

EXPECTED TIMETABLE⁽¹⁾

Hong Kong Public Offering commences⁽²⁾ and **WHITE** and **YELLOW**

Application Forms available from	9:00 a.m. on Monday, 11 April 2011
Latest time to complete electronic application under White Form eIPO service through the designated website www.eipo.com.hk ⁽³⁾	11:30 am on Tuesday, 19 April 2011
Application lists open ⁽⁴⁾	11:45 a.m. on Tuesday, 19 April 2011
Latest time to lodge WHITE and YELLOW Application Forms	12:00 noon on Tuesday, 19 April 2011
Latest time to complete payment of White Form eIPO application by effecting internet banking transfer(s)	12:00 noon on Tuesday, 19 April 2011
Latest time to give electronic application instructions to HKSCC ⁽⁵⁾	12:00 noon on Tuesday, 19 April 2011
Application lists close	12:00 noon on Tuesday, 19 April 2011
Expected Price Determination Date ⁽⁶⁾	Tuesday, 19 April 2011
Announcement of the Offer Price, the level of indications of interest in the International Offering, the results of applications in the Hong Kong Public Offering, the basis of allocations of the Hong Kong Public Offering Units and the final number of Hong Kong Public Offering Units comprised in the Hong Kong Public Offering Pool A and Pool B, respectively, to be published in The Standard (in English) and the Sing Tao Daily (in Chinese) on or before	Thursday, 28 April 2011
Despatch of Unit certificates in respect of wholly or partially successful applications on ⁽⁷⁾	Thursday, 28 April 2011
Despatch of e-Refund payment instructions/refund cheques in respect of wholly or partially unsuccessful applications and in respect of successful applications if the Offer Price is less than the Maximum Offer Price on or before ⁽⁷⁾⁽⁸⁾	Thursday, 28 April 2011
Dealings in Units on the Hong Kong Stock Exchange to commence on	Friday, 29 April 2011

Notes:

- (1) All times refer to Hong Kong local time, except where otherwise stated. Details of the structure of the Offering, including the conditions of the Hong Kong Public Offering, are set out in the sections headed "Structure of the Offering" and "How to Apply for Hong Kong Public Offering Units" in this Offering Circular.
- (2) **Important information relating to application for Units: The Eligible Participants List sets out a list of the HKEx's participants who have successfully completed the RMB Readiness Test held by HKEx in March 2011 and confirmed their readiness for dealing and/or clearing transactions in RMB securities. Investors who intend to make the application using a YELLOW Application Form through designated CCASS Participants or instruct their brokers or custodians who are CCASS Clearing Participants or CCASS Custodian Participants to give electronic applications instructions via CCASS terminals to apply for the Hong Kong Public Offering Units on their behalf, are strongly advised to refer to the Eligible Participants List before submitting their application. Investors may access the Eligible Participants List by clicking the weblink http://www.hkex.com.hk/eng/market/sec_tradinfra/PrepareRMB/Documents/RMB_Part_Mar_2011.pdf. Copies of the Eligible Participants List as published on the Latest Practicable Date will also be made available by the Receiving Banks for collection free of charge upon request at their relevant branches where Application Forms are available for collection although investors are strongly advised to refer to the Eligible Participants List published on the HKEx's website. For details of these branches, see the section headed "How to Apply for Hong Kong Public Offering Units — 3 Applying by using an Application Form — Where to Collect the Application Form" in this Offering Circular. Any application using a YELLOW Application Form made through a designated CCASS Participant (other than a CCASS Investor Participant) will be rejected if the red box at the end of the Application Form does not contain the participant I.D. of a CCASS Participant (other than a CCASS**

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Investor Participant) named in the Eligible Participants List as published on the HKEx's website as at 9:00 a.m. on the date on which the application lists close. If investors intend to instruct a broker or a custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give electronic application instructions via CCASS terminals, they should note that any application made through a broker or a custodian who is not a CCASS Clearing Participant or a CCASS Custodian Participant named in the Eligible Participants List as published on the HKEx's website as at 9:00 a.m. on the date on which the application lists close will be rejected.

- (3) You will not be permitted to submit your application through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (4) If there is a "black" rainstorm warning signal or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Tuesday, 19 April 2011, the application lists will not open on that day. See the section headed "How to apply for Hong Kong Public Offering Units — 10. Effect of bad weather on the opening of the application lists" in this Offering Circular for further information.
- (5) Applicants who apply for Hong Kong Public Offering Units by giving **electronic application instructions** to HKSCC should refer to the section headed "How to apply for Hong Kong Public Offering Units — 6. Applying by giving **electronic application instructions** to HKSCC via CCASS" in this Offering Circular.
- (6) The Price Determination Date for the purposes of the Offering is expected to be on or about Tuesday, 19 April 2011. Notwithstanding that the Offer Price may be fixed at below the Maximum Offer Price, applicants who apply for Hong Kong Public Offering Units must pay on application the Maximum Offer Price of RMB5.58 per Unit together with brokerage of 1.0%, Hong Kong Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%. Such applicants will be refunded the surplus application monies, if any, in accordance with the section headed "How to apply for Hong Kong Public Offering Units — 13. Refund of application monies" in this Offering Circular.
- (7) Applicants who apply for 1,000,000 or more Hong Kong Public Offering Units by using Application Forms and who have indicated in their Application Forms their wish to collect refund cheques or, in the case of applicants using **WHITE** Application Forms only, to collect Unit certificates in person may do so from the Hong Kong Unit Registrar, Computershare Hong Kong Investor Services Limited, from 9:00 a.m. to 1:00 p.m. on Thursday, 28 April 2011 (or any other dates notified by the Manager in The Standard (in English) and the Sing Tao Daily (in Chinese) as the date of despatch and availability of Unit certificates, e-Refund payment instructions and refund cheques). Applicants being individuals who opt for personal collection cannot authorise any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by personal authorised representatives each bearing a letter of authorisation from his corporation stamped with the corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Unit Registrar. Uncollected Unit certificates and refund cheques will be despatched by ordinary post to the addresses specified in the relevant Application Forms at the applicants' own risk. Details of the arrangements are set out in the sections headed "How to apply for Hong Kong Public Offering Units" in this Offering Circular.
- (8) e-Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications and in respect of successful applications if the Offer Price is less than the Maximum Offer Price.

Unit certificates are expected to be issued by Thursday, 28 April 2011, but will only become valid at 8:00 a.m. on Friday, 29 April 2011, provided that (i) the Offering has become unconditional in all respects; and (ii) the right of termination as described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Grounds for Termination by the Hong Kong Underwriters" in this Offering Circular has not been exercised.