
SHARE CAPITAL

The authorised and issued share capital of our Company are as follows:

Number of Shares comprised in the authorised share capital:

Shares	(HK\$)
2,000,000,000	20,000,000.00

- (a) assuming the Over-allotment Option is not exercised, the share capital of our Company immediately following the Global Offering will be as follows:

Shares	(HK\$)
14,737 Shares in issue immediately before completion of the Capitalisation Issue and the Global Offering	147.37
699,985,263 Shares to be issued pursuant to the Capitalisation Issue	6,999,852.63
<u>300,000,000</u> Shares to be issued under the Global Offering	<u>3,000,000.00</u>
Total <u>1,000,000,000</u>	<u>10,000,000.00</u>

- (b) assuming the Over-allotment Option is exercised in full, our Company's share capital immediately following the Global Offering will be as follows:

Shares	(HK\$)
14,737 Shares in issue immediately before completion of the Capitalisation Issue and the Global Offering	147.37
699,985,263 Shares to be issued pursuant to the Capitalisation Issue	6,999,852.63
300,000,000 Shares to be issued under the Global Offering	3,000,000.00
<u>45,000,000</u> Shares to be issued if the Over-allotment Option is exercised in full	<u>450,000.00</u>
Total <u>1,045,000,000</u>	<u>10,450,000.00</u>

Assumptions

The above table assumes that the Global Offering becomes unconditional. It takes no account of any Shares which may be allotted and issued upon the exercise of the Pre-IPO Share Options or any options that may be granted under the Share Option Scheme or of any Shares which may be allotted and repurchased by our Company pursuant to the issuing mandate and repurchase mandate as described below.

Ranking

The Offer Shares will rank pari passu in all respects with all other Shares in issue as mentioned in this prospectus, and in particular, will rank in full for all dividends and other

SHARE CAPITAL

distributions hereafter declared, paid or made on the Shares after the date of this prospectus save for entitlements to the Capitalisation Issue.

GENERAL MANDATE TO ISSUE SHARES

The Directors have been granted a general unconditional mandate to allot, issue and deal with unissued Shares with an aggregate nominal value not exceeding the sum of:

- (i) 20% of the aggregate nominal amount of our Company's share capital in issue immediately following completion of the Global Offering and the Capitalisation Issue (without taking into consideration any Shares to be issued upon exercise of the Over-allotment Option, the options granted under the Pre-IPO Share Option Scheme or the options which may be granted under the Share Option Scheme); and
- (ii) the aggregate nominal amount of our Company's share capital repurchased by our Company (if any) pursuant to the repurchase mandate described below.

Our Directors may, in addition to the Shares which they are authorised to issue under the mandate, allot, issue and deal in the Shares pursuant to a rights issue, or any scrip dividend shares or similar arrangements providing for allotment and issue of Shares in lieu of the whole or part of a dividend on Shares in accordance with the Articles of Association.

The mandate will expire:

- at the conclusion of our Company's next annual general meeting;
- upon the expiry of the period within which our Company is required by applicable laws or the Articles of Association to hold its next annual general meeting; or
- when varied or revoked by an ordinary resolution of its Shareholders in general meeting,

whichever occurs first.

For further information on this general mandate, please refer to "Further information about the Company – Written resolutions of the Shareholders passed on 11 April 2011" in Appendix VI to this prospectus.

GENERAL MANDATE TO REPURCHASE SHARES

The Directors have been granted a general unconditional mandate to exercise all the powers of our Company to repurchase Shares with an aggregate nominal amount of not more than 10% of the total nominal amount of the share capital of our Company in issue immediately following completion of the Global Offering and the Capitalisation Issue (without taking into consideration any Shares to be issued upon exercise of the Over-allotment Option, the options granted under the Pre-IPO Share Option Scheme or the options which may be granted under the Share Option Scheme).

This mandate relates only to repurchases made on the Stock Exchange and/or on any other stock exchange on which the Shares are listed (and which is recognised by the SFC and the Stock

SHARE CAPITAL

Exchange for this purpose), and which are made in accordance with the Listing Rules. A summary of the relevant Listing Rules is set out in “Further information about the Company – Repurchase by our Company of its own securities” in Appendix VI to this prospectus.

This mandate will expire:

- at the conclusion of our Company’s next annual general meeting;
- upon the expiry of the period within which our Company is required by applicable laws or the Articles of Association to hold its next annual general meeting; or
- when varied or revoked by an ordinary resolution of its Shareholders in general meeting,

whichever occurs first.

For further information on this repurchase mandate, please refer to “Further information about the Company – Written resolutions of the Shareholders passed on 11 April 2011” in Appendix VI to this prospectus.