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## EXPECTED TIMETABLE<sup>(1)</sup>

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Latest time to complete electronic applications under  
**HK eIPO White Form** service through the designated  
website [www.hkeipo.hk](http://www.hkeipo.hk)<sup>(2)</sup> . . . . . 11:30 a.m. on Monday, June 13, 2011

Application lists open<sup>(3)</sup> . . . . . 11:45 a.m. on Monday, June 13, 2011

Latest time to lodge **WHITE** and **YELLOW**  
Application Forms . . . . . 12:00 noon on Monday, June 13, 2011

Latest time to give **electronic application instructions**  
to HKSCC<sup>(4)</sup> . . . . . 12:00 noon on Monday, June 13, 2011

Latest time to complete payment of **HK eIPO White Form**  
applications by effecting internet banking transfer(s) or PPS  
payment transfer(s) . . . . . 12:00 noon on Monday, June 13, 2011

Application lists close . . . . . 12:00 noon on Monday, June 13, 2011

Expected Price Determination Date<sup>(5)</sup> . . . . . Monday, June 13, 2011

Announcement of:

- the Offer Price;
- the level of the indication of interest in the International Offering;
- the level of applications in the Hong Kong Public Offering; and
- the basis of allotment under the Hong Kong Public Offering

to be published in the South China Morning Post (in English)  
and the Hong Kong Economic Times (in Chinese) and on the  
Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and our Company's  
website at [www.xiangyu.com.hk](http://www.xiangyu.com.hk) on or before . . . . . Friday, June 17, 2011

Announcement of results of allocation in the Hong Kong  
Public Offering (with successful applicants' identification  
document numbers, or Hong Kong business registration numbers  
where applicable) will be available through a variety of channels as described  
in the section headed "How to Apply for Hong Kong Offer Shares  
— Publication of Results" in this prospectus from . . . . . Friday, June 17, 2011

Results of allocations for the Hong Kong Public Offering  
will be available at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with  
a "search by ID" function . . . . . Friday, June 17, 2011

Despatch of Share certificates or deposit of the Share  
certificates into CCASS in respect of wholly or  
partially successful applications on or before<sup>(6), (7) and (8)</sup> . . . . . Friday, June 17, 2011

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## EXPECTED TIMETABLE<sup>(1)</sup>

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Despatch of HK eIPO White Form e-Auto Refund payment instructions in respect of wholly and partially successful (if applicable) or wholly or partially unsuccessful applications on or before<sup>(9)</sup> . . . . . Friday, June 17, 2011

Despatch of refund checks in respect of wholly and partially successful (if applicable) or wholly or partially unsuccessful applications on or before<sup>(6)(7)</sup> . . . . . Friday, June 17, 2011

Dealings in Shares on the Stock Exchange expected to commence at 9:00 a.m. on. . . . . Monday, June 20, 2011

