
HOW TO APPLY FOR HONG KONG OFFER SHARES

There are three channels to make an application for the Hong Kong Offer Shares. You may (i) use a **WHITE** or **YELLOW** Application Form; (ii) apply online through the designated website of the HK eIPO White Form Service Provider, referred to in this prospectus as the **HK eIPO White Form Service** (www.hkeipo.hk); or (iii) give **electronic application instruction** to HKSCC to cause HKSCC Nominees to apply for the Hong Kong Offer Shares on your behalf.

Except where you are a nominee and provide the required information in your application, you or your joint applicant(s) may not make more than one application (whether individually or jointly) by applying on a **WHITE** or **YELLOW** Application Form or applying online through **HK eIPO White Form** service or by giving **electronic application instructions** to HKSCC.

WHICH APPLICATION CHANNEL TO USE

You may apply for the Hong Kong Offer Shares available for subscription by the public on a **WHITE** or **YELLOW** Application Form if you or any person(s) for whose benefit you are applying are an individual and:

- are 18 years of age or older;
- have a Hong Kong address;
- are outside the United States; and
- are not a legal or natural person of the PRC (except qualified domestic institutional investors).

Use a **WHITE** Application Form or **HK eIPO White Form Service** (www.hkeipo.hk) if you wish to have the Hong Kong Offer Shares issued in your own name in physical certificate(s).

If you wish to apply for the Hong Kong Offer Shares online through the **HK eIPO White Form Service** (www.hkeipo.hk) you must:

- have a valid Hong Kong identity card number; and
- be willing to provide a valid email address and a contact telephone number.

Use a **YELLOW** Application Form if you wish to have the Hong Kong Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account.

Instead of using a **YELLOW** Application Form, you may give **electronic application instruction** to HKSCC to cause HKSCC Nominees to apply for the Hong Kong Offer Shares on your behalf via CCASS. Any Hong Kong Offer Shares allocated to you will be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account.

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The Hong Kong Offer Shares are not available to existing beneficial owners of Shares in our Company, our Directors, chief executive officer or any of our subsidiaries or any of their respective associates (as defined in the Listing Rules) or a person who is not outside the United States and will not be acquiring the Hong Kong Offer Shares in an offshore transaction (as defined in Regulation S) or persons who do not have a Hong Kong address.

WHERE TO COLLECT APPLICATION FORMS

You can collect a **WHITE** Application Form and a prospectus during normal business hours from 9:00 a.m. on Wednesday, June 8, 2011 until 12:00 noon on Monday, June 13, 2011 from:

- (1) any of the Hong Kong Underwriters located at the following addresses:

CCB International Capital Limited

34th Floor
Two Pacific Place
88 Queensway
Admiralty, Hong Kong

Guotai Junan Securities (Hong Kong) Limited

27th Floor
Low Block, Grand Millennium Plaza
181 Queen's Road Central
Hong Kong

- (2) any of the following branches of China Construction Bank (Asia) Corporation Limited:

<u>Area</u>	<u>Branch Name</u>	<u>Address</u>
Hong Kong Island	Central Branch	6 Des Voeux Road Central, Central
	Causeway Bay Plaza Branch	G/F, Causeway Bay Plaza 1, Causeway Bay
	North Point Branch	382 King's Road, North Point
Kowloon	Mei Foo Branch	Shop N46, G/F, Mei Foo Sun Chuen, Stage 6
	Kowloon Bay Amoy Gardens Branch	Shop 181, G/F Phase IIA, Amoy Gardens
	Tai Kok Tsui Olympian City Branch	Shop 109, 1/F, Olympian City 2
New Territories . .	Tsuen Wan Branch	282 Sha Tsui Road, Tsuen Wan
	Shatin Plaza Branch	Shop 5, Level 1, Shatin Plaza, Shatin

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(3) any of the following branches of Standard Chartered Bank (Hong Kong) Limited

<u>Area</u>	<u>Branch Name</u>	<u>Address</u>
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
Kowloon	Kwun Tong Hoi Yuen Road	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong, Kowloon
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
	Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
New Territories . .	Tai Po Branch	23 & 25 Kwong Fuk Road, Tai Po Market, Tai Po
	Yuen Long Fung Nin Road Branch	Shop B at G/F and 1/F, Man Cheong Building, 247 Castle Peak Road, Yuen Long

The prospectus and **WHITE** Application Forms will be available for collection at the above mentioned locations during the following times:

Wednesday, June 8, 2011 — 9:00 a.m. to 5:00 p.m.
Thursday, June 9, 2011 — 9:00 a.m. to 5:00 p.m.
Friday, June 10, 2011 — 9:00 a.m. to 5:00 p.m.
Saturday, June 11, 2011 — 9:00 a.m. to 1:00 p.m.
Monday, June 13, 2011 — 9:00 a.m. to 12:00 noon

You can collect a **YELLOW** Application Form and a prospectus during normal business hours from 9:00 a.m. on Wednesday, June 8, 2011 until 12:00 noon on Monday, June 13, 2011 from:

- the depository counter of the HKSCC located at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong; or
- your stockbroker, who may have such Application Forms and this prospectus available.

HOW TO COMPLETE THE APPLICATION FORMS

There are detailed instructions on each Application Form. You should read these instructions carefully. If you do not follow the instructions, your application may be rejected and returned to you by ordinary post together with the accompanying check or banker's cashier order (or the first-named applicant in the case of joint applicants) at your own risk to the address stated on the Application Form.

If your application is made through a duly authorized attorney, we and the Sole Global Coordinator will have discretion to accept it, subject to any conditions we think fit, including evidence of authority of your attorney. We and the Sole Global Coordinator in the capacity as our agent, will have full discretion to reject or accept any application, in full or in part, without assigning any reason.

