

SUBSTANTIAL SHAREHOLDERS

Each of the following persons will, immediately following completion of the Global Offering and the Capitalization Issue (without taking into account any Shares which may be issued upon the exercise of the Over-allotment Option or any options which may be granted under the Share Option Scheme), have an interest or short position in Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group:

Name	Capacity/ Nature of interest	Number of Shares	Approximate percentage of shareholding in our Company immediately following completion of the Global Offering and the Capitalization Issue
Mr. Sze Tin Yau	Interest in a controlled corporation	862,125,000	37.5%
Kingom Power ⁽¹⁾	Beneficial owner	862,125,000	37.5%
Mr. Wu Jinbiao	Interest in a controlled corporation	862,125,000	37.5%
Winwett Investments ⁽²⁾ . . .	Beneficial owner	862,125,000	37.5%

Notes:

- (1) Kingom Power is wholly-owned and controlled by Mr. Sze Tin Yau and Mr. Sze Tin Yau is therefore deemed to be interested in the Shares held by Kingom Power. Mr. Sze Tin Yau, being one of the largest Shareholders, has confirmed that he was brought up in the PRC and has lived in the PRC for a substantial period of time. Although Mr. Sze Tin Yau is a holder of Hong Kong permanent identity card, he will not ordinarily reside in Hong Kong. Mr. Sze Tin Yau has never been a full time government official in the PRC and/or Hong Kong or a full-time employee of a state or government-owned or operated entity in the PRC and/or Hong Kong.
- (2) Winwett Investments is wholly-owned and controlled by Mr. Wu Jinbiao and Mr. Wu Jinbiao is therefore deemed to be interested in the Shares held by Winwett Investments. Mr. Wu Jinbiao, being one of the largest Shareholders, has confirmed that he was brought up in the PRC and has lived in the PRC for a substantial period of time. Although Mr. Wu Jinbiao is a holder of Macau permanent identity card, he will not ordinarily reside in Macau. Mr. Wu Jinbiao has never been a full-time government official in the PRC and/or Macau or a full-time employee of a state or government-owned or operated entity in the PRC and/or Macau.

Save as disclosed herein, our Directors are not aware of any person who will, immediately after completion of the Global Offering and the Capitalization Issue, have an interest or short position in Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group.