
WAIVER FROM STRICT COMPLIANCE WITH THE LISTING RULES

For the purpose of the Listing, we have sought a waiver, as described below, from the Stock Exchange in relation to certain requirements under the Listing Rules. Details of the waiver are described below.

CONNECTED TRANSACTIONS

After the Listing, certain transactions, whereby we have entered into or will continue to conduct, will constitute continuing connected transactions for our Company under the Listing Rules. Our Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a waiver from strict compliance with the announcement and/or independent Shareholders' approval requirements set forth in Chapter 14A of the Listing Rules for such continuing connected transactions. Further information on such waiver is set forth in "Connected Transactions" in this prospectus.