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**RADFORD CAPITAL INVESTMENT LIMITED**  
**萊福資本投資有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 901)**

**NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that an extraordinary general meeting of Radford Capital Investment Limited 萊福資本投資有限公司 (the “**Company**”) will be held at 30th Floor, China United Centre, 28 Marble Road, North Point, Hong Kong at 9:00 a.m. on Monday, 27 June 2011 for the purpose of considering and, if thought fit, passing, with or without modification, the following resolution as an ordinary resolution:

**ORDINARY RESOLUTION**

“**THAT** subject to the fulfilment or waiver of the conditions set out in the underwriting agreement (the “**Underwriting Agreement**”) dated 8 April 2011 in respect of the proposed rights issue by the Company and entered into between the Company and Get Nice Securities Limited, Kingston Securities Limited and Emperor Securities Limited (the “**Underwriters**”) (a copy of the Underwriting Agreement has been produced to the meeting marked “**A**” and signed by the Chairman of the meeting for the purpose of identification):

- (a) the allotment and issue of not less than 572,437,536 new Shares and not more than 572,484,408 new Shares (the “**Rights Shares**”) of HK\$0.10 each in the share capital of the Company (the “**Shares**”) pursuant to an offer by way of rights to the holders of

Shares (the “**Shareholders**”) at the subscription price of HK\$0.35 per Rights Share in the proportion of four Rights Shares for every Share held by the Shareholders whose names appear on the register of members of the Company on Monday, 27 June 2011 (or such later date as the Company and the Underwriters may agree to be the record date for such Rights Issue) (the “**Record Date**”) other than those Shareholders whose addresses on the Record Date are outside Hong Kong (the “**Overseas Shareholders**”) (the “**Rights Issue**”) as described in further detail in a circular issued by the Company dated 10 June 2011 of which the notice convening this meeting forms part and on and subject to such terms and conditions as may be determined by the directors of the Company, be and is hereby approved;

- (b) the directors of the Company be and are hereby authorised to allot and issue the Rights Shares pursuant to or in connection with the Rights Issue notwithstanding that the same may be offered, allotted or issued otherwise than pro rata to the existing shareholdings of the Shareholders and, in particular, the directors of the Company may make such exclusions or other arrangements in relation to Overseas Shareholders as they deem necessary or expedient having regard to any restrictions or obligations under the laws of, or the requirements of any recognised regulatory body or any stock exchange in, any territory outside Hong Kong, and to do all such acts and things as they consider necessary, desirable or expedient to give effect to any or all other transactions contemplated in this resolution; and
- (c) the directors of the Company be and are hereby authorised to do all acts and things in connection with the allotment and issue of the Rights Shares, the implementation of the Rights Issue and the Underwriting Agreement, the exercise or enforcement of any of the Company’s rights under the Underwriting Agreement and to make and agree such variations of the terms of the Underwriting Agreement as they may in their discretion consider to be appropriate and in the interests of the Company.”

By order of the Board  
**Radford Capital Investment Limited**  
萊福資本投資有限公司  
**Tong So Yuet**  
*Company Secretary*

Hong Kong, 10 June 2011

*Notes:*

- (1) A form of proxy to be used for the meeting is enclosed.
- (2) Any member of the Company entitled to attend and vote at the meeting shall be entitled to appoint another person (who must be an individual) as his proxy to attend and vote instead of him and a proxy so appointed shall have the same right as the member to speak at the meeting. On a poll, votes may be given either personally or by proxy. A proxy need not be a member of the Company. A member may appoint more than one proxy to attend on the same occasion.
- (3) The instrument appointing a proxy must be in writing under the hand of the appointor or of his attorney duly authorised in writing, or if the appointor is a corporation, either under its seal or under the hand of an officer, attorney or other person duly authorised to sign the same.
- (4) The instrument appointing a proxy and the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power or authority must be deposited at the Company's branch share registrar and transfer office in Hong Kong, **Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong** not less than 48 hours before the time appointed for holding the meeting or any adjourned meeting at which the person named in such instrument proposes to vote. Delivery of any instrument appointing a proxy shall not preclude a member from attending and voting in person at the meeting, and in such event the instrument appointing a proxy shall be deemed to be revoked.
- (5) Where there are joint registered holders of any share, any one of such persons may vote at the meeting, either personally or by proxy, in respect of such share as if he were solely entitled thereto but if more than one of such joint holders be present at any meeting personally or by proxy, that one of the said persons so present being the most or, as the case may be, the more senior shall alone be entitled to vote in respect of the relevant joint holding and, for this purpose, seniority shall be determined by reference to the order in which the names of the joint holders stand on the register in respect of the relevant joint holding.

*As at the date of this announcement, the executive Directors are Mr. CHUNG Yuk Lun, Mr. SHIMAZAKI Koji, Mr. LIU On Bong, Peter and Ms. CHOI Ka Nam; and the independent non-executive Directors are Mr. KAN Kwok Shu, Albert, Mr. WONG Wai Man, Raymond and Mr. LUM Pak Sum.*