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MINIMUM SUBSCRIPTION AMOUNT AND PERMITTED NUMBERS

You may use the Application Forms to subscribe for a minimum of 1,000 Hong Kong Offer Shares or for one of the numbers set forth in the table on the Application Forms. You may give, if you are a CCASS Investor Participant, or cause your broker or custodian, who is a CCASS Clearing Participant or a CCASS Custodian Participant, to give **electronic application instructions** for a minimum of 1,000 Hong Kong Offer Shares. Such instructions in respect of more than 1,000 Hong Kong Offer Shares must be in one of the numbers set forth in the table in the Application Forms.

HOW MANY APPLICATIONS YOU MAY MAKE

You may make one application for the Hong Kong Offer Shares. You may, however, make more than one application for the Hong Kong Offer Shares only if you are a nominee, in which case you may give **electronic application instructions** to the HKSCC via CCASS (if you are a CCASS Participant) and lodge more than one Application Form in your own name on behalf of different beneficial owners. In the box on the Application Form marked “For nominees” you must include:

- an account number, or
- some other identification code,

for each beneficial owner (or in the case of joint beneficial owners, for each such beneficial owner).

If the above mentioned information is not provided, the application will be treated as being made for your benefit. In such case, multiple applications are not permitted. It will be a term and condition of all applications that, by completing and delivering an Application Form or by giving an **electronic application instruction**, you:

- (if the application is made for your own benefit) warrant that this is the only application which will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to the HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through **HK eIPO White Form Service** (www.hkeipo.hk); and
- (if you are an agent for another person) warrant that you have made reasonable inquiries of that other person that this is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to the HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through **HK eIPO White Form Service** (www.hkeipo.hk), and that you are duly authorized to sign the Application Form or give **electronic application instructions** as that other person’s agent.

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Except where you are a nominee and provide the required information in your applications, all of your applications under the Hong Kong Public Offering will be rejected as multiple applications if you, or you and your joint applicant(s) together:

- make more than one application (whether individually or jointly) on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to the HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through **HK eIPO White Form Service** (www.hkeipo.hk);
- both apply (whether individually or jointly) on one (or more) **WHITE** Application Form and one (or more) **YELLOW** Application Form or apply on one (or more) **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to the HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through **HK eIPO White Form Service** (www.hkeipo.hk);
- apply (whether individually or jointly) on one (or more) **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to the HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through the **HK eIPO White Form Service** (www.hkeipo.hk) for more than 50% of the Hong Kong Offer Shares being initially available in either Pool A or Pool B to the public under the Hong Kong Public Offering; or
- have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) any International Offer Shares under the International Offering.

If you apply by means of the **HK eIPO White Form Service**, once you complete payment in respect of any **electronic application instruction** given by you or for your benefit to the designated HK eIPO White Form Service Provider to make an application for the Hong Kong Offer Shares, an actual application will be deemed to have been made. For the avoidance of doubt, giving an **electronic application instruction** under **HK eIPO White Form** more than once and obtaining different application reference numbers without effecting full payment in respect of a particular reference number will not constitute an actual application.

If you are suspected of submitting more than one application through the **HK eIPO White Form Service** by giving **electronic application instructions** through the designated website at www.hkeipo.hk and completing payment in respect of such **electronic application instructions**, or of submitting one application through the **HK eIPO White Form Service** and one or more applications by any other means, all of your applications are liable to be rejected.

All of your applications for the Hong Kong Offer Shares are liable to be rejected as multiple applications if more than one application is made for your benefit (including any application made by the HKSCC Nominees acting on **electronic application instructions**). If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities, and
- you exercise statutory control over that company, then the application will be deemed to be made for your benefit.

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“**Unlisted company**” means a company with no equity securities listed on the Stock Exchange.

“**Statutory control**” in relation to a company means you:

- control the composition of the board of directors of that company;
- control more than half of the voting power of that company; or
- hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

If you are suspected of having made multiple electronic applications or if more than one electronic application is made for your benefit, the number of Hong Kong Offer Shares applied for by the HKSCC Nominees will be automatically reduced by the number of Hong Kong Offer Shares in respect of which you have given such instructions and/or in respect of which such instructions have been given for your benefit. Any **electronic application instruction** to make an application for the Hong Kong Offer Shares given by you or for your benefit to the HKSCC via CCASS shall be deemed to be an actual application for the purpose of considering whether multiple applications have been made.

TIME FOR THE PUBLIC TO APPLY FOR THE HONG KONG OFFER SHARES

Your completed **WHITE** or **YELLOW** Application Forms, together with payment attached, must be lodged by 12:00 noon on Monday, June 13, 2011, or, if the application lists are not open on that day due to bad weather, then by the time and date stated in the section headed “Effect of Bad Weather on the Opening of the Application Lists” below.

Your completed **WHITE** or **YELLOW** Application Form, with payment attached, should be deposited in the special collection boxes provided at any of the branches of the receiving bankers listed above in “How to Apply for Hong Kong Offer Shares — Where to Collect Application Forms” at the following times:

Wednesday, June 8, 2011 — 9:00 a.m. to 5:00 p.m.
Thursday, June 9, 2011 — 9:00 a.m. to 5:00 p.m.
Friday, June 10, 2011 — 9:00 a.m. to 5:00 p.m.
Saturday, June 11, 2011 — 9:00 a.m. to 1:00 p.m.
Monday, June 13, 2011 — 9:00 a.m. to 12:00 noon

The application lists will be open between 11:45 a.m. and 12:00 noon on Monday, June 13, 2011, subject only to weather conditions.

No proceedings will be taken on applications for our Shares and no allotment of any such Shares will be made until the closing of the application lists.

