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**MONGOLIA INVESTMENT GROUP LIMITED**

**蒙古投資集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 402)**

### **PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that it is expected that the consolidated results of the Group for the year ended 31 March 2011 may experience a significant decline as compared to the results of the same period last year.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Mongolia Investment Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the circular of the Company dated 12 May 2010 (the “**Circular**”) and the announcement of the Company dated 17 June 2010, in relation to, amongst other things, the completion of a very substantial acquisition. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that it is expected that the consolidated results of the Group for the year ended 31 March 2011 may experience a significant decline as compared to the results of the same period last year. Such decline was primarily attributable to (i) the additional imputed interest expenses in respect of the outstanding Convertible Notes and Promissory Note both issued by the Company in the respective principal sums of HK\$954.1 million and HK\$350 million; and (ii) the impairment loss on the valuation of the mining rights of the Group.

As the Company is still in the process of finalizing the results for the year ended 31 March 2011, the information contained in this announcement is only based on the preliminary assessment by the Company’s management according to the unaudited management accounts of the Group. Shareholders of the Company and potential investors should read the Group’s financial results announcement for the year ended 31 March 2011 carefully, which is expected to be published in June 2011.

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Mongolia Investment Group Limited**  
**LEUNG, Chung Tak Barry**  
*Executive Director*

Hong Kong, 15 June 2011

*As at the date of this announcement, the executive Directors are Messrs. YUEN Chow Ming (Chairman), YUEN Wai Keung (Deputy Chairman and Chief Executive Officer), SO Yiu Cheung (Deputy Chairman), CHEUNG Chi Man, Dennis, LIM Siong, Dennis, WONG Tak Chung, ENEBISH Burenkhuu and LEUNG, Chung Tak Barry and the non-executive Director is Mr. HO Hin Hung, Henry and the independent non-executive Directors are Messrs. CHAN, Sai Kit Kevin, LIAO Cheung Tin, Stephen and TAM Tsz Kan.*