

EXPECTED TIMETABLE⁽¹⁾

Latest time to complete electronic applications under White Form eIPO service through the designated website www.eipo.com.hk ⁽²⁾	11:30 a.m. on Thursday, May 26, 2011
Application lists open ⁽³⁾	11:45 a.m. on Thursday, May 26, 2011
Latest time to lodge WHITE and YELLOW Application Forms	12:00 noon on Thursday, May 26, 2011
Latest time to give electronic application instructions to HKSCC ⁽⁴⁾	12:00 noon on Thursday, May 26, 2011
Latest time to complete payment of White Form eIPO applications by effecting internet banking transfer(s) or PPS payment transfer(s)	12:00 noon on Thursday, May 26, 2011
Application lists close ⁽³⁾	12:00 noon on Thursday, May 26, 2011
Expected Price Determination Date ⁽⁵⁾	Friday, May 27, 2011
(1) Announcement of:	
<ul style="list-style-type: none"> • the Offer Price; • the level of indications of interest in the International Offering; • the level of applications in the Hong Kong Public Offering; and • the basis of allocation of the Hong Kong Offer Shares to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on or before. 	
(2) Results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels as described in the section headed "How to Apply for Hong Kong Offer Shares — Publication of Results" in this prospectus from	Thursday, June 2, 2011
(3) A full announcement of the Hong Kong Public Offering containing (1) and (2) above to be published on the website of the Stock Exchange at www.hkexnews.hk ⁽⁶⁾ and our website at http://mgmchinaholdings.com/investor_relations ⁽⁷⁾ from	Thursday, June 2, 2011
Results of allocations in the Hong Kong Public Offering will be available at www.iporesults.com.hk with a "search by ID" function from	Thursday, June 2, 2011
Dispatch of Share certificates in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offering on or before ⁽⁸⁾⁽¹⁰⁾	Thursday, June 2, 2011
Dispatch of refund cheques and White Form e-Refund payment instructions in respect of wholly or partially successful applications (if applicable) or wholly or partially unsuccessful applications (if applicable) pursuant to the Hong Kong Public Offering on or before ⁽⁹⁾⁽¹⁰⁾	Thursday, June 2, 2011
Dealings in the Shares on the Stock Exchange expected to commence on	Friday, June 3, 2011

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Notes:

- (1) All dates and times refer to Hong Kong dates and times, unless otherwise stated. If there is any change in the expected timetable of the Hong Kong Public Offering, an announcement in Hong Kong will be published in the South China Morning Post (in English) and in the Hong Kong Economic Times (in Chinese).
- (2) You will not be permitted to submit your application to the White Form eIPO Service Provider through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (3) If there is a “black” rainstorm warning signal or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, May 26, 2011, the application lists will not open and close on that day. See the section headed “How to Apply for Hong Kong Offer Shares — When May Applications Be Made — Effect of Bad Weather on the Opening of the Application Lists” in this prospectus. If the application lists do not open and close on Thursday, May 26, 2011, the dates mentioned above may be affected. We will make a press announcement in such event.
- (4) Applicants who apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC should see the section headed “How to Apply for Hong Kong Offer Shares — Applying by Giving Electronic Application Instructions to HKSCC” in this prospectus.
- (5) The Price Determination Date, being the date on which the Offer Price is to be determined, is expected to be on or around Friday, May 27, 2011 and in any event will be no later than Thursday, June 2, 2011. If, for any reason, the Offer Price is not agreed between us, MGM Resorts International Holdings, Grand Paradise Macau Limited and the Joint Global Coordinators (on behalf of the Underwriters) by Thursday, June 2, 2011, the Global Offering (including the Hong Kong Public Offering) will not proceed and will lapse.
- (6) The announcement will be available for viewing on the “Main Board — Results of Allotment” page on the Stock Exchange’s website at www.hkexnews.hk.
- (7) Neither our website nor any of the information contained on our website forms part of this prospectus.
- (8) Share certificates for the Hong Kong Offer Shares are expected to be issued on Thursday, June 2, 2011 but will only become valid if the Global Offering has become unconditional in all respects (including the Underwriting Agreements not having been terminated in accordance with their terms) at any time prior to 8:00 a.m. on the Listing Date, which is expected to be Friday, June 3, 2011. Investors who trade Shares on the basis of publicly available allocation details or prior to the receipt of the Share certificates do so entirely at their own risk. If the Global Offering does not become unconditional or either of the Underwriting Agreements is terminated in accordance with its terms, the Global Offering will not proceed. In such a case, we will make an announcement as soon as possible thereafter.
- (9) e-Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications and in respect of wholly or partially successful applications in the event that the final Offer Price is less than the price payable per Offer Share on application. Part of the applicant’s Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Banks may require verification of an applicant’s Hong Kong identity card number or passport number before cashing the refund cheque. Inaccurate completion of an applicant’s Hong Kong identity card number or passport number in the Application Forms may lead to delay in encashment of or may invalidate the refund cheque.
- (10) Applicants who apply on **WHITE** Application Forms for 1,000,000 or more Hong Kong Offer Shares under the Hong Kong Public Offering and have indicated in their **WHITE** Application Forms that they wish to collect their refund cheque(s) and/or Share certificate(s) (where applicable) in person, from the Hong Kong Listed Share Registrar may do so from the Hong Kong Listed Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, June 2, 2011. Applicants being individuals who opt for personal collection must not authorize any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorized representatives bearing letters of authorization from their corporation stamped with their corporation’s chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity and (where applicable) documents acceptable to Computershare Hong Kong Investor Services Limited.
 Applicants who apply on **YELLOW** Application Forms for 1,000,000 or more Hong Kong Offer Shares under the Hong Kong Public Offering and have indicated in their **YELLOW** Application Forms that they wish to collect their refund cheques in person, may collect their refund cheques, but may not elect to collect their Share certificates which will be deposited into CCASS for the credit of their designated CCASS Participant stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedures for collection of refund cheques for **YELLOW** Application Form applicants are the same as those for **WHITE** Application Form applicants.
 Applicants who apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC should see the section headed “How to Apply for Hong Kong Offer Shares — Applying By Giving Electronic Application Instructions to HKSCC” in this prospectus for details.
 Applicants who apply for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated White Form eIPO Service Provider through the designated website at www.eipo.com.hk and whose applications are wholly or partially successful, may collect their Share certificates in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, June 2, 2011.
 For applicants who apply for less than 1,000,000 Hong Kong Offer Shares, Share certificates will be sent to the address specified in their application instructions to the designated White Form eIPO Service Provider through the designated website at www.eipo.com.hk on Thursday, June 2, 2011 by ordinary post and at their own risk.

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Applicants who paid the application monies from a single bank account may have e-Refund payment instructions (if any) dispatched to the application payment account on Thursday, June 2, 2011. Applicants who used multi-bank accounts to pay the application monies may have refund cheques (if any) dispatched to them on Thursday, June 2, 2011. Uncollected Share certificates (if applicable) and refund cheques (if applicable) will be dispatched by ordinary post, at the applicants' own risk, to the addresses specified in the relevant Application Forms promptly thereafter. Further information is set out in the section headed "How to Apply for Hong Kong Offer Shares — Dispatch/Collection of Share Certificates/e-Refund Payment Instructions/Refund Cheques" in this prospectus.

For details of the structure of the Global Offering, including conditions of the Global Offering, and the procedures for application for the Hong Kong Offer Shares, you should see the sections headed "Structure of the Global Offering" and "How to Apply for Hong Kong Offer Shares" in this prospectus.