EFFECT OF BAD WEATHER ON THE OPENING OF THE APPLICATION LISTS

The application lists will not be open if there is:

- a tropical cyclone warning signal number 8 or above, or

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- a “black” rainstorm warning signal,

in force in Hong Kong at anytime between 9:00 a.m. and 12:00 noon on Monday, June 13, 2011. Instead, they will be open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

In the event of the above-mentioned tropical cyclone or rainstorm on Monday, June 13, 2011, the latest time for lodging your Application Forms and for inputting your **electronic application instructions** will be postponed accordingly to the next Business Day which does not have either of those warning signals in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on such day.

PUBLICATION OF RESULTS

We expect to publish the Offer Price, the level of indication of interest in the International Offering, the basis of allotment and the level of applications under the Hong Kong Public Offering in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), on our website at www.xiangyu.com.hk and the website of the Stock Exchange at www.hkexnews.hk on Friday, June 17, 2011.

The results of allocations under the Hong Kong Public Offering will be available at the times, dates and the methods specified below by publishing the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants and the number of the Hong Kong Offer Shares successfully applied for:

- results of allocations for the Hong Kong Public Offering will be available from our website at www.xiangyu.com.hk and the website of the Stock Exchange at www.hkexnews.hk from 8:00 a.m. on Friday, June 17, 2011, and our designated results of allocations website at www.tricor.com.hk/ipo/result on a 24-hour basis from 8:00 a.m. on Friday, June 17, 2011 to 12:00 midnight on Thursday, June 23, 2011. Users of this website will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation results;
- results of allocations will be available from our Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Friday, June 17, 2011 to Wednesday, June 22, 2011 (excluding Saturday, Sunday and public holiday in Hong Kong); and
- special allocation results booklets setting out the results of allocations will be available for inspection during opening hours from Friday, June 17, 2011 to Tuesday, June 21, 2011 at the branches of the receiving bankers whose addresses are set out in the section entitled “— Where to Collect Application Forms” above.

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THE PRICE OF THE HONG KONG OFFER SHARES

You must pay the maximum indicative Offer Price of HK\$4.07 per Share, plus 1.0% brokerage fee, 0.005% Stock Exchange trading fee and 0.003% SFC transaction levy, in full when you apply for the Hong Kong Offer Shares. The Application Forms contain tables showing the exact amount payable for certain numbers of Hong Kong Offer Shares up to 10,000,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table. No application for any other number of Shares will be considered and any such application is liable to be rejected. You must pay the amount payable upon application for the Hong Kong Offer Shares by check or banker's cashier order in accordance with the terms contained in the Application Form.

If your application is successful, the brokerage fee will be paid to the participants of the Stock Exchange or the Stock Exchange (as the case may be); the Stock Exchange trading fee will be paid to the Stock Exchange; and the SFC transaction levy will be collected by the Stock Exchange on behalf of the SFC.

REFUND OF APPLICATION MONIES

If:

- the Offer Price, as finally determined, is less than HK\$4.07 per Share (excluding brokerage fee, SFC transaction levy and Stock Exchange trading fee) that you initially paid upon application;
- if your application is partially unsuccessful;
- if your application is wholly unsuccessful;
- the conditions of the Global Offering are not fulfilled in accordance with the section entitled "Structure of the Global Offering — Conditions of the Hong Kong Public Offering" in this prospectus; or
- any application is revoked or any allocation pursuant thereto has become void,

we will, in each case, refund the difference per Share and/or your surplus application monies or your application monies, including the 1.0% brokerage fee, 0.005% Stock Exchange trading fee and 0.003% SFC transaction levy that you paid to the extent attributable to the surplus application monies. We will not pay interest on any refunded amount. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

Refund checks will be crossed "Account Payee Only" made out to you, or if you are joint applicants, to the first-named applicant on your application. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund check, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund check. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund check.

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DISPATCH/COLLECTION OF SHARE CERTIFICATES/e-AUTO REFUND PAYMENT

No temporary documents of title will be issued in respect of the Hong Kong Offer Shares. No receipt will be issued for sums paid on application. Subject to the provisions below relating to personal collection, share certificates and refund checks will be sent to you in due course by ordinary post, at your own risk, to the address specified on your Application Form:

- for applications on **WHITE** Application Forms or through the **HK eIPO White Form** service (www.hkeipo.hk): (i) share certificate(s) for the Hong Kong Offer Shares you have applied for, if the application is wholly successful; or (ii) share certificate(s) for the number of Hong Kong Offer Shares you have successfully applied for, if the application is partially successful, and/or
- for applications on **WHITE** or **YELLOW** Application Forms, a refund check or refund checks crossed “Account Payee Only” in favor of the applicant (or, in the case of joint applicants, the first-named applicant) for: (i) the surplus application monies for the Hong Kong Offer Shares unsuccessfully applied for, if the application is partially unsuccessful; or (ii) all the application monies, if the application is wholly unsuccessful; and/or (iii) the difference between the Offer Price and the initial price per Offer Share paid on application in the event that the Offer Price is less than the initial price per Share paid on application, in each case including the related 1.0% brokerage fee, 0.005% Stock Exchange trading fee and 0.003% SFC transaction levy, but without interest.

For wholly successful and partially successful applications on **YELLOW** Application Forms, share certificates that the applicants have successfully applied for will be deposited into CCASS as described in “How to Apply for Hong Kong Offer Shares — Personal collection for **YELLOW** Application Forms” below.

