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## MIDLAND HOLDINGS LIMITED

美聯集團有限公司\*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1200)

### POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 17 MAY 2011

The board of directors (the “Board”) of Midland Holdings Limited (the “Company”) announces the poll results in respect of the resolutions put to vote by the shareholders at the annual general meeting of the Company held on 17 May 2011 (the “AGM”) as set out below.

Resolutions		Number of Votes (%)	
		For	Against
1.	To receive and adopt the audited consolidated financial statements and the reports of the directors and independent auditor for the year ended 31 December 2010.	276,309,490 (99.79%)	590,000 (0.21%)
	As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed as an ordinary resolution.		
2.	To declare a final dividend and “創業38周年” special cash bonus for the year ended 31 December 2010.	276,899,490 (100.00%)	0 (0.00%)
	As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed as an ordinary resolution.		
3.(a)(i)	To re-elect Mr. CHEUNG Kam Shing as director.	156,228,451 (56.42%)	120,671,039 (43.58%)
	As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed as an ordinary resolution.		
3.(a)(ii)	To re-elect Ms. IP Kit Yee, Kitty as director.	144,773,547 (52.28%)	132,125,943 (47.72%)
	As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed as an ordinary resolution.		
3.(a)(iii)	To re-elect Mr. KOO Fook Sun, Louis as director.	272,253,690 (98.32%)	4,645,800 (1.68%)
	As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed as an ordinary resolution.		
3.(a)(iv)	To re-elect Mr. SUN Tak Chiu as director.	273,251,690 (98.68%)	3,647,800 (1.32%)
	As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed as an ordinary resolution.		

3.(a)(v)	To re-elect Mr. WANG Ching Miao, Wilson as director.	273,251,690 (98.68%)	3,647,800 (1.32%)
	As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed as an ordinary resolution.		
3.(b)	To authorise the board of directors to fix the directors' remuneration.	276,309,490 (99.79%)	590,000 (0.21%)
	As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed as an ordinary resolution.		
4.	To re-appoint Messrs. PricewaterhouseCoopers as the auditor of the Company and to authorise the board of directors to fix their remuneration.	275,901,490 (99.64%)	998,000 (0.36%)
	As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed as an ordinary resolution.		
5.	To grant a general mandate to the directors of the Company to repurchase the Company's shares.	276,309,490 (99.79%)	590,000 (0.21%)
	As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed as an ordinary resolution.		
6.	To grant a general mandate to the directors of the Company to issue, allot and otherwise deal with the Company's shares.	88,079,393 (31.81%)	188,820,097 (68.19%)
	As less than 50% of the votes were cast in favour of this resolution, this resolution was not passed as an ordinary resolution.		
7.	To extend the general mandate granted to the directors under resolution no.6 to include shares repurchased pursuant to the general mandate granted under resolution no.5.	99,534,393 (35.95%)	177,365,097 (64.05%)
	As less than 50% of the votes were cast in favour of this resolution, this resolution was not passed as an ordinary resolution.		

As at the date of the AGM, the issued share capital of the Company comprised 724,231,425 shares, which was the total number of shares entitling the holders to attend and vote for or against all the resolutions at the AGM. There were no restrictions on any Shareholders to cast votes on any of the resolutions at the AGM.

Tricor Abacus Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer for vote-taking at the AGM.

By Order of the Board  
**Midland Holdings Limited**  
**Ip Kit Yee, Kitty**  
*Executive Director*

Hong Kong, 17 May 2011

*As at the date of this announcement, the Board of the Company comprises ten directors, of which seven are executive directors, namely Mr. Wong Kin Yip, Freddie, Ms. Tang Mei Lai, Metty, Mr. Wong Kam Hong, Ms. Wong Ching Yi, Angela, Mr. Chan Kwan Hing, Ms. Ip Kit Yee, Kitty and Mr. Cheung Kam Shing; and three are independent non-executive directors, namely Mr. Koo Fook Sun, Louis, Mr. Sun Tak Chiu and Mr. Wang Ching Miao, Wilson.*