

## INFORMATION ABOUT HUI XIAN CAYMAN

Immediately after the completion of the Offering, Hui Xian Cayman and Hui Xian Holdings will hold approximately 54.0% and 6.0% of Hui Xian REIT, respectively. In the event that the Over-allotment Option is exercised in full, Hui Xian Holdings will cease to hold any Units. Hui Xian Cayman is a company incorporated in the Cayman Islands on 1 June 1994 and a direct wholly-owned subsidiary of Hui Xian Holdings. Hui Xian Holdings is a company incorporated in Hong Kong on 15 July 1993 and is ultimately owned by a consortium of six investors. These investors are Cheung Kong (as to approximately 33.4%), HWL (as to approximately 17.9%), BOC (as to approximately 19.8%), OOIL (as to approximately 7.9%), China Life (as to approximately 19.8%) and Cranwood (as to approximately 1.2%). Cheung Kong, HWL, BOC, OOIL and China Life together hold approximately 98.8% of the issued share capital of Hui Xian Holdings, representing all the voting shares of Hui Xian Holdings. The remaining issued share capital (approximately 1.2%) of Hui Xian Holdings consists of non-voting shares and such shares are owned by Cranwood. Cranwood is an associated company of HWL (within the meaning of the REIT Code) because of companies in which each of them has shareholding. Notwithstanding that, as the Manager understands, Cranwood is not a connected person of Hui Xian REIT.

### Overview of Cheung Kong Group

The Cheung Kong Group is engaged principally in property development and investment in Hong Kong. The Cheung Kong Group develops high quality and large-scale properties for sale and investment in the residential, retail, office, hotel and industrial sectors.

The Cheung Kong Group has extensive property leasing, property sales and property management experience. The Cheung Kong Group also has substantial interests and operations in life sciences, information technology and the Internet business.

The Cheung Kong Group, through its investment in HWL, is also involved in ports and related services, property and hotels, retail and manufacturing, energy, infrastructure, finance and investments, and telecommunications businesses.

Cheung Kong was first listed on Hong Kong Stock Exchange in 1972 and had a market capitalisation of approximately HK\$298 billion as the Latest Practicable Date.

### Overview of HWL

HWL (49.9% owned by Cheung Kong) is a multinational conglomerate with businesses spanning the globe, with operations in 53 countries. HWL operates and invests in five core businesses: (i) ports and related services; (ii) telecommunications; (iii) property and hotels; (iv) retail and manufacturing; and (v) energy and infrastructure. HWL was first listed on Hong Kong Stock Exchange in 1978 and had a market capitalisation of approximately HK\$397 billion as at the Latest Practicable Date.

### Overview of BOC

BOC is one of the major financial conglomerates in the PRC engaged in the provision of a range of banking and related financial services, including commercial banking, investment banking and insurance business. BOC was first listed on Hong Kong Stock Exchange in 2006 and had a market capitalisation of approximately HK\$1,163 billion as at the Latest Practicable Date.

### Overview of OOIL

OOIL is a conglomerate principally engaged in container transport and logistics and property investments. It was first listed on Hong Kong Stock Exchange in 1992 and had a market capitalisation of approximately HK\$52 billion as at the Latest Practicable Date.

### Overview of China Life

China Life is a PRC state-owned enterprise established in the PRC and is principally engaged in financial and insurance business.