Subject to personal collection mentioned below, refund checks for surplus application monies (if any) in respect of wholly and partially unsuccessful applications under **WHITE** or **YELLOW** Application Forms or the difference between the Offer Price and the initial price per Share paid on application, in each case including 1.0% brokerage fee, 0.005% Stock Exchange trading fee and 0.003% SFC transaction levy, as well as share certificates for wholly and partially successful applications under **WHITE** Application Forms or through the **HK eIPO White Form** service (www.hkeipo.hk) are expected to be posted on Friday, June 17, 2011 or, for applicants by giving **electronic application instructions** to HKSCC, are expected to be credited to your designated bank account or the designated bank account of your broker or custodian on Friday, June 17, 2011. No interest will be paid thereon. We reserve the right to retain any share certificates and any surplus application monies pending clearance of your check(s).

Our share certificates for the Hong Kong Offer Shares will only become valid certificates of title at 8:00 a.m. on the Listing Date provided that:

- the Global Offering has become unconditional in all respects; and
- neither the Hong Kong Underwriting Agreement nor the International Underwriting Agreement has been terminated in accordance with its terms.

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Personal collection for WHITE Application Forms. If you have (i) applied for 1,000,000 Hong Kong Offer Shares or more on a **WHITE** Application Form, (ii) indicated your intention in your Application Form to collect your refund check(s) (if applicable) and/or share certificate(s) (if applicable) for the Hong Kong Offer Shares from our Hong Kong Share Registrar, Tricor Investor Services Limited, and (iii) provided all the information required in the Application Form, you may collect (if applicable) refund check(s) and (if applicable) share certificate(s) for the Hong Kong Offer Shares from our Hong Kong Share Registrar, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wan Chai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, June 17, 2011 or any other date as notified by us in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) as of the date of collection/dispatch of share certificates/e-Auto Refund payment instructions/refund checks. If you are an individual and have elected for personal collection, you must not authorize any other person to make the collection on your behalf. If you are a corporate applicant and have elected for personal collection, your authorized representative, bearing a letter of authorization from your corporation stamped with your corporation's chop, must make collection. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to our Hong Kong Share Registrar. If you do not collect your refund check(s) and share certificate(s) personally within the time specified for collection, they will be promptly sent by ordinary post to the address on your Application Form and at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 Hong Kong Offer Shares or more, using a **WHITE** Application Form, but have not indicated in your Application Form that you wish to collect your share certificate(s) (if applicable) and/or refund check(s) (if applicable) in person, your share certificate(s) (if applicable) and/or refund check(s) (if applicable) will be sent to the address stated on your Application Form on Friday, June 17, 2011 by ordinary post and at your own risk.

Personal collection for YELLOW Application Forms. If you have (i) applied for 1,000,000 Hong Kong Offer Shares or more on a **YELLOW** Application Form, (ii) indicated your intention in your Application Form to collect your refund check(s) from our Hong Kong Share Registrar, and (iii) provided all information required in your Application Form, you may collect (if applicable) refund check(s) from our Hong Kong Share Registrar in the same way as applicants using **WHITE** Application Forms as described above.

If you have (i) applied for less than 1,000,000 Hong Kong Offer Shares on a **YELLOW** Application Form or (ii) applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated in your application that you will collect your refund check(s) (if applicable) in person, it is expected that your refund check(s) (if applicable) will be sent to the address in your Application Form on Friday, June 17, 2011 by ordinary post and at your own risk.

If you have applied for the Hong Kong Offer Shares using a **YELLOW** Application Form and your application is wholly or partially successful, your share certificate(s) for the Hong Kong Offer Shares you have successfully applied for will be issued in the name of the HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your Application Form, on Friday, June 17, 2011, or, under contingent situations, on any other date as will be determined by the HKSCC or the HKSCC Nominees.

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If You Have Applied Through a Designated CCASS Participant (Other Than a CCASS Investor Participant):

For the Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allotted to you with that CCASS Participant.

If You Have Applied as a CCASS Investor Participant:

The results of CCASS Investor Participants' applications together with the results of the Hong Kong Public Offering is expected to be made available in the manner described in the subsection above entitled "Publication of Results" on Friday, June 17, 2011. You should check the announcement published by us and report any discrepancies to the HKSCC before 5:00 p.m. on Friday, June 17, 2011 or any other date the HKSCC or the HKSCC Nominees chooses. Immediately after the credit of the Hong Kong Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in the HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). The HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account.

Giving Electronic applications instructions to HKSCC:

If your electronic application is wholly or partially successful, your share certificate(s) will be issued in the name of the HKSCC Nominees and deposited directly into CCASS for the credit of your CCASS Investor Participant stock account or the stock account of the CCASS Participant that you have instructed to give the **electronic application instruction** on your behalf, on Friday, June 17, 2011 or, in the event of a contingency, on any other date as shall be determined by the HKSCC or the HKSCC Nominees.

The application results of CCASS Participants (and where the CCASS Participant is a broker or custodian, we will include information relating to the beneficial owner, if supplied), your Hong Kong Identity Card/passport number or other identification code (Hong Kong business Registration number for corporations) and the basis of allotment of the Hong Kong Offer Shares is expected to be made available in the manner described in the subsection above entitled "Publication of Results" on Friday, June 17, 2011. You should check the announcement published by us and report any discrepancies to HKSCC before 5:00 p.m. on Friday, June 17, 2011 or any other date the HKSCC or the HKSCC Nominees chooses.

If you are instructing your broker or custodian to give **electronic application instructions** on your behalf, you can check the number of Hong Kong Offer Shares allotted to you and the amount of refund (if any) payable to you with that CCASS Participant.

If you have applied as a CCASS Investor Participant, you can also check the number of Hong Kong Offer Shares allotted to you and the amount of refund (if any) payable to you via the CCASS Phone System and CCASS Internet System on Friday, June 17, 2011. Immediately following the credit of the Hong Kong Offer Shares to your stock account and the credit of the

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refund monies to your bank account, the HKSCC will make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account and the amount of refund money credited to your designated bank account (if any).

