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Real Gold

REAL GOLD MINING LIMITED

瑞 金 礦 業 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 246)

GENERAL DISCLOSURE UNDER RULE 13.09 OF THE LISTING RULES

Reference is made to the articles (collectively, “**Articles**”) published in the South China Morning Post on 27 and 28 May 2011 regarding Real Gold Mining Limited (“**Company**”).

The Company’s Board and its Audit Committee wishes to reiterate that the consolidated financial statements in all the Company’s Annual Reports including 2008, 2009 and 2010 are true and accurate in all material aspects. The Company also wishes to reiterate that the consolidated financial statements in all its Annual Reports including 2008, 2009 and 2010 were audited, and they give a true and fair view of the state of affairs of the Company and its subsidiaries (“**Group**”) as at 31 December 2008, 2009 and 2010, and of the Group’s profit and cash flows for the years then ended in accordance with International Financial Reporting Standards.

The Company has carefully reviewed the allegations made in the Articles regarding its 2009 financial statements and, based on information available at present, the Company believes those allegations to be inaccurate and untrue. The Company strongly believes that it will have the necessary evidence, including a PRC legal opinion, to prove the allegations made in the Articles are false. The Company and its advisors are working to further verify the position and gather these evidence in order to bring this matter to a conclusion as expeditiously as possible.

At the request of the Company, trading in the shares of the Company was suspended with effect from 9:00 am on Friday, 27 May 2011 and will remain suspended until further notice.

The Company will make further announcements as and when appropriate to keep shareholders and the market generally apprised of the situation prior to any resumption of trading.

By the order of the Board
Real Gold Mining Limited
Lu Tianjun
Chairman

Hong Kong, 30 May 2011

As at the date of this announcement, the executive Directors are Mr. Lu Tianjun (Chairman), Mr. Ma Wenxue, Mr. Cui Jie and Mr. Li Qing; and the independent non-executive directors of the Company are Mr. Mak Kin Kwong, Mr. Zhao Enguang, Mr. Xiao Zuhe and Mr. Yang Yicheng.