

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) copies of the **WHITE, YELLOW** and **GREEN** Application Forms;
- (b) the statement of particulars of the Selling Shareholder;
- (c) the written consents referred to in the sub-paragraph headed “Consents of experts” in the paragraph headed “Other information” in Appendix VII to this prospectus; and
- (d) copies of the material contracts referred to in the sub-paragraph headed “Summary of material contracts” in the paragraph headed “Further information about the business of our Company” in Appendix VII to this prospectus.

B. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Chiu & Partners at 40th Floor, Jardine House, 1 Connaught Place, Central, Hong Kong during normal business hours up to and including June 23, 2011:

- (a) the memorandum of association of the Company and the Articles;
- (b) the accountants’ report prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this prospectus;
- (c) the letter prepared by Deloitte Touche Tohmatsu on unaudited pro forma financial information, the text of which is set out in Appendix II to this prospectus;
- (d) the letters relating to the profit forecast from Deloitte Touche Tohmatsu and the Sole Sponsor, the texts of which are set out in Appendix III to this prospectus;
- (e) the valuation report (including a letter, a summary of valuation and the valuation certificate) prepared by Jones Lang LaSalle Sallmanns Limited relating to the property interests of our Group, the texts of which are set out in Appendix IV to this prospectus;
- (f) the Companies Law;
- (g) the letter of advice prepared by Conyers Dill & Pearman summarizing certain aspects of Cayman Islands company law as referred to in Appendix VI to this prospectus;

- (h) the legal opinions prepared by the PRC Legal Advisers in respect of certain aspects of our Group and the property interests of our Group in the PRC;
- (i) the legal opinion prepared by Commerce & Finance Law Offices, as the PRC legal advisers to the Sole Sponsor in respect of certain aspects of our Group;
- (j) the material contracts referred to in the sub-paragraph headed “Summary of material contracts” under the paragraph headed “Further information about the business of our Company” in Appendix VII to this prospectus;
- (k) the service contracts referred to in the sub-paragraph headed “Particulars of Directors’ service contracts” under the paragraph headed “Further information about Directors and Shareholders ” in Appendix VII to this prospectus;
- (l) the rules of the Share Option Scheme;
- (m) the written consents referred to in the sub-paragraph headed “Consents of experts” under the paragraph headed “Other information” in Appendix VII to this prospectus; and
- (n) the statement of particulars of the Selling Shareholder including its name, address and description.