If You Have Applied Through HK eIPO White Form Service:

If you have applied for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO White Form Service** by submitting an electronic application to the designated HK eIPO White Form Provider through the designated website at www.hkeipo.hk and your application is wholly or partially successful, you may collect your share certificate(s) in person from Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wan Chai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, June 17, 2011, or such other date as notified by our Company in the newspapers as the date of dispatch/collection of share certificates/e-Auto Refund payment instructions/refund checks.

If you do not collect your share certificate(s) personally within the time specified for collection, they will be sent to the address specified in your application instructions to the designated HK eIPO White Form Service Provider promptly thereafter by ordinary post and at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or, if you have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your application that you will collect your share certificates in person, your share certificate(s) will be sent to the address specified in your application instructions to the designated HK eIPO White Form Service Provider through the designated website at www.hkeipo.hk on Friday, June 17, 2011 by ordinary post and at your own risk.

If you have applied through the **HK eIPO White Form Service** by paying the application monies through a single bank account and your application is wholly or partially unsuccessful and/or the final Offer Price being less than the Offer Price initially paid on your application, e-Auto Refund payment instructions (if any) will be despatched to your application payment bank account on Friday, June 17, 2011.

If you have applied through the **HK eIPO White Form service** by paying the application monies through multiple bank accounts and your application is wholly or partially unsuccessful and/or the final Offer Price being less than the Offer Price initially paid on your application, refund check(s) will be sent to the address specified in your application instructions to the designated HK eIPO White Form Service Provider on Friday, June 17, 2011 by ordinary post and at your own risk.

Please also note the additional information relating to the refund of application monies overpaid, application money underpaid or applications rejected by the designated HK eIPO White Form Service Provider set out in “— How to Apply Using HK eIPO White Form — Additional Information for Applicants Applying Through HK eIPO White Form” below.

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You will receive one share certificate for all Offer Shares issued to you under the Hong Kong Public Offering (except pursuant to applications made on **YELLOW** Application Forms or by **electronic application instructions** to HKSCC via CCASS where the share certificates will be deposited into CCASS as described below).

HOW TO APPLY USING HK eIPO WHITE FORM

If you are an individual and meet the criteria set out above in “Which Application Channel to Use”, you may apply through **HK eIPO White Form** by submitting an application through the designated website at www.hkeipo.hk. If you apply through **HK eIPO White Form**, the Hong Kong Offer Shares will be issued in your own name. Detailed instructions for application through the **HK eIPO White Form** Service are set out on the designated website at www.hkeipo.hk. You should read these instructions carefully. If you do not follow the instructions, your application may be rejected by the designated HK eIPO White Form Service Provider and may not be submitted to us.

If you give **electronic application instruction** through the designated website at www.hkeipo.hk, you will have authorized the designated HK eIPO White Form Service Provider to apply on the terms and conditions set out in this prospectus as supplemented and amended by the terms and conditions applicable to the **HK eIPO White Form** Service.

The designated HK eIPO White Form Service Provider may impose additional terms and conditions upon you for the use of the **HK eIPO White Form** Service. Such terms and conditions are set out on the designated website at www.hkeipo.hk. You will be required to read, understand and agree to such terms and conditions, in full, prior to making any application.

By submitting an application to the designated HK eIPO White Form Service Provider through the **HK eIPO White Form** Service, you are deemed to have authorized the designated HK eIPO White Form Service Provider to transfer the details of your application to our Company and our Hong Kong Share Registrar.

You may submit an application through the **HK eIPO White Form** Service in respect of a minimum of a board lot of 1,000 Hong Kong Offer Shares. Each **electronic application instruction** in respect of more than a board lot of 1,000 Hong Kong Offer Shares must be in one of the numbers set out in the table in the Application Forms, or as otherwise specified on the designated website at www.hkeipo.hk.

You should give **electronic application instructions** through **HK eIPO White Form** at the times set out under this section entitled “Time for Applying Through HK eIPO White Form Service” below.

You should make payment for your application made by **HK eIPO White Form** Service in accordance with the methods and instructions set out in the designated website at www.hkeipo.hk. If you do not make complete payment of the application monies (including any related fees) on or before 12:00 noon on Monday, June 13, 2011, or at such later time as described under this section entitled “Effect of Bad Weather on the Opening of the Application Lists” above, the designated HK eIPO White Form Service Provider will reject your application and your application monies will be returned to you in the manner described in the designated website at www.hkeipo.hk.

HOW TO APPLY FOR HONG KONG OFFER SHARES

Warning: The application for Hong Kong Offer Shares through the **HK eIPO White Form Service** is only a facility provided by the designated HK eIPO White Form Service Provider to public investors. Our Company, our Directors, the Sole Global Coordinator, the Lead Bookrunner, the Co-bookrunner, the Sole Sponsor, the Hong Kong Underwriters and the HK eIPO White Form Service Provider take no responsibility for such applications, and provide no assurance that applications through the **HK eIPO White Form Service** will be submitted to us or that you will be allotted any Hong Kong Offer Shares.

Please note that internet services may have capacity limitations and/or be subject to service interruptions from time to time. To ensure that you can submit your applications through the **HK eIPO White Form Service**, you are advised not to wait until the last day for submitting applications in the Hong Kong Public Offering to submit your **electronic application instructions**. In the event that you have problems connecting to the designated website for the **HK eIPO White Form Service**, you should submit a **WHITE Application Form**. However, once you have submitted **electronic application instructions** and completed payment in full using the application reference number provided to you on the designated website, you will be deemed to have made an actual application and should not submit a **WHITE Application Form**. Please see “How Many Applications You May Make” for more details.

