
EXPECTED TIMETABLE

The Company will issue an announcement in Hong Kong to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) if there is any change in the following expected timetable of the Hong Kong Public Offering.

	Date ⁽¹⁾
Application lists of the Hong Kong Public Offering open ⁽²⁾	11:45 a.m. on Thursday, June 2, 2011
Latest time for lodging WHITE and YELLOW Application Forms	12:00 noon on Thursday, June 2, 2011
Latest time to give electronic application instructions to HKSCC ⁽³⁾	12:00 noon on Thursday, June 2, 2011
Latest time to complete electronic applications under White Form eIPO service through the designated website www.eipo.com.hk ⁽⁴⁾	11:30 a.m. on Thursday, June 2, 2011
Latest time to complete payment for White Form eIPO applications by effecting internet banking transfer(s) or PPS payment transfer(s)	12:00 noon on Thursday, June 2, 2011
Application lists of the Hong Kong Public Offering close	12:00 noon on Thursday, June 2, 2011
Expected Price Determination Date ⁽⁵⁾	Friday, June 3, 2011
Announcement of:	
<ul style="list-style-type: none"> • the Offer Price; • the level of applications in the Hong Kong Public Offering; • the level of indications of interest in the International Offering; and • the basis of allotment of the Hong Kong Offer Shares 	
will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the Company's website at www.hnr.com.cn and the website of the Stock Exchange at www.hkexnews.hk on or before	Thursday, June 9, 2011
Announcement of results of allotment of the Hong Kong Public Offering (with successful applicants' identification document numbers or Hong Kong Business registration numbers, where applicable) be available through a variety of channels, including the websites of the Stock Exchange at www.hkexnews.hk and our Company at www.hnr.com.cn , as described in the section headed "How to Apply for the Hong Kong Offer Shares — 10. Results of Allocations" in this prospectus from	Thursday, June 9, 2011
Results of allocations in the Hong Kong Public Offering will be available at www.iporesults.com.hk with a "search by ID" function from	Thursday, June 9, 2011

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	Date ⁽¹⁾
H Share certificates in respect of wholly or partially successful applications will be dispatched or deposited into CCASS on or before ^(6 and 7)	Thursday, June 9, 2011
Refund cheques (if applicable) will be dispatched on or before ⁽⁸⁾	Thursday, June 9, 2011
White Form e-Refund Payment Instructions will be dispatched on or before ⁽⁸⁾	Thursday, June 9, 2011
Dealings in H Shares on the Stock Exchange to commence on	Friday, June 10, 2011

Notes:

- (1) All dates and times refer to Hong Kong local time and dates unless otherwise stated.
- (2) If there is a “black” rainstorm warning or a tropical cyclone warning signal number eight or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, June 2, 2011, the application lists will not open on that day. Further information is set out in the section headed “How to Apply for the Hong Kong Offer Shares — 7. When May Applications Be Made — (e) Effects of Bad Weather Conditions on the Opening of the Application Lists” in this prospectus.
- (3) Applicants who apply for the Hong Kong Offer Shares by giving electronic application instructions to HKSCC should refer to the section headed “How to Apply for the Hong Kong Offer Shares — 6. Applying by Giving Electronic Application Instructions to HKSCC” in this prospectus.
- (4) You will not be permitted to submit your application through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website at or before 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, at which time the application lists will close.
- (5) The Price Determination Date, being the date on which the Offer Price is to be determined, is expected to be on or about Friday, June 3, 2011, and in any event no later than Wednesday, June 8, 2011. If, for any reason, the Offer Price is not agreed on or before Wednesday, June 8, 2011, the Global Offering (including the Hong Kong Public Offering) will not proceed and will lapse.
- (6) The Company will not issue any temporary documents of title in respect of the Offer Shares. H Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, June 10, 2011 (Hong Kong time), provided that (i) the Global Offering has become unconditional in all respects and (ii) the Underwriting Agreements have not been terminated in accordance with their respective terms. Investors who trade H Shares on the basis of publicly available allocation details prior to the receipt of share certificates or prior to the share certificates becoming valid certificates of title do so entirely at their own risk.
- (7) Applicants who apply on **WHITE** Application Forms or through White Form eIPO service for 1,000,000 H Shares or more under the Hong Kong Public Offering and have indicated in their Application Forms that they wish to collect any refund cheques (where applicable) and H Share certificates in person may do so from the Company’s H Share Registrar, Computershare Hong Kong Investor Services Limited from 9:00 a.m. to 1:00 p.m. on Thursday, June 9, 2011. Identification and (where applicable) authorization documents acceptable to Computershare Hong Kong Investor Services Limited must be produced at the time of collection.

Applicants who apply on **YELLOW** Application Forms for 1,000,000 H Shares or more under the Hong Kong Public Offering and have indicated in their Application Forms that they wish to collect refund cheques in person may collect their refund cheques (if any) but may not elect to collect their H Share certificates, which will be deposited into CCASS for credit to their designated CCASS Participants’ stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedure for collection of refund cheques for applicants who apply on **YELLOW** Application Forms for H Shares is the same as that for **WHITE** Application Form applicants.

Applicants being individuals who opt for personal collection must not authorize any person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by their authorized representatives with letters of authorization of their corporations stamped with the corporation’s chops (bearing the name of the corporations). Both individuals and authorized representatives of corporations (as applicable) must produce, at the time of collection, evidence of identity and authority (as applicable) acceptable to the Company’s H Share Registrar.

Uncollected H Share certificates and refund cheques will be dispatched by ordinary post (at the applicants’ own risk) to the addresses specified in the relevant Application Forms. Further information is set out in the section headed “How to Apply for the Hong Kong Offer Shares — 11. Dispatch/Collection of H Share Certificates and Refunds of Application Monies” in this prospectus.

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For details of the structure of the Global Offering, including conditions of the Hong Kong Public Offering, please refer to the section headed “Structure of the Global Offering.”

- (8) e-Refund payment instructions or refund cheques will be issued in respect of wholly or partially unsuccessful applications and in respect of successful applications if the final Offer Price is less than the price payable on application. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheques, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before cashing of your refund cheques. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheques.