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*The Stock Exchange of Hong Kong Limited, Hong Kong Exchanges and Clearing Limited (together, the “**Hong Kong Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

Unless defined herein, terms in this announcement shall have the same meanings as those defined in the Prospectus.



RESOURCEHOUSE LIMITED
源庫資源有限公司

(Registered in Queensland, Australia with limited liability)

GLOBAL OFFERING

- Number of Offer Shares under the : 5,716,220,000 Shares (subject to
Global Offering adjustment and the Over-allotment
Option)
- Number of International Offer Shares : 5,144,598,000 Shares (subject to
adjustment and the Over-allotment
Option)
- Number of Hong Kong Offer Shares : 571,622,000 Shares (subject to
adjustment)
- Maximum Offer Price : HK\$4.93 per Hong Kong Offer Share,
plus 1% brokerage, SFC transaction
levy of 0.003%, and Hong Kong Stock
Exchange trading fee of 0.005%
(payable in full on application in Hong
Kong dollars and subject to refund)
- Nominal value : Not applicable
- Stock code : 394

Sole Sponsor



Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



The Sole Sponsor has made an application on behalf of our Company to the Listing Committee of the Hong Kong Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued as mentioned in the Prospectus, including any additional Shares that may be sold under the Over-allotment Option. Assuming that the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Friday, 10 June 2011, it is expected that dealings in Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, 10 June 2011.

The Global Offering comprises the Hong Kong Public Offering of initially 571,622,000 Offer Shares, representing 10% of the 5,716,220,000 Offer Shares initially available under the Global Offering (subject to adjustment), and the International Offering of initially 5,144,598,000 Offer Shares (subject to adjustment and the Over-allotment Option). In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the International Underwriters, which is exercisable by the Joint Global Coordinators on behalf of the

International Underwriters, to require that the Company allot and issue up to an aggregate of 857,433,000 additional Offer Shares representing up to 15% of the number of Offer Shares initially available under the Global Offering. In the event that the Over-allotment Option is exercised, an announcement will be made by the Company.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms.

Applicants who would like the Hong Kong Offer Shares to be registered in their own names should (i) complete and sign the **WHITE** Application Forms; or (ii) apply online through the designated website of the White Form eIPO Service Provider at www.eipo.com.hk. Applicants who would like the Hong Kong Offer Shares to be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

The Company will be relying on section 9A of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong) and will be issuing the **WHITE** and **YELLOW** Application Forms without them being accompanied by a printed Prospectus.

From 9:00 a.m. on Monday, 30 May 2011 until 12:00 noon on Thursday, 2 June 2011, an electronic form of the Prospectus can be accessed and downloaded from the websites of the Company at www.resourcehouselimited.com on the “Announcements and Circulars” page under the “Investor Relations” section, and the Hong Kong Stock Exchange at www.hkexnews.hk, under the “HKExnews > Listed Company Information > Latest Listed Company Information” section, respectively.

During normal business hours from 9:00 a.m. on Monday, 30 May 2011 until 12:00 noon on Thursday, 2 June 2011, at least three copies of the printed Prospectus will be available for inspection at every location listed below where **WHITE** Application Forms and **YELLOW** Application Forms may be obtained.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained free of charge during normal business hours from 9:00 a.m. on Monday, 30 May 2011 until 12:00 noon on Thursday, 2 June 2011 from:

BOCI Asia Limited
26th Floor Bank of China Tower
1 Garden Road
Hong Kong

The Hongkong and Shanghai Banking Corporation Limited
Level 15
1 Queen's Road Central
Central, Hong Kong

The Royal Bank of Scotland N.V., Hong Kong Branch
38/F, Cheung Kong Center
2 Queen's Road Central
Central, Hong Kong

UBS AG, Hong Kong Branch
52nd Floor
Two International Finance Centre
8 Finance Street Central
Hong Kong

or any of the following branches of:

Bank of China (Hong Kong) Limited:

Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
Kowloon	Mong Kok President Commercial Centre Branch	608 Nathan Road, Mong Kok
	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
	Kwun Tong Branch	20-24 Yue Man Square, Kwun Tong
New Territories	Castle Peak Road (Tsuen Wan) Branch	201-207 Castle Peak Road, Tsuen Wan
	Castle Peak Road (Yuen Long) Branch	162 Castle Peak Road, Yuen Long

The Hongkong and Shanghai Banking Corporation Limited:

Hong Kong Island	Hong Kong Office	Level 3, 1 Queen's Road Central
	Des Voeux Road Central Branch	China Insurance Group Bldg, 141 Des Voeux Road Central
Kowloon	Kwun Tong Branch	No. 1, Yue Man Square, Kwun Tong
	Mong Kok Branch	Basement & U/G, 673 Nathan Road, Mong Kok
	238 Nathan Road Branch	Shop No. 1, 1/F, 238 Nathan Rd
New Territories	Shatin Plaza	Shop 49, Level 1, Shatin Plaza, 21-27 Sha Tin Centre Street, Sha Tin

Bank of Communications Co., Ltd. Hong Kong Branch:

Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
	Taikoo Shing Sub-Branch	Shop 38, G/F, CityPlaza 2, 18 Taikoo Shing Road, Taikoo Shing
	Chaiwan Sub-Branch	G/F, 121-121A Wan Tsui Road, Chaiwan
Kowloon	Jordan Road Sub-Branch	1/F, Booman Bldg, 37U Jordan Road
New Territories	Kwai Chung Sub-Branch	G/F, 93-99 Tai Loong Street
	Shatin Sub-Branch	Shop No. 193, Level 3, Lucky Plaza

Industrial and Commercial Bank of China (Asia) Limited:

Hong Kong Island	Central Branch	1/F, 9 Queen's Road Central, Central
	Wan Chai Road Branch	G/F, 103-103A Wan Chai Road, Wanchai
	Causeway Bay Branch	Shop A, G/F, Jardine Center, 50 Jardines Bazaar, Causeway Bay
Kowloon	Yaumatei Branch	542 Nathan Road, Yaumatei
	Ngau Tau Kok Branch	Shop Nos. G211-214, G/F, Phase II, Amoy Plaza, 77 Ngau Tau Kok Road
New Territories	Tseung Kwan O Branch	Shop Nos. 2011-2012, Level 2, Metro City Plaza II, 8 Yan King Road, Tseung Kwan O

Standard Chartered Bank (Hong Kong) Limited:

Hong Kong Island	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Hennessy Road Branch	399 Hennessy Road, Wanchai
	North Point Centre Branch	North Point Centre, 284 King's Road, North Point
Kowloon	Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
	Kwun Tong Hoi Yuen Road Branch	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong
New Territories	Tuen Mun Town Plaza Branch	Shop No. G047 - G052, Tuen Mun Town Plaza Phase I, Tuen Mun

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained free of charge during normal business hours from 9:00 a.m. on Monday, 30 May 2011 until 12:00 noon on Thursday, 2 June 2011 at the depository counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbroker, who may have such Application Forms and this prospectus available.

Copies of the Prospectus may also be obtained, free of charge, upon request during normal business hours from 9:00 a.m. on Monday, 30 May 2011 until 12:00 noon on Thursday, 2 June 2011 from the Depository Counter of HKSCC at 2/F, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong.

Applicants should lodge their **WHITE** or **YELLOW** Application Forms, with payment attached, at any one of the branches of the banks listed above during normal business hours from 9:00 a.m. on Monday, 30 May 2011 until 12:00 noon on Thursday, 2 June 2011.

Applicants may apply online through the designated website of the **White Form eIPO** Service Provider at **www.eipo.com.hk** from 9:00 a.m. on Monday, 30 May 2011 until 11:30 a.m. on Thursday, 2 June 2011 (24 hours daily, except the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Monday, 30 May 2011 until 12:00 noon on Thursday, 2 June 2011.

Please refer to the sections headed “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” in the Prospectus for further details of the conditions and procedures of the Hong Kong Offer.

The Company expects to announce the Offer Price, the level of applications in the Hong Kong Public Offering the level of indication of interest in the International Offering, the basis of allotment and the results of applications of successful applicants under the Hong Kong Public Offering on Thursday, 9 June 2011 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) or on our website at **www.resourcehouselimited.com** and the website of the Stock Exchange at **www.hkexnews.hk**.

The results of allocations, including the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) under the Hong Kong Public Offering will be available in the manner described in the section headed “How to Apply for Hong Kong Offer Shares — Results of Allocations” in the Prospectus.

No temporary documents of title will be issued in respect of the Hong Kong Offer Shares. No receipt will be issued for sums paid on application. The Ordinary Shares will be traded in board lots of 1,000 each.

By order of the Board
Resourcehouse Limited
Professor Clive F. Palmer
Chief Executive Officer and Executive Director

Hong Kong, 30 May 2011

As at the date of this announcement, our executive Directors are Professor Clive F. Palmer and Mr. Clive Mensink, our non-executive Directors are Mr. Heting Shen and Mr. Baohua Bai, our independent non-executive Directors are Mr. Domenic Martino, Dr. Zhengrong Shi, Mr. Alexander Downer and Mr. John Elmore.

Please also refer to the published version of this announcement in South China Morning Post.