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## AAC ACOUSTIC TECHNOLOGIES HOLDINGS INC.

瑞聲聲學科技控股有限公司\* (Incorporated in the Cayman Islands with limited liability) (Stock code: 02018)

## **RESULTS ANNOUNCEMENT FOR THE THREE MONTHS ENDED 31ST MARCH, 2011**

The board of directors (the "Board") of AAC Acoustic Technologies Holdings Inc. (the "Company") is pleased to announce the unaudited condensed consolidated statement of comprehensive income of the Company and its subsidiaries (collectively referred to as the "Group") for the three months ended 31st March, 2011 (the "Unaudited Results") together with the comparative figures for the corresponding period in 2010 which are presented in accordance with the requirements set out in Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The Unaudited Results were reviewed and approved by the audit committee of the Company and the Board.

The Unaudited Results may not reflect the results of the Group for the year ending 31st December, 2011, investors and shareholders of the Company are advised to exercise extreme caution when dealing in the shares of the Company.

<sup>\*</sup> For identification purposes only

## UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

For the three months ended 31st March, 2011

Cost of goods sold   (548,290)   (342,172     Gross profit   16,516   9,867     Other income   16,516   9,867     Net fair value (loss)/gain on foreign currency forward contracts   (11,499)   8,167     Distribution and selling expenses   (34,484)   (19,065     Administrative expenses   (35,817)   (21,491)     Research and development costs   (64,044)   (37,875     Exchange gain/(loss)   6,998   (8,490)     Finance costs   (1,137)   (522)     Profit before taxation   298,325   188,735     Taxation   (26,878)   (19,177)     Profit for the period   271,447   169,555     Other comprehensive income and expense:   271,447   169,555     Other to the period attributable to:   0   0   0     Owners of the Company   271,909   169,907   0     Non-controlling interests   (380)   (366   269,718   169,022     Non-controlling interests   (380)   (366   269,338   168,652		1.1.2011 to 31.3.2011 Unaudited <i>RMB'000</i>	1.1.2010 to 31.3.2010 Unaudited <i>RMB'000</i>
Gross profit 421,792 258,167   Other income 16,516 9,862   Net fair value (loss)/gain on foreign currency 16,516 9,862   forward contracts (11,499) 8,167   Distribution and selling expenses (33,484) (19,006   Administrative expenses (33,484) (19,006   Research and development costs (64,044) (37,875   Exchange gain/(loss) 6,998 (8,490   Finance costs (1,137) (527   Profit before taxation 298,325 188,733   Taxation (26,878) (19,176   Profit for the period 271,447 169,555   Other comprehensive income and expense: 271,447 169,555   Exchange differences arising from translation (2,109) (906   Total comprehensive income and expense for the year 269,338 168,653   Profit for the period attributable to: 0wners of the Company 271,909 169,907   Non-controlling interests (380) (366 269,718 169,022   Total comprehensive income and expense attributable to: 0wners of the Company 269,718 </td <td></td> <td></td> <td>600,335 (342,173)</td>			600,335 (342,173)
Other income   16,516   9,862     Net fair value (loss)/gain on foreign currency forward contracts   (11,499)   8,167     Distribution and selling expenses   (34,484)   (19,066     Administrative expenses   (35,817)   (21,491     Research and development costs   (64,044)   (37,879     Exchange gain/(loss)   6,998   (8,490     Finance costs   (1,137)   (527     Profit before taxation   298,325   188,735     Taxation   (26,878)   (19,176     Profit for the period   271,447   169,555     Other comprehensive income and expense:   271,447   169,555     Exchange differences arising from translation   (2,109)   (900     Total comprehensive income and expense for the year   269,338   168,655     Profit for the period attributable to:   0wners of the Company   271,447   169,555     Total comprehensive income and expense attributable to:   0wners of the Company   269,718   169,022     Non-controlling interests   (380)   (366   269,338   168,655			
Net fair value (loss)/gain on foreign currency forward contracts(11,499)8,167Distribution and selling expenses(34,484)(19,066Administrative expenses(35,817)(21,491Research and development costs(64,044)(37,875Exchange gain/(loss)6,998(8,490Finance costs(11,137)(527Profit before taxation298,325188,735Taxation(26,878)(19,176Profit for the period271,447169,555Other comprehensive income and expense: Exchange differences arising from translation(2,109)(900Total comprehensive income and expense for the year269,338168,653Profit for the period attributable to: Owners of the Company Non-controlling interests271,447169,555Total comprehensive income and expense attributable to: Owners of the Company Non-controlling interests(360)(366269,718169,022(380)(366269,338168,653(360)(366269,338168,653(360)(366269,338168,653(360)(366269,338168,653(360)(366269,338168,653(360)(366269,338168,653(360)(366269,338168,653(360)(366269,338168,653(360)(366269,338168,653(360)(366269,338168,653(360)(366269,338168,653(360)(366 <td></td> <td><i>,</i></td> <td></td>		<i>,</i>	
forward contracts (11,499) 8,167   Distribution and selling expenses (34,484) (19,066   Administrative expenses (35,817) (21,491   Research and development costs (64,044) (37,875   Exchange gain/(loss) 6,998 (8,490   Finance costs (1,137) (527   Profit before taxation 298,325 188,735   Taxation (26,878) (19,176   Profit for the period 271,447 169,559   Other comprehensive income and expense: 2109) (900   Total comprehensive income and expense for the year 269,338 168,653   Profit for the period attributable to: 0wners of the Company 271,447 169,559   Non-controlling interests (462) (344)   Zowners of the Company 271,447 169,555   Non-controlling interests (380) (366)   Zowners of the Company 269,718 169,022   Non-controlling interests (380) (366)   Zowners of the Company 269,338 168,653   Non-controlling interests (380) (366)		10,010	9,002
Administrative expenses (35,817) (21,491)   Research and development costs (64,044) (37,875)   Exchange gain/(loss) 6,998 (8,490)   Finance costs (1,137) (527)   Profit before taxation 298,325 188,735   Taxation (26,878) (19,176)   Profit for the period 271,447 169,559   Other comprehensive income and expense: (2,109) (906)   Total comprehensive income and expense for the year 269,338 168,653   Profit for the period attributable to: (462) (348)   Owners of the Company 271,447 169,559   Non-controlling interests (380) (369)   Comprehensive income and expense attributable to: (380) (369)   Owners of the Company 269,718 169,022   Non-controlling interests (380) (369)		(11,499)	8,167
Administrative expenses (35,817) (21,491)   Research and development costs (64,044) (37,875)   Exchange gain/(loss) 6,998 (8,490)   Finance costs (1,137) (527)   Profit before taxation 298,325 188,735   Taxation (26,878) (19,176)   Profit for the period 271,447 169,559   Other comprehensive income and expense: (2,109) (906)   Total comprehensive income and expense for the year 269,338 168,653   Profit for the period attributable to: (462) (348)   Owners of the Company 271,447 169,559   Non-controlling interests (380) (369)   Comprehensive income and expense attributable to: (380) (369)   Owners of the Company 269,718 169,022   Non-controlling interests (380) (369)	Distribution and selling expenses		(19,069)
Exchange gain/(loss) 6,998 (8,490   Finance costs (1,137) (527   Profit before taxation 298,325 188,735   Taxation (26,878) (19,176   Profit for the period 271,447 169,555   Other comprehensive income and expense: 271,447 169,555   Exchange differences arising from translation (2,109) (900   Total comprehensive income and expense for the year 269,338 168,653   Profit for the period attributable to: (462) (348   Owners of the Company 271,447 169,555   Total comprehensive income and expense attributable to: (462) (348   Owners of the Company 271,447 169,555   Non-controlling interests (369,718) 169,022   Total comprehensive income and expense attributable to: (380) (365   Owners of the Company (369,718) 169,022   Non-controlling interests (380) (365   269,338 168,653 168,653	Administrative expenses	(35,817)	(21,491)
Finance costs(1,137)(527)Profit before taxation298,325188,735Taxation(26,878)(19,176)Profit for the period271,447169,559Other comprehensive income and expense: Exchange differences arising from translation(2,109)(906)Total comprehensive income and expense for the year269,338168,653Profit for the period attributable to: Owners of the Company Non-controlling interests271,909169,907Total comprehensive income and expense attributable to: Owners of the Company Non-controlling interests269,718169,022Total comprehensive income and expense attributable to: Owners of the Company Non-controlling interests269,718169,022Total comprehensive income and expense attributable to: Owners of the Company Non-controlling interests269,718169,022Total comprehensive income and expense attributable to: 			(37,879)
Profit before taxation298,325188,735Taxation(26,878)(19,176)Profit for the period271,447169,559Other comprehensive income and expense: Exchange differences arising from translation(2,109)(906)Total comprehensive income and expense for the year269,338168,653Profit for the period attributable to: Owners of the Company Non-controlling interests271,447169,559Total comprehensive income and expense attributable to: Owners of the Company Non-controlling interests271,447169,559Total comprehensive income and expense attributable to: Owners of the Company Non-controlling interests269,718169,022Company Non-controlling interests269,338168,653Total comprehensive income and expense attributable to: Owners of the Company Non-controlling interests269,718169,022Company Non-controlling interests269,338168,653Company Non-controlling interests269,338168,653Company Non-controlling interests269,338168,653Company Non-controlling interests269,338168,653Company Non-controlling interests269,338168,653Company Non-controlling interests269,338168,653Company Non-controlling interests269,338168,653Company Non-controlling interests269,338168,653Company Non-controlling interests269,338168,653Company Non-controlling interests269,338168,653Compa		<i>,</i>	(8,490)
