkong and Shanghai Banking Corporation Limited, Bank of China (Hong Kong) Limited or Hang Seng Bank Limited. Payment amounts and payment instructions are more particularly detailed in www.eipo.com.hk.

If you are a **CCASS Investor Participant** and you intend to apply for the Hong Kong Public Offering Units by giving **electronic application instructions** to HKSCC via CCASS, you should make sure you have set up an RMB designated bank account with CCASS.

If you are not allotted any Units or your application is successful only in part, or if your application is successful and the Offer Price as finally determined is less than the Maximum Offer Price, the whole or an appropriate portion of the application monies, together with the related brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee, will be returned to you in RMB in the form of a refund cheque or e-Refund payment. An RMB bank account needs to be maintained to deposit the refund cheque or receive the e-Refund payment.

If your application is successful in whole or in part, you will need to maintain an RMB bank account to deposit or receive the distributions made by Hui Xian REIT in RMB.

Eligible Participants List

HKEx published on its website (http://www.hkex.com.hk/eng/market/sec_tradinfra/preparermb/preparermb.htm) the Eligible Participants List, which sets out a list of the HKEx's participants who have successfully completed the RMB Readiness Test held by HKEx in March 2011 and confirmed their readiness for dealing and/or clearing transactions in RMB securities. You may access the

IMPORTANT INFORMATION RELATING TO APPLICATION FOR UNITS

Eligible Participants List by clicking the weblink http://www.hkex.com.hk/eng/market/sec_tradinfra/PrepareRMB/Documents/RMB_Part_Mar_2011.pdf. Copies of the Eligible Participants List as published on the Latest Practicable Date will also be made available by the Receiving Banks for collection free of charge upon request at their relevant branches where Application Forms are available for collection although investors are strongly advised to refer to the Eligible Participants List published on the HKEx's website. For details of these branches, see the section headed "How to Apply for Hong Kong Public Offering Units — 3 Applying by using an Application Form — Where to Collect the Application Form" in this Offering Circular.

- **Application on YELLOW Application Form:** Any application using a **YELLOW** Application Form made through a designated CCASS Participant (other than a CCASS Investor Participant) will be rejected if the red box at the end of the Application Form does not contain the participant I.D. of a CCASS Participant (other than a CCASS Investor Participant) named in the Eligible Participants List as published on the HKEx's website as at 9:00 a.m. on the date on which the application lists close.
- **Applying by giving electronic application instructions:** If you intend to instruct your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals, you should note that any application made through a broker or a custodian who is not a CCASS Clearing Participant or a CCASS Custodian Participant named in the Eligible Participants List as published on the HKEx's website as at 9:00 a.m. on the date on which the application lists close will be rejected.

In choosing a stockbroker or a custodian for trading of the Units on the Hong Kong Stock Exchange following the listing of the Units, investors are reminded to refer to the Eligible Participants List as well as other relevant information published by HKEx regarding readiness of its participants for dealing in RMB securities from time to time. CCASS Investor Participants who wish to settle the payment in relation to their trades in the Units using their CCASS Investor Participant account should make sure that they have set up an RMB designated bank account with CCASS.

For further information, see the sections headed "How to apply for Hong Kong Public Offering Units" and "Secondary trading and Settlement".

Hotline

Information on the Hong Kong Public Offering can also be obtained by calling Hui Xian REIT's Hong Kong Public Offering hotline at +852 2862 8666 from 9:00 a.m. to 9:00 p.m. daily from Monday, 11 April 2011 to Tuesday, 19 April 2011. Operators will be able to answer questions about the Hong Kong Public Offering timetable, the locations where this Offering Circular and Application Forms can be obtained, how to apply for Hong Kong Public Offering Units, and how to obtain allocation results. However, nothing the operators say or do should be construed as investment advice to anybody on the investment merits of acquiring investments in Hui Xian REIT or as an invitation or inducement to anybody to engage in investment activities. If you are in any doubt about the investment in Hui Xian REIT, you shall consult your stockbroker, bank manager, solicitor, professional accountant or other independent professional financial adviser.