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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**HLP Finance Limited**

*(incorporated with limited liability in the British Virgin Islands)*  
(as Issuer)

and

**Hang Lung Properties Limited**

*(incorporated with limited liability in Hong Kong)*  
(as Guarantor)  
Stock Code: 00101

**US\$2,000,000,000**

**Medium Term Note Programme**

arranged by

**The Hongkong and Shanghai Banking Corporation Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$2,000,000,000 Medium Term Note Programme (the "Programme") and any notes issued thereunder within 12 months after 29 April 2011 by way of selectively marketed securities, as described in the Offering Circular dated 29 April 2011. The listing of the Programme is expected to become effective on 6 May 2011.

Hong Kong, 29 April 2011

*As at the date of this announcement, the board of directors of HLP Finance Limited comprises the following directors: Mr. Ronnie C. CHAN, Mr. Philip N.L. CHEN, Mr. William P.Y. KO, Mr. Henry T.Y. YIU and Mr. H.C. HO*

*As at the date of this announcement, the board of directors of Hang Lung Properties Limited comprises the following directors:*

*Executive Directors: Mr. Ronnie C. CHAN, Mr. Philip N.L. CHEN, Mr. William P.Y. KO, Mr. Henry T.Y. YIU and Mr. H.C. HO*

*Non-Executive Director: Mr. Nelson W.L. YUEN*

*Independent Non-Executive Directors: Mr. S.S. YIN, Mr. Ronald J. ARCULLI, Dr. H.K. CHENG, Ms. Laura L.Y. CHEN, Prof. P.W. LIU and Mr. Dominic C.F. HO*