

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated April 11, 2011 (the “Prospectus”) issued by Hilong Holding Limited (the “Company”) for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the shares thereby being offered.

The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Hong Kong Exchanges and Clearing Limited and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Unless defined herein, terms in this announcement shall have the same meanings as those defined in the Prospectus.



Hilong Holding Limited
海隆控股有限公司*

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 400,000,000 Shares (subject to the Over-allotment Option)
Number of Public Offer Shares	: 40,000,000 Shares (subject to adjustment)
Number of International Offer Shares	: 360,000,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	: HK\$3.27 per Public Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	: HK\$0.10 per Share
Stock code	: 1623

Sole Global Coordinator and Sole Sponsor

Morgan Stanley

Joint Bookrunners and Joint Lead Managers

Morgan Stanley



Application has been made to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus (including the additional Shares to be offered pursuant to the exercise of the Over-allotment Option and the additional Shares to be issued upon the exercise of the options which may be granted under the Pre-IPO Share Option Scheme. Assuming the Public Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Thursday, 21 April 2011, it is expected that dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 21 April 2011. In the event the Over-allotment Option is exercised, an announcement will be made by the Company.

Application for the Public Offer Shares will only be considered on the basis of the term and conditions of the Prospectus and the related Application Forms.

Applicants who want the Public Offer Shares to be registered in their own names should (i) complete and sign the **WHITE** Application Forms or; (ii) apply online through the designated website of the **White Form eIPO** Service Provider at **www.eipo.com.hk**. Applicants who want the Public Offer Shares to be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, 11 April 2011 until 12:00 noon on Thursday, 14 April 2011 from:

1. Morgan Stanley Asia Limited, Level 46, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong; or
2. Standard Chartered Securities (Hong Kong) Limited, 15/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong; or
3. BOCOM International Securities Limited, 201 Far East Consortium Building, 121 Des Voeux Road Central, Hong Kong; or
4. First Shanghai Securities Limited, 19th Floor, Wing On House, 71 Des Voeux Road Central, Central, Hong Kong; or

5. any of the following branches of:

Standard Chartered Bank (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island	Central Branch	Shop No. 16, G/F and Lower G/F, New World Tower, 16–18 Queen’s Road Central, Central
	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Hennessy Road Branch	399 Hennessy Road, Wanchai
	Aberdeen Branch	Shop 4A, G/F, Aberdeen Centre Site 5, No.6 Nam Ning Street, Aberdeen
Kowloon	Kwun Tong Branch	1A Yue Man Square, Kwun Tong
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617–623 Nathan Road, Mongkok
	Mei Foo Stage I Branch	G/F, 1C Broadway, Mei Foo Sun Chuen Stage I, Lai Chi Kok
New Territories	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	Tai Po Branch	23 & 25 Kwong Fuk Road, Tai Po Market, Tai Po
	New Town Plaza Branch	Shop 215 to 223, Phase 1, New Town Plaza, Shatin

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, 11 April 2011 until 12:00 noon on Thursday, 14 April 2011 at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong.

Applicants may apply online through the designated website of the **White Form eIPO** Service Provider at www.eipo.com.hk from 9:00 a.m. on Monday, 11 April 2011 until 11:30 a.m. on Thursday, 14 April 2011 (or such later date as may apply as described in the section headed “How to apply for Public Offer Shares — Effect of bad weather conditions on the opening of the application lists” in the Prospectus) (24 hours daily, except the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Monday, 11 April 2011 until 12:00 noon on Thursday, 14 April 2011.

Please refer to the “Structure of the Global Offering” and “How to apply for Public Offer Shares” sections of the Prospectus for details of the conditions and procedures of the Public Offer.

We expect to announce the Offer Price, the level of applications in the Public Offer, the level of indication of interest in the International Offering and the basis of allocation of the Public Offer Shares on Wednesday, 20 April 2011 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on our website at www.hilonggroup.net and the website of the Stock Exchange at www.hkexnews.hk. Results of allocations in the Public Offer (with successful applicants' identification document numbers, where applicable) will be available through a variety of channels from Wednesday, 20 April 2011.

No temporary documents of title will be issued. No receipt will be issued for application monies received. Dealing in the Shares on the Stock Exchange is expected to commence on Thursday, 21 April 2011. The Shares will be traded in board lots of 1,000 each.

By order of the Board
Hilong Holding Limited
Mr. ZHANG Jun
Chairman

Hong Kong, 11 April 2011

As of the date of this announcement, the executive Directors are Mr. ZHANG Jun, Ms. ZHANG Shuman and Mr. JI Min, the non-executive Directors are Datuk SYED HISHAM Bin Syed Wazir, Mr. YUAN Pengbin and Mr. WANG Tao and the independent non-executive Directors are Mr. WANG Tao, Mr. LEE Siang Chin and Mr. LIU Qihua.

* *For identification purposes only*

*Please also refer to the published version of this announcement in **South China Morning Post**.*