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*Notes:*

- (1) All times refer to Hong Kong local time, except as otherwise stated. Details of the structure of the Global Offering, including its conditions, are set out in the section headed “Structure of the Global Offering” in this prospectus.
- (2) Applicants will not be permitted to submit an application to the HK eIPO White Form Service Provider through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing the payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (3) If there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Monday, June 13, 2011, the application lists will not open on that day. Further information is set out in the section headed “How to Apply for Hong Kong Offer Shares — Effect of bad weather on the opening of the application lists” in this prospectus. If the application lists do not open on Monday, June 13, 2011, the dates mentioned in this section headed “Expected Timetable” may be affected. A press announcement will be made by us in such event.
- (4) Applicants who apply for the Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC should refer to the section headed “How to Apply for Hong Kong Offer Shares — How to apply electronically to HKSCC via CCASS” in this prospectus.
- (5) Please note that the Price Determination Date, being the date on which the Offer Price is to be determined, is expected to be on or around Monday, June 13, 2011 and, in any event, not later than Wednesday, June 15, 2011. If, for any reason, the Offer Price is not agreed by Wednesday, June 15, 2011 between the Sole Global Coordinator (for itself and on behalf of the Underwriters, and in consultation with the Sole Sponsor) and us (for ourselves and on behalf of the Selling Shareholder), the Global Offering will not proceed and will lapse. Notwithstanding that the Offer Price may be fixed at below the maximum Offer Price of HK\$4.07 per Offer Share payable by applicants for Shares under the Hong Kong Public Offering, applicants who apply for Hong Kong Offer Shares must pay on application the maximum Offer Price of HK\$4.07 per Offer Share plus the brokerage fee of 1%, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005% but will be refunded the surplus application monies as provided in the section headed “How to Apply for Hong Kong Offer Shares” in this prospectus.
- (6) Applicants who apply on WHITE Application Forms or HK eIPO White Form for 1,000,000 or more Hong Kong Offer Shares and have indicated in their applications their wish to collect (where applicable) refund checks and/or (where applicable) Share certificates in person may do so from our Hong Kong Share Registrar, from 9:00 a.m. to 1:00 p.m. on Friday, June 17, 2011 or any other date notified by us as the date of despatch of Share certificates and refund checks. Applicants being individuals who opt for personal collection must not authorize any other person to make their collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations’ chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to our Hong Kong Share Registrar.

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## EXPECTED TIMETABLE<sup>(1)</sup>

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- (7) Applicants who apply on YELLOW Application Forms for 1,000,000 or more Hong Kong Offer Shares under the Hong Kong Public Offering and have indicated in their Application Forms that they wish to collect refund checks in person may collect their refund checks (if any) but may not elect to collect their Share certificates, which will be deposited into CCASS for credit to their designated CCASS Participants' stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedure for collection of refund checks for applicants who apply on YELLOW Application Forms for Hong Kong Offer Shares is the same as that for WHITE Application Form applicants.
- (8) Uncollected Share certificates and refund checks will be despatched by ordinary post at the applicants' own risk to the addresses specified in the relevant Application Forms shortly thereafter. If you have applied for less than 1,000,000 Hong Kong Offer Shares or have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated in the Application Form that you wish to collect Share certificates and/or refund checks in person, your Share certificates (if applying by using a WHITE Application Form) and/or refund checks will be sent to the address on the Application Form on Friday, June 17, 2011 by ordinary post at your own risk. Further information is set out in the section headed "How to Apply for Hong Kong Offer Shares". **Share certificates will only become valid certificates of title provided that the Hong Kong Public Offering has become unconditional and neither of the Underwriting Agreements has been terminated in accordance with its terms, which is expected to be at around 8:00 a.m. on Monday, June 20, 2011.**
- (9) e-Auto Refund payment instructions or refund checks will be issued in respect of wholly or partially unsuccessful applications and also in respect of wholly or partially successful applications if the final Offer Price is less than the price payable per Offer Share on application. If you apply through the HK eIPO White Form service by paying the application monies through a single bank account, you may have e-Auto Refund payment instructions (if any) despatched to your application payment bank account on or around Friday, June 17, 2011. If you apply through the HK eIPO White Form service by paying the application monies through multiple bank accounts, you may have refund check(s) sent to the address specified in your application instructions to the designated HK eIPO White Form Service Provider on or around Friday, June 17, 2011, by ordinary post and at your own risk. Part of the applicant's Hong Kong identity card number or passport number, or if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund check, if any. Such data would also be transferred to a third party for refund purpose. Banks may require verification of an applicant's Hong Kong identity card number or passport number before cashing the refund check. Inaccurate completion of an applicant's Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate the refund checks.

**For details of the structure of the Global Offering, including conditions of the Hong Kong Public Offering, the effect of bad weather and the despatch of refund checks and Share certificates, you should refer to the sections headed "Structure of the Global Offering" and "How to Apply for Hong Kong Offer Shares" in this prospectus.**