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## EXPECTED TIMETABLE

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Time and Date *(Note 1)*

Application Lists open <i>(Note 2)</i> . . . . .	11:45 a.m. on 24 June 2011
Latest time to lodge <b>WHITE, YELLOW, LIGHT ORANGE,</b> and <b>BLUE</b> Application Forms . . . . .	12:00 noon on 24 June 2011
Latest time to give <b>electronic application instructions</b> to HKSCC <i>(Note 3)</i> . . . . .	12:00 noon on 24 June 2011
Latest time to complete electronic applications under the <b>HK eIPO White Form</b> service through the designated website at <b><u>www.hkeipo.hk</u></b> <i>(Note 4)</i> . . . . .	11:30 a.m. on 24 June 2011
Latest time to complete payment of <b>HK eIPO White Form</b> applications by effecting internet banking transfer(s) or PPS payment transfer(s) . . . . .	12:00 noon on 24 June 2011
Application Lists close <i>(Note 2)</i> . . . . .	12:00 noon on 24 June 2011
Expected Price Determination Date <i>(Note 6)</i> . . on or around 24 June 2011, and in any event no later than	28 June 2011
Announcement of the Offer Price, the level of indication of interest in the Global Offering, the results of applications in the Hong Kong Public Offering and the basis of allotment of the Hong Kong Offer Shares and the Reserved Shares to be published in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) on or before . . . . .	30 June 2011
Results of allocations in the Hong Kong Public Offering and the Preferential Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels (see the paragraph headed "Publication of Results" under the section "How to Apply for Hong Kong Offer Shares and Reserved Shares" in this Prospectus) on or before . . . . .	30 June 2011
Results of allocations in the Hong Kong Public Offering will be available at <b><u>www.tricor.com.hk/ipo/result</u></b> with a "search by ID" function . . . . .	30 June 2011
Despatch of White Form e-Auto Refund payment instructions/refund cheques in respect of wholly or partially unsuccessful applications or wholly successful applications (if applicable) on or before <i>(Note 5)</i> . . . . .	30 June 2011
Despatch of Share certificates on or before . . . . .	30 June 2011
Dealings in Shares on the Stock Exchange expected to commence on . . . . .	4 July 2011

*Notes:*

- (1) All times and dates refer to Hong Kong local times and dates, except as otherwise stated. Details of the structure of the Global Offering are set out in the section headed "Structure of the Global Offering" in this Prospectus.
- (2) If there is a "black" rainstorm warning or a tropical cyclone warning signal number 8 or above in force at any time between 9:00 a.m. and 12:00 noon on 24 June 2011, the Application Lists will not open on that day. Further information is set out in the section headed "How to Apply for Hong Kong Offer Shares and Reserved Shares – VI. When may applications be made for the Hong Kong Offer Shares – Effect of bad weather on the opening of the Application Lists" in this Prospectus.
- (3) Applicants who apply by giving electronic application instructions to HKSCC should refer to the section headed "How to Apply for Hong Kong Offer Shares and Reserved Shares – III Applying by giving electronic application instructions to HKSCC" in this Prospectus.

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- (4) You will not be permitted to submit your application through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the Application Lists close.
- (5) Refund cheques will be issued in respect of wholly or partially unsuccessful applications and also in respect of successful applications in the event that the Offer Price is less than the initial Offer Price per Share payable on application. Applicants for 1,000,000 Hong Kong Offer Shares or Reserved Shares or more and who have indicated in their Application Forms that they wish to collect refund cheques and share certificates (as relevant) personally from the Hong Kong Listed Share Registrar may collect refund cheques (where applicable) and share certificates (where applicable) from Tricor Investor Services Limited at 26th Floor Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on 30 June 2011 or any other place and date notified by the Company in the newspapers as the place and date of despatch of share certificates/e-Auto Refund payment instructions/refund cheques. Individual applicants who opt for personal collection must not authorize any other person to make their collection on their behalf. Applicants being corporations which opt for personal collection must attend by their authorized representatives, each bearing a letter of authorization from such corporation stamped with the corporation's chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. Uncollected share certificates and refund cheques will be despatched by ordinary post at the applicants' own risk to the addresses specified in the relevant Application Forms promptly thereafter. Further information is set out in the section headed "How to Apply for Hong Kong Offer Shares and Reserved Shares" in this Prospectus.
- (6) Please note that the Price Determination Date, being the date on which the Offer Price is to be determined, is expected to be on or around 24 June 2011 and, in any event, no later than 28 June 2011. If, for any reason, the Offer Price is not agreed between the Joint Bookrunners (on behalf of the Underwriters) and us (for our own behalf and on behalf of the Selling Shareholder), the Global Offering will not proceed and lapse. Notwithstanding that the Offer Price may be fixed at below the maximum offer price of HK\$2.35 per Share payable by applicants for Shares under the Hong Kong Public Offering and the Preferential Offering, applicants who apply for Shares must pay on application the maximum offer price of HK\$2.35 per Share plus the brokerage fee of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003% but will be refunded the surplus application monies as provided in the section headed "How to Apply for Hong Kong Offer Shares and Reserved Shares" in this Prospectus.

**Share certificates will only become valid certificates of title provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements is terminated in accordance with its terms before 8:00 a.m. on the Listing Date, which is expected to be 4 July 2011. No dealings should take place in the Offer Shares prior to the commencement of dealings in the Shares on the Stock Exchange. Investors who trade the Offer Shares on the basis of publicly available allocation details prior to receipt of the Share certificates or prior to the Share certificates becoming valid certificates of title do so entirely at their own risk.**

You should read carefully the sections headed "Underwriting", "Structure of the Global Offering" and "How to Apply for Hong Kong Offer Shares and Reserved Shares" in this Prospectus for details relating to the structure of the Global Offering, how to apply for Hong Kong Offer Shares and Reserved Shares and the expected timetable, including, among other things, conditions, effect of bad weather and the despatch of e-Auto Refund payment instructions and refund cheques and share certificates.