Time for Applying Through HK eIPO White Form Service

You may submit your application to the designated HK eIPO White Form Service Provider through the designated website at www.hkeipo.hk from 9:00 a.m. on Wednesday, June 8, 2011 until 11:30 a.m. on Monday, June 13, 2011 or such later time as described under the paragraph entitled “Effect of Bad Weather on the Opening of the Application Lists” above (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Monday, June 13, 2011, the last application day, or, if the application lists are not open on that day, then by the time and date stated in “— Effect of Bad Weather on the Opening of the Application Lists” above.

You will not be permitted to submit your application to the designated HK eIPO White Form Service Provider through the designated website at www.hkeipo.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

Additional Information for Applicants Applying Through HK eIPO White Form

For the purposes of allocating the Hong Kong Offer Shares, each applicant giving **electronic application instructions** through the **HK eIPO White Form Service** to the HK eIPO White Form Service Provider through the designated website at www.hkeipo.hk will be treated as an applicant.

If your payment of application monies is insufficient, or in excess of the required amount, having regard to the number of Hong Kong Offer Shares for which you have applied, or if your application is otherwise rejected by the designated HK eIPO White Form Service Provider, the designated HK eIPO White Form Service Provider may adopt alternative arrangements for the refund of monies to you. Please refer to the additional information provided by the designated HK eIPO White Form Service Provider on the designated website at www.hkeipo.hk.

HOW TO APPLY FOR HONG KONG OFFER SHARES

HOW TO APPLY BY GIVING ELECTRONIC APPLICATION INSTRUCTIONS TO HKSCC VIA CCASS

CCASS Participants may give **electronic application instructions** via CCASS to HKSCC to apply for the Hong Kong Offer Shares and to arrange payment of the money due on application and payment of refunds in accordance with their participant agreements with the HKSCC and the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time.

If you are a CCASS Investor Participant, you may give **electronic application instructions** through the CCASS Phone System by calling 2979-7888 or through the CCASS Internet System (<https://ip.ccass.com>) in accordance with the procedures contained in HKSCC's "Operating Guide for Investor Participants" in effect from time to time.

HKSCC can also input electronic application instructions for you if you go to:

Hong Kong Securities Clearing Company Limited
Customer Service Centre
2nd Floor, Infinitus Plaza
199 Des Voeux Road Central
Hong Kong

and complete an input request form. Our prospectus is available for collection at the above address.

If you are not a CCASS Investor Participant, you may instruct your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf.

You are deemed to have authorized the HKSCC and/or the HKSCC Nominees to transfer the details of your application, whether submitted by you or through your broker or custodian, to us and our Hong Kong Share Registrar.

Application for Hong Kong Offer Shares by the HKSCC Nominees on Your Behalf

When you give **electronic application instructions** to HKSCC to cause the HKSCC Nominees to apply for Hong Kong Offer Shares on your behalf via CCASS, the HKSCC Nominees will sign and submit a **WHITE** Application Form on your behalf. In so doing,

- the HKSCC Nominees are only acting as a nominee for you and will not be, and you will be, however, liable for any breach of the terms and conditions of the **WHITE** Application Form or this prospectus;
- the HKSCC Nominees do all the following things on your behalf:
 - agree that the Hong Kong Offer Shares to be allotted shall be issued in the name of the HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of the CCASS Participant who made the **electronic application instruction** on your behalf;

HOW TO APPLY FOR HONG KONG OFFER SHARES

- undertake and agree to accept the Hong Kong Offer Shares in respect of which you have given the **electronic application instruction** or any lesser number of such Hong Kong Offer Shares;
- undertake and confirm that you have not indicated an interest for, applied for or taken up any International Offer Shares under the International Offering nor otherwise participated in the International Offering;
- (if the **electronic application instruction** is given for your own benefit) declare that only one set of **electronic application instruction** has been given for your benefit;
- (if you are an agent for another person) declare that you have only given one set of **electronic application instruction** for the benefit of such other person and that you are duly authorized to give the instruction as such other person's agent;
- understand that the above declaration and representations will be relied upon by us, our Directors and the Sole Global Coordinator in deciding whether or not to make any allotment of the Hong Kong Offer Shares in respect of the **electronic application instruction** given by you and that you are subject to prosecution for making any false declaration;
- authorize us to place the name(s) of the HKSCC Nominees in our register of members as the holder(s) of the Hong Kong Offer Shares allotted in respect of your **electronic application instruction** and to send share certificate(s) and/or refund money in accordance with the arrangements separately agreed between us and the HKSCC;
- confirm that you have read the terms and conditions and application procedures described in this prospectus and agrees to be bound by them;
- confirm that you have only relied on the information and representations contained in this prospectus in giving your **electronic application instruction** or instructing your broker or custodian to give the **electronic application instruction** on your behalf and will not rely on any other information and representation;
- agree that we, the Sole Global Coordinator, the Underwriters and any of their respective directors, officers, employees, partners, agents, advisors or any other parties involved in the Hong Kong Public Offering are liable only for the information and representations contained in this prospectus and any supplement thereto;
- agree to disclose your personal data to us and our Hong Kong Share Registrar, the Lead Bookrunner, the Co-bookrunner, the Sole Global Coordinator, the Sole Sponsor, the Hong Kong Underwriters, receiving bankers, advisors and agents and any additional information which we or they may require about you;
- agree (without prejudice to any other rights which you may have) that once the application of the HKSCC Nominees has been accepted, the application cannot be rescinded for innocent misrepresentations;

