
EXPECTED TIMETABLE⁽¹⁾

Latest time to complete electronic applications under the **HK eIPO**

White Form service through the designated website at

www.hkeipo.hk⁽²⁾ 11:30 a.m. on Wednesday, 20 April 2011

Application lists open⁽³⁾ 11:45 a.m. on Wednesday, 20 April 2011

Latest time to lodge **WHITE** and **YELLOW** Application Forms and

giving **electronic application instructions** to HKSCC⁽⁴⁾ 12:00 noon on Wednesday, 20 April 2011

Latest time to complete payment for the **HK eIPO White Form**

applications by effecting internet banking transfer(s) or PPS

payment transfer(s)⁽³⁾ 12:00 noon on Wednesday, 20 April 2011

Application lists close⁽²⁾ 12:00 noon on Wednesday, 20 April 2011

Price Determination Date⁽⁵⁾ Wednesday, 20 April 2011

Announcement of:

- the final Offer Price;
- the basis of allotment and the results of applications in the Public Offering; and
- the indications of level of interest in the International Offering

to be published in the South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese) on or before

Thursday, 28 April 2011

Results of allocations in the Public Offering (including the successful applicants' identification document numbers, where appropriate) to be available through a variety of channels (**www.chinaautosystem.com** and **www.hkexnews.hk**) (for further details – please refer to “How to Apply for Public Offering Shares – Results of allocations” in this prospectus) from

Thursday, 28 April 2011

Results of allocations in the Public Offering will be available at **www.tricor.com.hk/ipo/result** with a “search by ID” function

Thursday, 28 April 2011

e-Auto Refund payment instructions in respect of wholly or partially unsuccessful applications to be despatched on or before^(6 and 11)

Thursday, 28 April 2011

Refund cheques in respect of wholly or partially unsuccessful applications to be posted on or before^(7, 8, 9 and 11)

Thursday, 28 April 2011

Share certificates to be posted or deposited into CCASS on or before^(7 to 10)

Thursday, 28 April 2011

Dealings in Shares on the Stock Exchange to commence on

Friday, 29 April 2011

Notes:

⁽¹⁾ All times refer to Hong Kong local time. Details of the structure of the Global Offering, including its conditions, are set out in “Structure and Conditions of the Global Offering” in this prospectus. We will publish an announcement in case there is any change to the expected timetable of the Public Offering shown above.

⁽²⁾ You will not be permitted to submit your application through the designated website at **www.hkeipo.hk** after 11:30 a.m. on the last day for submitting applications under the Public Offering. If you have already submitted your application and obtained an application reference number from the designated website at or before 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications under the Public Offering, at which time the application lists will close.

⁽³⁾ If there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 20 April 2011, the application lists will not open on that day. Please refer to “How to Apply for Public Offering Shares – Effect of bad weather on the opening of the application lists” in this prospectus.

⁽⁴⁾ Applicants who apply for Public Offering Shares by giving **electronic application instructions** to HKSCC should refer to “How to Apply for Public Offering Shares – Applying by giving electronic application instructions to HKSCC” in this prospectus.

EXPECTED TIMETABLE⁽¹⁾

- (5) *The Price Determination Date is expected to be on or around Wednesday, 20 April 2011 and in any event not later than Wednesday, 27 April 2011. If, for any reason, the Sole Global Coordinator (for itself and on behalf of the other Underwriters) and our Company are unable to reach an agreement on or before 27 April 2011 on the Offer Price, the Global Offering will not become unconditional and will lapse immediately.*
- (6) *Applicants who apply through the **HK eIPO White Form** service by paying the application monies through a single bank account may have e-Auto Refund payment instructions (if any) despatched to their application payment bank account on or around Thursday, 28 April 2011. Applicants who apply through the **HK eIPO White Form** service by paying the application monies through multiple bank accounts may have refund cheque(s) sent to the address specified in their application instructions to the designated HK eIPO White Form Service Provider on or around Thursday, 28 April 2011, by ordinary post and at their own risk.*
- (7) *Applicants who apply on **WHITE** Application Forms for 1,000,000 Public Offering Shares or more may indicate in their Application Forms that they wish to collect refund cheques (where applicable) and Share certificates (where applicable) in person from the Hong Kong Share Registrar, Tricor Investor Services Limited of 26th Floor, Tesbury Centre, 28 Queen's Road East, Wan Chai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 28 April 2011. Applicants being individuals who opt for personal collection must not authorise any other persons to make their collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the company's chop. Identification documents and (where applicable) authorisation documents acceptable to the Hong Kong Share Registrar must be produced at the time of collection. Further information is set out in "How to Apply for Public Offering Shares – Despatch/collection of share certificates and refund cheques" in this prospectus. Part of your Hong Kong identity card number/passport number, or, if you are a joint applicant, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of, or may invalidate, your refund cheque.*
- (8) *Applicants who apply on **YELLOW** Application Forms for 1,000,000 Public Offering Shares or more and have indicated in their Application Forms that they wish to collect refund cheques in person may collect their refund cheques (if any) but may not elect to collect their Share certificates, which will be deposited into CCASS for credit to their designated CCASS Participants' stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedures for collection of refund cheques (if any) for applicants who apply on **YELLOW** Application Forms are the same as those for applicants who apply on **WHITE** Application Forms.*
- (9) *Uncollected Share certificates and/or refund cheques (if any) will be despatched by ordinary post at the applicants' own risk to the addresses specified in the relevant Application Forms. Further information is set out in "How to Apply for Public Offering Shares – Despatch/collection of share certificates and refund cheques" in this prospectus.*
- (10) *Share certificates for the International Offering Shares to be distributed via CCASS are expected to be deposited into CCASS on Thursday, 28 April 2011 for credit to the respective CCASS Participant's stock accounts designated by the International Underwriters, the placees or their agents, as the case may be.*
- (11) *Refund Cheques will be issued in respect of wholly or partially unsuccessful applications and in respect of successful applications in the event that the Offer Price as finally determined is less than the price payable on application.*

Share certificates will only become valid if the Global Offering becomes unconditional and neither of the Underwriting Agreements is terminated in accordance with its terms before 8:00 a.m. on the Listing Date, which is expected to be Friday, 29 April 2011. Investors who trade Shares on the basis of publicly available allocation details before the receipt of Share certificates and before the Share certificates become valid do so entirely at their own risk.