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## FORWARD-LOOKING STATEMENTS

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This prospectus contains forward-looking statements that are based on the judgments and assumptions of our management as well as information currently available to our management, which are, by their nature, subject to significant risks and uncertainties. These forward-looking statements include, without limitation, statements relating to:

- our business strategies;
- our plans of expansion of our production capacity, research and development activities, and our sales and marketing activities;
- the completion of our development of new differentiated polyester filament yarns;
- our capital expenditure plans;
- the amount and nature of, and potential for, future development of our business;
- our operations and business prospects;
- our dividend policy;
- the regulatory environment of our industry in general; and
- the prospects and future development in our industry.

When used herein, the words “anticipate,” “believe,” “can,” “could,” “continue,” “estimate,” “expect,” “going forward,” “intend,” “may,” “ought to,” “perspective,” “plan,” “potential,” “predict,” “project,” “prospects,” “seek,” “sustain,” “should,” “will,” “would” and similar expressions, as they relate to us, are intended to identify a number of these forward-looking statements. These forward-looking statements reflect our current views with respect to future events, are not a guarantee of future performance and are subject to certain risks, uncertainties and assumptions, including without limitation the risk factors described under the heading “Risk Factors” in this prospectus. One or more of these risks or uncertainties may materialize, or underlying assumptions may prove incorrect.

Subject to the requirements of the Listing Rules, we undertake no obligation and do not intend to publicly update or otherwise revise the forward-looking statements in this prospectus, whether as a result of new information, future events or otherwise. As a result of these and other risks, uncertainties and assumptions, the forward-looking events and circumstances discussed in this prospectus might not occur in the way we expect, or at all. Accordingly, you should not place undue reliance on any forward-looking information. All forward-looking statements in this prospectus are qualified in their entirety by reference to this cautionary statement as well as the risks and uncertainties discussed in the “Risk Factors” section of this prospectus.