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## FUTURE PLANS AND USE OF PROCEEDS

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### FUTURE PLANS

Please see “*Business—Our Strategy*” for a description of the future plans of the Group.

### USE OF PROCEEDS

We estimate that we will receive net proceeds from the Global Offering of approximately HK\$1,381,555,328 (assuming an Offer Price of HK\$13.50, being the low-end of the indicative Offer Price range), after deducting the underwriting fees and commissions (assuming the full payment of the discretionary fee) and estimated expenses payable by us in relation to the Global Offering.

We intend to use the net proceeds we will receive from this offering for the following purposes:

- approximately 100 percent of net proceeds to us will be used to repay our existing debt as follows:
  - (i) approximately HK\$134,475,482 (approximately 10 percent of our net proceeds) towards partial repayment of Facility B (the remaining US\$204,322,607, approximately HK\$1,590,308,230, will be repaid using the Group’s existing cash reserves);
  - (ii) approximately HK\$460,407,726 (approximately 33 percent of our net proceeds) for the repayment in full of the ABL Term Facility;
  - (iii) approximately HK\$599,808,228 (approximately 43 percent of our net proceeds) for the repayment in full of the A Loan Notes; and
  - (iv) approximately HK\$186,863,892 (approximately 14 percent of our net proceeds) for the repayment in full of the B Loan Notes.

For details of Facility B and the ABL Term Facility please see the section headed “*Financial Information—Credit Facilities*”. For details of the A Loan Notes and the B Loan Notes please see “*History and Reorganization—Our 2011 Corporate Structure*.”

The Company intends to use approximately HK\$1,590,308,230 towards the partial repayment of Facility B regardless of the final Offer Price. If the Offer Price is at the mid-point of the indicative Offer Price range, the Company estimates it will receive net proceeds from the Global Offering of approximately HK\$1,615,864,462, after deducting the underwriting fees and commissions (assuming the full payment of the discretionary fee) and estimated expenses payable by the Company in relation to the Global Offering, and the Company will allocate approximately HK\$234,309,134 for working capital and general corporate purposes. If the Offer Price is at the high end of the indicative Offer Price range, the Company will allocate approximately HK\$468,618,267 for working capital and general corporate purposes. The Company will therefore have sufficient cash to repay its existing debt (being Facility B, the ABL Facility, the A Loan Notes and the B Loan Notes) on completion of the Global Offering regardless of the Offer Price. To the extent that proceeds are not used immediately for the purposes stated, they will be invested in short term demand deposits and/or money market instruments.

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In the event that the Offer Price is set at HK\$13.50 (being the low end of the indicative Offer Price range of HK\$17.50 to HK\$13.50 per Share as stated in this Prospectus), the net proceeds received by us will be reduced by approximately HK\$234,309,134. In the event that the Offer Price is set at HK\$17.50 (being the high end of the indicative Offer Price range of HK\$17.50 to HK\$13.50 per Share as stated in this Prospectus), the net proceeds received by us will be increased by approximately HK\$234,309,134.

We estimate that our Selling Shareholders will receive net proceeds of approximately HK\$8,232,234,545 (assuming an Offer Price of HK\$15.50, being the mid-point of the indicative Offer Price range) after deducting the underwriting fees and commissions (assuming the full payment of the discretionary fee) and estimated expenses payable by the Selling Shareholders in relation to the Global Offering and assuming the Over-allotment Option is not exercised. We will not receive any of the net proceeds of the Global Offering from the sale of Shares by the Selling Shareholders.