
INFORMATION ABOUT THIS PROSPECTUS AND THE GLOBAL OFFERING

DIRECTORS' RESPONSIBILITY FOR THE CONTENTS OF THIS PROSPECTUS

This prospectus, for which our Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Companies Ordinance, the Securities and Futures (Stock Market Listing) Rules (Chapter 571V of the Laws of Hong Kong) and the Listing Rules for the purpose of giving information to the public with regard to us. Our Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this prospectus is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein in this prospectus misleading.

INFORMATION ON THE GLOBAL OFFERING

The Offer Shares are offered solely on the basis of the information contained and representations made in this prospectus and the Application Forms and on the terms and subject to the conditions set out in this prospectus and the Application Forms. No person is authorised to give any information in connection with the Global Offering or to make any representation not contained in this prospectus, and any information or representation not contained in this prospectus must not be relied upon as having been authorised by our Company, the Sole Global Coordinator, the Sponsor, the Underwriters, any of their respective directors, agents, employees or advisers or any other parties involved in the Global Offering.

Details of the structure of the Global Offering, including its conditions, are set out in “Structure and Conditions of the Global Offering” in this prospectus, and the procedures for applying for Public Offering Shares are set out in “How to Apply for Public Offering Shares” in this prospectus.

FULLY UNDERWRITTEN

The Global Offering comprises the Public Offering of initially 30,000,000 Public Offering Shares and the International Offering of initially 270,000,000 International Offering Shares, subject, in each case, to reallocation on the basis described in “Structure and Conditions of the Global Offering” in this prospectus and, in the case of the International Offering, also to any exercise of the Over-allotment Option.

This prospectus is published in connection with the Public Offering and together with the Application Forms sets out the terms and conditions of the Public Offering.

The Global Offering is sponsored by CIMB. The Public Offering is fully underwritten by the Public Offering Underwriters. The International Offering is expected to be fully underwritten by the International Underwriters pursuant to the International Underwriting Agreement which is expected to be entered into on or about the Price Determination Date. For further information about the Underwriters and the underwriting arrangements, please refer to “Underwriting” in this prospectus.

DETERMINATION OF THE OFFER PRICE

The Offer Shares are being offered at the Offer Price which is expected to be determined by agreement between the Sole Global Coordinator (for itself and on behalf of the other Underwriters)

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and our Company on or before Wednesday, 20 April 2011 or such later time as may be agreed by the Sole Global Coordinator (for itself and on behalf of the other Underwriters) and our Company, but in any event no later than Wednesday, 27 April 2011. If the Sole Global Coordinator (for itself and on behalf of the other Underwriters) and our Company are unable to reach agreement on the Offer Price by Wednesday, 27 April 2011, the Global Offering will not proceed.

RESTRICTIONS ON OFFER AND SALE OF THE OFFER SHARES

We offer the Public Offering Shares solely on the basis of the information contained and representations made in this prospectus and the Application Forms and on the terms and subject to the conditions contained in this prospectus and the Application Forms.

Each person acquiring the Public Offering Shares will be required to confirm, or by his acquisition of the Public Offering Shares be deemed to confirm, that he is aware of the restrictions on offers and sales of the Public Offering Shares described in this prospectus.

No action has been taken to permit an offering of the Offer Shares or the distribution of this prospectus in any jurisdiction other than Hong Kong. Accordingly, this prospectus may not be used for the purpose of, and does not constitute, an offer or invitation in any jurisdiction or in any circumstances in which such an offer or invitation is not authorised or to any person to whom it is unlawful to make such an offer or invitation.

The distribution of this prospectus and the offering and sale of the Offer Shares in other jurisdictions are subject to restrictions and may not be made except as permitted under the applicable securities laws of such jurisdictions pursuant to registration with or authorisation by the relevant securities regulatory authorities or an exemption from applicable securities law. In particular, the Offer Shares have not been offered and sold, and will not be offered or sold, directly or indirectly, in China.

