

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated June 20, 2011 (the “Prospectus”) issued by Tibet 5100 Water Resources Holdings Ltd. (the “Company”) for detailed information about the Global Offering described below before deciding whether or not to invest in the shares thereby being offered.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Unless defined herein, terms in this announcement shall have the same meanings as those defined in the Prospectus.



Tibet 5100 Water Resources Holdings Ltd.
西藏5100水資源控股有限公司
(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering : 459,290,000 Shares (subject to the Over-allotment Option)

Number of International Placing Shares : 413,360,000 Shares (subject to adjustment and the Over-allotment Option)

Number of Hong Kong Offer Shares : 45,930,000 Shares (subject to adjustment)

Maximum Offer Price : HK\$3.50 per Offer Share payable in full on application and subject to refund on final pricing, plus brokerage of 1%, Hong Kong Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%

Nominal value : HK\$0.01 per Share

Stock code : 1115

Joint Global Coordinators

J.P.Morgan



Joint Sponsors

J.P.Morgan



Joint Bookrunners and Joint Lead Managers

J.P.Morgan



Application has been made by the Company to the Listing Committee of the Hong Kong Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus, comprising the Offer Shares (including any Shares which may be issued pursuant to the exercise of the Over-allotment Option).

The Global Offering comprises the Hong Kong Public Offer of initially 45,930,000 Shares, representing 10% of the total number of Shares initially being offered in the Global Offering (subject to adjustment), and the International Placing of initially 413,360,000 Shares (subject to adjustment and the Over-allotment Option). In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the International Underwriters, which is exercisable by the Joint Global Coordinators on behalf of the International Underwriters, to require the Company to issue up to 68,893,000 additional Shares representing 15% of the number of Shares initially available under the Global Offering. In the event the Over-allotment Option is exercised, an announcement will be made by the Company.

Assuming the Hong Kong Public Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on June 30, 2011, it is expected that dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at June 30, 2011.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms.

Applicants who wish the Hong Kong Offer Shares to be allocated in their own names should (i) complete and sign the **WHITE** Application Forms; or (ii) apply online through the designated website of the **White Form eIPO** Service Provider at www.eipo.com.hk. Applicants who wish to have the Hong Kong Offer Shares allocated in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on June 20, 2011 until 12:00 noon on June 23, 2011 at:

1. J.P. Morgan Securities (Asia Pacific) Limited, 28/F, Chater House, 8 Connaught Road Central, Hong Kong;

2. CCB International Capital Limited, 34/F, Two Pacific Place, 88 Queensway, Admiralty, Hong Kong;
3. ICBC International Securities Limited, Levels 17 & 18, Three Pacific Place, 1 Queen's Road East, Hong Kong;
4. CITIC Securities Corporate Finance (HK) Limited, 26/F, CITIC Tower, 1 Tim Mei Avenue, Central, Hong Kong;
5. Oriental Patron Securities Limited, 27th Floor, Two Exchange Square, 8 Connaught Place, Hong Kong;
6. First Shanghai Securities Limited, 19th Floor, Wing On House, 71 Des Voeux Road Central, Hong Kong; or
7. any of the following branches of:

Industrial and Commercial Bank of China (Asia) Limited

	Branch Name	Address
Hong Kong Island	Queen's Road Central Branch	122-126 Queen's Road Central, Central
	Wanchai Branch	117-123 Hennessy Road, Wanchai
	Hennessy Road Branch	Shop 2A, G/F & Basement, Cameron Commercial Centre, 468 Hennessy Road, Causeway Bay
Kowloon	Tsimshatsui East Branch	Shop B, G/F, Railway Plaza, 39 Chatham Road South, Tsimshatsui
	Mongkok Branch	G/F., Belgian Bank Building, 721-725 Nathan Road, Mongkok
New Territories	Shatin Branch	Shop 22J, Level 3, Shatin Centre

Standard Chartered Bank (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
Kowloon	Telford Gardens Branch	Shop P9-12, Telford Centre, Telford Gardens, Tai Yip Street, Kwun Tong
	Yaumatei Branch	G/F - 1/F, Ming Fong Bldg., 564 Nathan Road, Yaumatei
New Territories	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan

China Construction Bank (Asia) Corporation Limited

	Branch Name	Address
Hong Kong Island	Sheung Wan Des Voeux Road Branch	237 Des Voeux Road Central, Sheung Wan
	North Point Branch	382 King's Road, North Point
Kowloon	Hunghom Whampoa Branch	Shop A3, G/F, Yuen Wah Building, Whampoa Estates, Hunghom
	Kwun Tong Hoi Yuen Road Branch	56 Hoi Yuen Road, Kwun Tong
New Territories	Yuen Long Branch	68 Castle Peak Road, Yuen Long
	Tseung Kwan O Branch	Shop 190, Level 1, Metro City 3, Tseung Kwan O

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on June 20, 2011 until 12:00 noon on June 23, 2011 at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong.

Applicants may apply online through the designated website of the **White Form eIPO** Service Provider at www.eipo.com.hk from 9:00 a.m. on June 20, 2011 until 11:30 a.m. on June 23, 2011 (or such later date as may apply as described in the section headed "How to apply for Hong Kong Offer Shares — Effect of bad weather conditions on the opening of the application lists" in the Prospectus) (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on June 20, 2011 until 12:00 noon on June 23, 2011.

Please refer to the “Structure and conditions of the Global Offering” and “How to apply for Hong Kong Offer Shares” sections in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offer.

The Company expects to announce the Offer Price, the level of applications in the Hong Kong Public Offer, the level of indication of interest in the International Placing and the basis of allocation of the Hong Kong Offer Shares on June 29, 2011 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on our website at <http://www.5100.net> and the website of the Hong Kong Stock Exchange at www.hkexnews.hk. Results of allocations in the Hong Kong Public Offer (with successful applicants’ identification document members, where applicable) will be available in the manner described in the section headed “How to Apply for Hong Kong Offer Shares — Results of Allocations” in the Prospectus on June 29, 2011.

Dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on June 30, 2011. The Shares will be traded in board lots of 1,000 Shares each. The Company will not issue temporary documents of title. No receipt will be issued for application monies.

By order of the Board of
Tibet 5100 Water Resources Holdings Ltd.
Mr. Yu Yiping Wallace
Chairman

Hong Kong, June 20, 2011

As of the date of this announcement, the executive Directors are Mr. Yu Yiping Wallace, Mr. Fu Lin, Mr. Yue Zhiqiang, Ms. Mou Chunhua and Mr. Liu Chen, the non-executive Director is Ms. Jiang Xiaohong, the independent non-executive Directors are Mr. Jesper Bjoern Madsen, Mr. Lee Kong Wai, Conway and Mr. Wei Cheng, Kevin.

*Please also refer to the published version of this announcement in **South China Morning Post**.*