

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated Friday, 17 June 2011 (the "Prospectus") issued by Shuanghua Holdings Limited (the "Company") for detailed information about the Share Offer described below before deciding whether or not to invest in the Offer Shares.

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.

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Shuanghua Holdings Limited **雙樺控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

| | |
|---|--|
| Number of Offer Shares | : 162,500,000 Shares (subject to adjustment) |
| Number of Hong Kong Offer Shares | : 16,250,000 Shares (subject to adjustment) |
| Number of Placing Shares | : 146,250,000 Shares (subject to adjustment) |
| Offer Price | : HK\$1.16 per Offer Share (payable in full on application, plus a brokerage of 1%, an SFC transaction levy of 0.003% and a Hong Kong Stock Exchange trading fee of 0.005% and subject to refund) |
| Nominal Value | : HK\$0.01 per Share |
| Stock Code | : 1241 |

Sole Sponsor

Piper Jaffray

Joint Bookrunners and Joint Lead Managers

Piper Jaffray



Application has been made by the Company to the Listing Committee of the Hong Kong Stock Exchange for the granting of the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Hong Kong Public Offer and the Placing, the Shares to be issued pursuant to the Capitalization Issue and any Shares which may fall to be issued pursuant to the exercise of options under the Share Option Scheme.

The Share Offer comprises the Hong Kong Public Offer of initially 16,250,000 Offer Shares (subject to adjustment), and the Placing of initially 146,250,000 Offer Shares (subject to adjustment). The allocation of the Hong Kong Offer Shares between the Hong Kong Public Offer and the Placing will be subject to adjustment as described in the section headed “Structure of the Share Offer” in the Prospectus.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms. Applicants who would like to be allotted the Hong Kong Offer Shares in their own names should complete and sign the **WHITE** Application Forms or submit applications online through the designated website of the **White Form eIPO** Service Provider at www.eipo.com.hk under the **White Form eIPO** service. Applicants who would like to have the allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS investor participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should (i) complete and sign the **YELLOW** Application Form, or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 17 June 2011, until 12:00 noon on Wednesday, 22 June 2011 at:

1. **Piper Jaffray Asia Securities Limited**
Suite 1308, 13/F
Two Pacific Place
88 Queensway
Hong Kong

or

GF Securities (Hong Kong) Brokerage Limited
Rooms 2301-5 & 2313, COSCO Tower
183 Queen’s Road Central
Hong Kong

2. any of the following branches of **The Bank of East Asia, Limited**:

| | Branch | Address |
|-------------------------|-------------------------------|--|
| Hong Kong Island | Main Branch | 10 Des Voeux Road Central, HK |
| | 399 Hennessy Road Branch | G/F, Eastern Commercial Centre, 399 Hennessy Road, Wanchai |
| | Taikoo Shing Branch | Shop G1010-1011, Yiu Sing Mansion |
| | Admiralty Branch | Shop 1007-1008, 1/F, United Centre, 95 Queensway |
| Kowloon | Mongkok Branch | 638-640 Nathan Road |
| | Tsim Sha Tsui Branch | Shop A & B, Milton Mansion, 96 Nathan Road |
| | Waterloo Road Branch | Shop A, G/F, Richland House, 77B & 77C Waterloo Road |
| | Millennium City 5 Branch | Shop 1, G/F, Millennium City 5, 418 Kwun Tong Road, Kwun Tong, Kowloon |
| New Territories | Shatin Plaza Branch | Shop 3-4, Level 1, Shatin Plaza |
| | Tai Po Branch | 62-66 Po Heung Street, Tai Po Market |
| | Tuen Mun Town Plaza Branch | Shop 2-10, UG/F, Tuen Mun Town Plaza Phase II, 3 Tuen Lung Street, Tuen Mun |
| | Ha Kwai Chung Branch | 202 Hing Fong Road |

Applicants can collect a **YELLOW** Application Form and the Prospectus during normal business hours from 9:00 a.m. on Friday, 17 June 2011 till 12:00 noon on Wednesday, 22 June 2011 from:

- the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong; or
- stockbrokers who may have **YELLOW** Application Forms and the Prospectus available.

Applicants applying by **White Form eIPO** service may submit their applications to the **White Form eIPO** Service Provider through the designated website **www.eipo.com.hk** from 9:00 a.m. on Friday, 17 June 2011 until 11:30 a.m. on Wednesday, 22 June 2011 or such later time as described under the section headed “How to Apply for the Hong Kong Offer Shares – Effect of bad weather conditions on the opening of the application lists” in the Prospectus (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Friday, 17 June 2011 until 12:00 noon on Wednesday, 22 June 2011.

Please refer to the sections headed “Structure of the Share Offer” and “How to Apply for the Hong Kong Offer Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offer.

Announcement of the results of allocation in the Hong Kong Public Offer, including the level of applications in the Hong Kong Public Offer, the indication of the levels of interest under the Placing and the basis of allotment of Hong Kong Offer Shares will be made available in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), and will be available from the website of the Hong Kong Stock Exchange at **www.hkexnews.hk** and the website of our Company at **www.shshuanghua.com** on Wednesday, 29 June 2011. The results of allocation and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants under the Hong Kong Public Offer will be available through a variety of channels from Wednesday, 29 June 2011 as described in the section headed “How to Apply for Hong Kong Offer Shares – Results of Allocations” in the Prospectus.

The Company will not issue temporary documents of title. No receipt will be issued for application monies received. Dealings in the Offer Shares on the Hong Kong Stock Exchange are expected to commence on Thursday, 30 June 2011. The Shares will be traded on the Hong Kong Stock Exchange in board lots of 2,000 Shares.

By Order of the Board of
Shuanghua Holdings Limited
Zheng Ping
Director

Hong Kong, Friday, 17 June 2011

As at the date of this announcement, the Company’s executive Directors are Mr. Zheng Ping and Mr. Dong Zongde, the Company’s non-executive Directors are Ms. Kong Xiaoling and Mr. Jia Weiren, the Company’s independent non-executive Directors are Mr. Zhao Fenggao, Mr. He Binhui and Mr. Chen Lifan.

*Please also refer to the published version of this announcement in **South China Morning Post**.*