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## EXPECTED TIMETABLE<sup>(1)</sup>

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Application lists open<sup>(2)</sup> ..... 11:45 a.m. on Thursday, 2 June 2011

Latest time for lodging **WHITE** and **YELLOW**

Application Forms and to give **electronic**

**application instructions** to HKSCC<sup>(3)</sup> ..... 12:00 noon on Thursday, 2 June 2011

Application lists close<sup>(2)</sup> ..... 12:00 noon on Thursday, 2 June 2011

Expected Price Determination Date<sup>(4)</sup> ..... Thursday, 2 June 2011

Announcement of (i) the Offer Price; (ii) the indication of the level of interest in the International Placing; (iii) the level of applications in the Hong Kong Public Offer; (iv) the basis of allotment of Hong Kong Offer Shares under the Hong Kong Public Offer; and (v) the number of Offer Shares reallocated, if any, between the Hong Kong Public Offer and the International Placing to be published on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.dragoncrown.com](http://www.dragoncrown.com) and in The Standard (in English) and the Hong Kong Economic Times (in Chinese) on or before ..... Thursday, 9 June 2011

Results of allocations in the Hong Kong Public Offer (with successful applicants' identification documents numbers, where appropriate) to be available through a variety of channels (see the section headed "How to Apply for the Hong Kong Offer Shares – V. Publication of results") from ..... Thursday, 9 June 2011

Results of allocations in the Hong Kong Public Offer to be available at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a "search by ID" function ..... Thursday, 9 June 2011

Despatch of share certificates or deposit of share certificates into CCASS and refund cheques in respect of wholly or partially unsuccessful application on or before <sup>(5)</sup> <sup>(6)</sup> <sup>(7)</sup> <sup>(8)</sup> ..... Thursday, 9 June 2011

Dealings in Offer Shares on the Stock Exchange to commence on ..... Friday, 10 June 2011

(1) All dates and times refer to Hong Kong local dates and times, except as otherwise stated. Details of the structure of the Global Offering, including its conditions, are set out in the "Structure of the Global Offering" in this prospectus.

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- (2) If there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 2 June 2011, the application lists will not open or close on that day. Further information is set forth in “How to Apply for the Hong Kong Offer Shares – II. Applying by using a **WHITE** or **YELLOW** application form – 6. Effect of bad weather on the opening of the Application Lists” in this prospectus.
- (3) Applicants who apply for Hong Kong Offer Shares by giving electronic application instructions to HKSCC should refer to “How to Apply for the Hong Kong Offer Shares – III. Applying by giving electronic application instructions to HKSCC” in this prospectus.
- (4) Please note that the Price Determination Date, being the date on which the Offer Price is to be determined, is expected to be on or about Thursday, 2 June 2011 and, in any event, not later than Friday, 3 June 2011. If, for any reason, the Offer Price is not agreed between the Company and the Sole Global Coordinator (for itself and on behalf of the Underwriters), the Global Offering (including the Hong Kong Public Offer) will not proceed and will lapse. Notwithstanding that the Offer Price may be less than the maximum offer price of HK\$1.40 per Share, applicants must pay the maximum offer price of HK\$1.40 per Share at the time of application, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, but will be refunded the surplus application monies, without interest, as provided in the section headed “How to Apply for the Hong Kong Offer Shares” in this prospectus.
- (5) Share certificates for the Offer Shares are expected to be issued on Thursday, 9 June 2011 but will only become valid certificates of title at 8:00 a.m. on Friday, 10 June 2011 provided that (i) the Hong Kong Public Offer has become unconditional in all respects and (ii) neither of the Underwriting Agreements has been terminated. If the Hong Kong Public Offer does not become unconditional or either of the Underwriting Agreements is terminated, our Group will make an announcement as soon as possible.
- (6) Refund cheques will be issued in respect of wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offer and also in respect of wholly or partially successful applications in the event that the final Offer Price is less than the price payable on application. Part of the applicant’s Hong Kong identity card number or passport number, or, if the applicant is made by joint applicants, part of the Hong Kong identity card number or passport number of the first named applicant, provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Bank may require verification of an applicant’s Hong Kong identity card number or passport number before encashment of the refund cheque. Inaccurate completion of an applicant’s Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate the refund cheque.
- (7) Applicants who have applied on **WHITE** Application Forms for 1,000,000 or more Hong Kong Offer Shares under the Hong Kong Public Offer and have indicated in their application forms that they wish to collect any refund cheques and share certificates in person from our Company’s Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited at 26/F., Tesbury Centre, 28 Queen’s Road East, Hong Kong, may do so between 9:00 a.m. to 1:00 p.m. on Thursday, 9 June 2011. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporation’s chop. Identification and (where applicable) authorisation documents acceptable to the Company’s Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited at 26/F., Tesbury Centre, 28 Queen’s Road East, Hong Kong, must be produced at the time of collection. Applicants who have applied on **YELLOW** Application Forms for 1,000,000 or more Hong Kong Offer Shares under the Hong Kong Public Offer may collect their refund cheques, if any, in person but may not elect to collect their share certificates, which will be deposited into CCASS for the credit of their designated CCASS Participant’s stock account or CCASS Investor Participant’s stock account, as appropriate. The procedures for collection of refund cheques for **YELLOW** Application Form applicants are the same as those for **WHITE** Application Form applicants.
- (8) Uncollected share certificates and refund cheques will be despatched by ordinary post at the applicants’ own risk to the addresses specified in the relevant Application Forms. Further information is set out in the section headed “How to Apply for the Hong Kong Offer Shares – VI. Despatch/Collection of share certificates and refund cheques” in this prospectus.

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## **EXPECTED TIMETABLE<sup>(1)</sup>**

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You should read carefully “Underwriting”, “How to Apply for the Hong Kong Offer Shares” and “Structure of the Global Offering” in this prospectus for additional information regarding the Global Offering, including the conditions to the Global Offering, how to apply for the Hong Kong Offer Shares, the expected timetable, the effects of bad weather and the dispatch of share certificates and the refund of application monies.