HOW TO APPLY FOR HONG KONG OFFER SHARES

- agree that any application made by the HKSCC Nominees on your behalf pursuant to **electronic application instructions** given by you is irrevocable the fifth day after the time of opening of the application list (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong), such agreement to take effect as a collateral contract with us and to become binding when you give such instruction. This collateral contract will be in consideration of our agreement not to offer any Hong Kong Offer Shares to any person before the fifth day after the time of opening of the application list (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong), except by means of one of the procedures described in this prospectus. However, your application made by the HKSCC Nominees on your behalf may be revoked before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong) if a person responsible for this prospectus under Section 40 of the Companies Ordinance gives a public notice under that section to exclude or limit the responsibility of that person for this prospectus;
- agree that once the application of the HKSCC Nominees has been accepted, neither such application nor your **electronic application instruction** can be revoked, and that acceptance of such application will be evidenced by the announcement of the results of the Hong Kong Public Offering published by us;
- agree to the arrangements, undertakings and warranties specified in the participant agreement between you and the HKSCC, read together with the General Rules of CCASS and the CCASS Operational Procedures, in respect of the giving of **electronic application instructions** relating to the Hong Kong Offer Shares;
- agree with our Company, for ourselves and for the benefit of each of our shareholders (and so that our Company will be deemed by its acceptance in whole or in part of the application by HKSCC Nominees to have agreed, for ourselves and on behalf of each of its shareholders, with each CCASS Participant giving **electronic application instructions**) to observe and comply with the Companies Law, Companies Ordinance, the Memorandum of Association and the Articles of Association;
- agree with our Company (for itself and for the benefit of each of its shareholders) that Shares in our Company are freely transferable by the holders thereof;
- authorize our Company to enter into a contract on your behalf with each Director and officer of our Company whereby each such Director and officer undertakes to observe and comply with their obligations to shareholders stipulated in the Articles of Association; and
- agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong.

HOW TO APPLY FOR HONG KONG OFFER SHARES

Effect of Your electronic application instruction to the HKSCC

By giving **electronic application instructions** to HKSCC or instructing your broker or custodian, who is a CCASS Clearing Participant or a CCASS Custodian Participant, to give such instructions to the HKSCC, you (and if you are joint applicants, each of you jointly and severally) are deemed to have taken the following actions listed below. Neither the HKSCC nor the HKSCC Nominees shall be liable to us or to any other person in connection with the following actions:

- you have instructed and authorized the HKSCC to cause the HKSCC Nominees (acting as nominee for the relevant CCASS Participants) to apply for the Hong Kong Offer Shares on your behalf;
- you have instructed and authorized the HKSCC to arrange payment of the maximum indicative Offer Price, with brokerage fee, SFC transaction levy and Stock Exchange trading fee, by debiting your designated bank account and, in the case of a wholly or partially unsuccessful application and/or if the Offer Price is less than the maximum indicative offer price per Offer Share you initially paid on application, refund of the application money or the relevant portion of it, including the brokerage fee, SFC transaction levy and Stock Exchange trading fee, by crediting your designated bank account; and
- you have instructed and authorized HKSCC to cause HKSCC Nominees to take on your behalf the actions it is stated to take on your behalf in the **WHITE** Application Form.

Time for Inputting electronic application instructions

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

Wednesday, June 8, 2011 — 9:00 a.m. to 8:30 p.m.⁽¹⁾
Thursday, June 9, 2011 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Friday, June 10, 2011 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Saturday, June 11, 2011 — 8:00 a.m. to 1:00 p.m.⁽¹⁾
Monday, June 13, 2011 — 8:00 a.m.⁽¹⁾ to 12:00 noon

Note:

- (1) These times are subject to change as the HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Wednesday, June 8, 2011 until 12:00 noon on Monday, June 13, 2011 (24 hours daily, except the last application day).

Allocation of Hong Kong Offer Shares

For the purposes of allocating the Hong Kong Offer Shares, the HKSCC Nominees will not be treated as an applicant. Instead, each CCASS Participant who gives **electronic application instructions** or each person for whose benefit such instruction is given will be treated as an applicant.

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Section 40 of the Companies Ordinance

For the avoidance of doubt, we and all other parties involved in the preparation of this prospectus acknowledge that each CCASS Participant who gives or causes to give **electronic application instructions** is a person who may be entitled to compensation under Section 40 of the Companies Ordinance.

Personal Data

The section of the Application Form captioned “Personal Data” applies to any personal data held by us and our Hong Kong Share Registrar about you in the same way as it applies to personal data about applicants other than the HKSCC Nominees.

Warning

The subscription of the Hong Kong Offer Shares by giving **electronic application instructions** to the HKSCC is only a facility provided to CCASS Participants. We, our Director, the Sole Global Coordinator, the Sole Sponsor, the Lead Bookrunner, the Co-bookrunner, the Underwriters and any parties involved in the Global Offering take no responsibility for the application, including the procedures and processes of the application, and provide no assurance that any CCASS Participant will be allotted any Hong Kong Offer Shares.

To ensure that CCASS Investor Participants can give their **electronic application instructions** to the HKSCC through the CCASS Phone System or the CCASS Internet System, CCASS Investor Participants are advised to allow ample time, and not to wait until the last minute, to input their **electronic application instructions** into the systems. In the event that CCASS Investor Participants have problems in connecting to the CCASS Phone System or the CCASS Internet System to submit their **electronic application instructions**, they should either: (i) submit a **WHITE** or **YELLOW** Application Form; or (ii) visit the HKSCC’s Customer Service Center to complete an input request form for **electronic application instruction** before 12:00 noon on Monday, June 13, 2011 or such later date as stated in the section headed “How to Apply for Hong Kong Offer Shares — Effect of Bad Weather on the Opening of the Application Lists” above.

CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED HONG KONG OFFER SHARES

Full details of the circumstances in which you will not be allotted Hong Kong Offer Shares are set out in notes attached to the Application Forms and, whether you are making your application by an Application Form or by **electronic application instruction** to the HKSCC to cause HKSCC Nominees to apply on your behalf or through the designated HK eIPO White Form Service Provider, you should read them carefully. In particular, you should note the following situations in which Hong Kong Offer Shares will not be allotted to you or your application is liable to be rejected.

You May Only Revoke Your Application under Limited Circumstances

By completing and submitting an Application Form or giving **electronic application instructions** to the HKSCC or to the designated HK eIPO White Form Service Provider, your application or the application made by the HKSCC Nominees on your behalf may not be revoked on or before the fifth

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day after the time of opening the application lists. This agreement will take effect as a collateral contract with us, and will become binding when you lodge your Application Form or submit your **electronic application instructions** to the HKSCC or to the designated HK eIPO White Form Service Provider and an application has been made by the HKSCC Nominees on your behalf accordingly. This collateral contract will be in consideration of our agreement not to offer any Hong Kong Offer Shares to any person before the fifth day after the time of opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong), except by means of one of the procedures referred to in this prospectus.

Your application or the application made by the HKSCC Nominees on your behalf may only be revoked on or before the fifth day after the time of opening the application lists if a person responsible for this prospectus under Section 40 of the Companies Ordinance gives a public notice under such section to exclude or limit the responsibility of that person for this prospectus.

If any supplement to this prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedures provided, all applications that have been submitted will remain valid and may be accepted. Subject to the above, an application, once made, is irrevocable and applicants shall be deemed to have applied on the basis of this prospectus as supplemented.

If your application or the application made by the HKSCC Nominees on your behalf has been accepted, it cannot be revoked. For this purpose, acceptance of applications that are not rejected will be constituted by notification in the press of the results of allotment, and where such basis of allotment is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.

Your Application May Be Accepted or Rejected at Our Discretion or Our Agent's Discretion

We, the Sole Global Coordinator or the designated HK eIPO White Form Service Provider (where applicable), in their capacity as our agents, and our and their respective agents and nominees, have full discretion to reject or accept any application, or to accept only part of an application. No reasons have to be provided for any rejection or acceptance.

Your Application Will Be Rejected if You Do Not Comply with Certain Conditions

Your application will be rejected if:

- you have made multiple applications or are suspected of having made multiple applications, including having indicated an interest for, or being placed (including conditionally and/or provisionally), any Offer Shares under the International Offering;
- your Application Form is not completed in accordance with the instructions as stated on such form (if you apply by an Application Form);

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- your **electronic application instructions** through the **HK eIPO White Form Service** are not completed in accordance with the instructions, terms and conditions set out in the designated website at www.hkeipo.hk;
- your payment is not made correctly;
- you pay by check or banker's cashier order and such check or banker's cashier order is dishonored on its first presentation;
- you or the person for whose benefit you apply for have applied for or taken up, or indicated an interest in, or have been or will be placed or allocated (including conditionally and/or provisionally) International Offer Shares. By filling in any of the Application Forms or applying by giving **electronic application instructions** to the HKSCC or to the designated HK eIPO White Form Service Provider through the **HK eIPO White Form Service**, you agree not to apply for or indicate any interest for Offer Shares in the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who have received International Offer Shares, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering;
- if you apply for more than 50% of the Hong Kong Offer Shares initially being offered in the Hong Kong Public Offering (that is 10,000,000 Hong Kong Offer Shares);
- your application for Hong Kong Offer Shares is not in one of the numbers set out in the table in the Application Form; or
- we and the Sole Global Coordinator (on behalf of us) believe that the acceptance of your application would violate the applicable securities or other laws, rules or regulation of the jurisdiction in which your application is completed and/or signed or your address appeared in the Application Form is located.

Your Application Will Not Be Accepted under Certain Circumstances

Your application or the HKSCC Nominee's application made on your behalf will not be accepted if any of the following occur:

- any of the Underwriting Agreement does not become unconditional; or
- any Underwriting Agreement is terminated in accordance with its terms.

Your Allotment of Hong Kong Offer Shares Will Be Void under Certain Circumstances

Your allotment of Hong Kong Offer Shares or the allotment of Hong Kong Offer Shares to the HKSCC Nominees (if you give **electronic application instructions** to HKSCC or apply by a **YELLOW** Application Form) will be void if the Listing Committee does not grant permission to list our Shares either:

- within three weeks from the closing of the applications lists; or

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- within a longer period of up to six weeks if the Listing Committee notifies us of such longer period within three weeks of the closing of the application lists in respect of the Hong Kong Public Offering.

DEALINGS AND SETTLEMENT

Commencement of Dealings in Our Shares on the Stock Exchange

Dealings in our Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, June 20, 2011. Our Shares will be traded on the Stock Exchange in board lots of 1,000 Shares. The stock code of our Shares is 871.

Our Shares Will Be Eligible for Admission into CCASS

If the Stock Exchange grants the listing of, and permission to deal in, our Shares on the Stock Exchange and we comply with the stock admission requirements of the HKSCC, our Shares will be accepted as eligible securities by the HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or any other date the HKSCC chooses. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

All necessary arrangements have been made for our Shares to be admitted into CCASS.

YOU SHOULD SEEK ADVICE OF YOUR STOCKBROKER OR OTHER PROFESSIONAL ADVISOR FOR DETAILS OF THE SETTLEMENT ARRANGEMENTS AS SUCH ARRANGEMENTS WILL AFFECT YOUR RIGHTS AND INTERESTS.