Taxation(26,878)(19,176)Profit for the period271,447169,559Other comprehensive income and expense: Exchange differences arising from translation(2,109)(906)Total comprehensive income and expense for the year269,338168,653Profit for the period attributable to: Owners of the Company Non-controlling interests271,909169,907Total comprehensive income and expense attributable to: Owners of the Company Non-controlling interests271,447169,559Total comprehensive income and expense attributable to: Owners of the Company Non-controlling interests269,718169,022Controlling interests(380)(369)(369)Controlling interests(380)(369)(369)Controlling interests269,338168,653168,653Controlling interests(380)(369)(369)Controlling interests(380)(369)<	Finance costs	(1,137)	(527)
Profit for the period271,447169,559Other comprehensive income and expense: Exchange differences arising from translation(2,109)(906Total comprehensive income and expense for the year269,338168,653Profit for the period attributable to: Owners of the Company Non-controlling interests271,909169,907Total comprehensive income and expense attributable to: Owners of the Company Non-controlling interests271,447169,559Total comprehensive income and expense attributable to: Owners of the Company Non-controlling interests269,718169,022Comprehensive income and expense attributable to: Owners of the Company Non-controlling interests269,718169,022Company Non-controlling interests269,338168,653Company Non-controlling interests269,338 <td>Profit before taxation</td> <td>298,325</td> <td>188,735</td>	Profit before taxation	298,325	188,735
Other comprehensive income and expense: Exchange differences arising from translation(2,109)(906)Total comprehensive income and expense for the year269,338168,653Profit for the period attributable to: Owners of the Company Non-controlling interests271,909169,907Total comprehensive income and expense attributable to: Owners of the Company Non-controlling interests271,447169,559Total comprehensive income and expense attributable to: Owners of the Company Non-controlling interests269,718169,022Company Non-controlling interests269,338168,653	Taxation	(26,878)	(19,176)
Exchange differences arising from translation(2,109)(906)Total comprehensive income and expense for the year269,338168,653Profit for the period attributable to: Owners of the Company Non-controlling interests271,909169,907Total comprehensive income and expense attributable to: Owners of the Company Non-controlling interests271,447169,559Total comprehensive income and expense attributable to: Owners of the Company Non-controlling interests269,718169,022Company Non-controlling interests269,338168,653	Profit for the period	271,447	169,559
Total comprehensive income and expense for the year269,338168,653Profit for the period attributable to: Owners of the Company Non-controlling interests271,909169,907(462)(348)(348)271,447169,559Total comprehensive income and expense attributable to: Owners of the Company Non-controlling interests269,718169,022Total comprehensive income and expense attributable to: Owners of the Company Non-controlling interests269,718169,022269,338168,653369369	1 1		
Profit for the period attributable to: Owners of the Company Non-controlling interests271,909 (462)169,907 (348)Total comprehensive income and expense attributable to: Owners of the Company Non-controlling interests271,447169,559Total comprehensive income and expense attributable to: Owners of the Company Non-controlling interests269,718 (380)169,022 (369)Total comprehensive income and expense attributable to: Owners of the Company Non-controlling interests269,718 (380)169,022 (369)	Exchange differences arising from translation	(2,109)	(906)
Owners of the Company Non-controlling interests 271,909 169,907   (462) (348   271,447 169,559   Total comprehensive income and expense attributable to: Owners of the Company Non-controlling interests 269,718 169,022   (380) (369   269,338 168,653	Total comprehensive income and expense for the year	269,338	168,653
Owners of the Company Non-controlling interests 271,909 169,907   (462) (348   271,447 169,559   Total comprehensive income and expense attributable to: Owners of the Company Non-controlling interests 269,718 169,022   (380) (369   269,338 168,653	Profit for the period attributable to:		
Z71,447169,559Total comprehensive income and expense attributable to: Owners of the Company Non-controlling interests269,718 (380)169,022 (369)269,338168,653		271,909	169,907
Total comprehensive income and expense attributable to: Owners of the Company Non-controlling interests269,718 (380)169,022 (369)269,338168,653	Non-controlling interests	(462)	(348)
Owners of the Company Non-controlling interests 269,718 169,022   (380) (369)   269,338 168,653		271,447	169,559
Owners of the Company Non-controlling interests 269,718 169,022   (380) (369)   269,338 168,653	Total comprehensive income and expense attributable to:		
Non-controlling interests   (369     269,338   168,653	1 1	269.718	169.022
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Earnings per share - Basic RMB13.84 cents RMB13.84 cent		269,338	168,653
	Earnings per share - Basic	RMB22.14 cents	RMB13.84 cents

## By order of the Board AAC ACOUSTIC TECHNOLOGIES HOLDINGS INC. Koh Boon Hwee Chairman

Hong Kong, 11th May, 2011

As at the date of this announcement, the Board comprises two executive Directors, Mr. Benjamin Zhengmin Pan and Mr. Mok Joe Kuen Richard; a non-executive Director, Ms. Ingrid Chunyuan Wu; and four independent non-executive Directors, Mr. Koh Boon Hwee, Mr. Poon Chung Yin Joseph, Dato' Tan Bian Ee and Ms. Chang Carmen I-Hua.