APPLICATION FOR LISTING ON THE STOCK EXCHANGE

We have applied to the Listing Committee for the listing of, and permission to deal in, the Shares in issue and to be issued as mentioned herein including the Offer Shares (including any Shares which may be issued pursuant to the exercise of the Over-allotment Option) and the Shares which may fall to be issued pursuant to the exercise of the options which have been granted under the Pre-IPO Share Option Scheme and which may be granted under the Share Option Scheme. No part of our share capital is listed or dealt in on any other stock exchange. At present, we are not seeking or proposing to seek the listing of, or permission to deal in, the Shares on any other stock exchange. All the Shares will be registered on the register of members of our Company in order for them to be traded on the Main Board of the Stock Exchange.

Under section 44B(1) of the Companies Ordinance, any allotment made in respect of any application will be invalid if the listing of, and permission to deal in, the Shares on the Stock Exchange is refused before the expiration of three weeks from the date of the closing of the application lists, or such longer period (not exceeding six weeks) as may, within the said three weeks, be notified to us by the Stock Exchange.

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PROFESSIONAL TAX ADVICE RECOMMENDED

Potential investors in the Global Offering are recommended to consult their professional advisers if they are in any doubt as to the taxation implications of subscribing for, purchasing, holding or disposing of, and dealing in our Shares (or exercising rights attached to them). None of our Company, the Sole Global Coordinator, the Sponsor, the Underwriters, any of their respective directors or any other persons or parties involved in the Global Offering accepts responsibility for any tax effects on, or liabilities of, any person resulting from the subscription, purchase, holding or disposal of, dealing in, or the exercise of any rights in relation to, our Shares.

REGISTER OF MEMBERS AND STAMP DUTY

Our Company's principal register of members will be maintained by our principal share registrar, Butterfield Fulcrum Group (Cayman) Limited, in the Cayman Islands and our Company's branch register of members will be maintained by the Hong Kong Share Registrar, Tricor Investor Services Limited, in Hong Kong.

Dealings in the Shares registered in the branch register of members in Hong Kong will be subject to Hong Kong stamp duty.

PROCEDURES FOR APPLICATION FOR HONG KONG PUBLIC OFFERING SHARES

The procedures for applying for the Public Offering Shares are set out in "How to Apply for Public Offering Shares" in this prospectus, and on the relevant Application Forms.

STRUCTURE AND CONDITIONS OF THE GLOBAL OFFERING

Details of the structure and conditions of the Global Offering, including details of the Over-allotment Option, are set out in "Structure and Conditions of the Global Offering" in this prospectus.

OFFER SHARES WILL BE ELIGIBLE FOR ADMISSION INTO CCASS

Subject to the granting of the listing of, and permission to deal in, the Offer Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or on such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Offer Shares to be admitted into CCASS. Investors should seek the advice of their stockbroker or other professional adviser for details of those settlement arrangements and how such arrangements will affect their rights and interests.

DEALING ARRANGEMENTS

Assuming that the Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Friday, 29 April 2011, it is expected that dealings in our Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, 29 April 2011. Our Shares will be traded in board lots of 2,000 Shares.

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OVER-ALLOTMENT AND STABILISATION

In connection with the Global Offering, the Sole Global Coordinator or its affiliates or any person acting for it, as Stabilising Manager, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilising or maintaining the market price of our Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. Such transactions may be effected in compliance with all applicable laws and regulatory requirements. However, there is no obligation on the Sole Global Coordinator, its affiliates or any person acting for it to conduct such stabilisation. Such stabilisation, if commenced, will be conducted at the absolute discretion of the Sole Global Coordinator, its affiliates or any person acting for it and may be discontinued at any time, and must be brought to an end after a limited period.

In connection with the International Offering, we expect to grant to the Sole Global Coordinator, on behalf of the International Underwriters, the Over-allotment Option, which will be exercisable in whole or in part on one or more occasions by the Sole Global Coordinator, on behalf of the International Underwriters, at any time from the Price Determination Date up to 30 days after the last day for the lodging of applications under the Public Offering. Pursuant to the Over-allotment Option, we may be required to issue and allot up to 45,000,000 additional Shares, representing 15% of the initial number of the Offer Shares, at the Offer Price.

Further details with respect to the Over-allotment Option and stabilisation are set out in “Structure and Conditions of the Global Offering – Over-allotment and stabilisation” in this prospectus.

WEBSITES

The contents of any website mentioned in this prospectus do not form a part of this prospectus.