

## SHARE CAPITAL

The authorized share capital of our Company is as follows:

**HK\$**

**Authorized share capital:**

10,000,000,000	Shares	100,000,000
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Assuming the Over-allotment Option is not exercised at all, our Company's issued share capital immediately following completion of the Global Offering and the Capitalization Issue will be as follows:

**Issued and to be issued, fully paid or credited as fully paid upon completion of the Global Offering and the Capitalization Issue:**

(Shares <sup>Note</sup> )		HK\$
200	Shares in issue as of the date of this prospectus	2
1,724,249,800	Shares to be issued under the Capitalization Issue	17,242,498
574,750,000	Shares to be issued under the Global Offering	5,747,500
2,299,000,000	Total	22,990,000

Assuming the Over-allotment Option is exercised in full, 86,212,500 additional Shares will be issued and our Company's issued share capital immediately following completion of the Global Offering and the Capitalization Issue will be as follows:

**Issued and to be issued, fully paid or credited as fully paid upon completion of the Global Offering and the Capitalization Issue:**

(Shares <sup>Note</sup> )		HK\$
200	Shares in issue as of the date of this prospectus	2
1,724,249,800	Shares to be issued under the Capitalization Issue	17,242,498
660,962,500	Shares to be issued under the Global Offering	6,609,625
2,385,212,500	Total	23,852,125

*Note:* The Shares referred to in the above tables have been or will be fully paid or credited as fully paid when issued.

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## SHARE CAPITAL

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### RANKING

The Offer Shares are ordinary shares in the share capital of our Company and will rank equally in all respects with all Shares in issue or to be issued as set out in the above tables, and will qualify and rank equally for all dividends or other distributions declared, made or paid after the date of this prospectus.

### THE SHARE OPTION SCHEME

We have conditionally adopted the Share Option Scheme. The principal terms of the Share Option Scheme are summarized in the paragraph headed “G. Share Option Scheme” in Appendix VI to this prospectus.

### GENERAL MANDATE TO ISSUE SHARES

Our Directors have been granted a general unconditional mandate to allot, issue and deal with Shares with an aggregate nominal value of not more than the sum of:

- (a) 20% of the aggregate nominal value of the share capital of our Company in issue immediately following completion of the Global Offering and the Capitalization Issue (excluding any Shares which may fall to be issued pursuant to the Over-allotment Option); and
- (b) the aggregate nominal value of share capital of our Company repurchased by our Company (if any) under the general mandate to repurchase Shares referred to below.

This mandate will expire at the earliest of:

- (a) the conclusion of our Company’s next annual general meeting; or
- (b) the expiration of the period within which our Company is required by law or the Articles of Association to hold its next annual general meeting; or
- (c) when varied or revoked by an ordinary resolution of our Company’s Shareholders in a general meeting.

For further details of this general mandate, see the paragraph headed “A. Further Information about our Company – 4. Written resolutions of our Shareholders passed on March 31, 2011” in Appendix VI to this prospectus.

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## SHARE CAPITAL

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### GENERAL MANDATE TO REPURCHASE SHARES

Our Directors have been granted a general unconditional mandate to exercise all the powers of our Company to repurchase Shares with a total nominal value of not more than 10% of the aggregate nominal amount of the share capital of our Company in issue or to be issued immediately following completion of the Global Offering and the Capitalization Issue (excluding any Shares which may fall to be issued upon the exercise of the Over-allotment Option).

This mandate only relates to repurchases made on the Stock Exchange, or any other approved stock exchange(s) on which the Shares are listed (and which is recognized by the SFC and the Stock Exchange for this purpose), and which are made in accordance with all applicable laws and/or requirements of the Listing Rules. A summary of the relevant Listing Rules is set out in the paragraph headed “A. Further Information about our Company — 5. Repurchase of our Shares” in Appendix VI to this prospectus.

This mandate will expire at the earliest of:

- (a) the conclusion of our Company’s next annual general meeting; or
- (b) the expiration of the period within which our Company is required by law or the Articles of Association to hold its next annual general meeting; or
- (c) when varied or revoked by an ordinary resolution of our Company’s Shareholders in a general meeting.

For further details of this repurchase mandate, see the paragraph headed “A. Further Information about our Company – 4. Written resolutions of our Shareholders passed on March 31, 2011” in Appendix VI to this prospectus.