

---

## **INFORMATION ABOUT THIS PROSPECTUS AND THE GLOBAL OFFERING**

---

### **DIRECTORS' RESPONSIBILITY FOR THE CONTENTS OF THIS PROSPECTUS**

This Prospectus contains particulars given in compliance with the Companies Ordinance, the Securities and Futures (Stock Market Listing) Rules of Hong Kong (as amended) and the Listing Rules for the purpose of giving information to the public with regard to the Company. Our Directors collectively and individually accept full responsibility for the accuracy of the information contained in this Prospectus and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, there are no other facts the omission of which would make any statement in this Prospectus misleading.

### **INFORMATION ON THE GLOBAL OFFERING**

The Hong Kong Offer Shares are offered solely on the basis of the information contained and representations made in this Prospectus and the Application Forms as set out in the section headed "How to Apply for Hong Kong Offer Shares and Reserved Shares" in this Prospectus and on the terms and subject to the conditions set out herein and therein. No person is authorized to give any information in connection with the Hong Kong Public Offering or to make any representation not contained in this Prospectus, and any information or representation not contained herein must not be relied upon as having been authorized by the Company, the Selling Shareholder, the Sole Global Coordinator, Joint Bookrunners, the Joint Lead Managers and Joint Sponsors, any of the Underwriters, any of their respective directors and advisors or any other persons or parties involved in the Hong Kong Public Offering.

Details of the structure of the Global Offering, including its conditions, are set out in the section headed "Structure of the Global Offering" in this Prospectus, and the procedures for applying for Hong Kong Offer Shares are set out in the section headed "How to Apply for Hong Kong Offer Shares and Reserved Shares" in this Prospectus and the relevant Application Forms.

### **UNDERWRITING**

This Prospectus is published solely in connection with the Hong Kong Public Offering which forms part of the Global Offering. For applicants under the Hong Kong Public Offering, this Prospectus and the Application Forms set out the terms and conditions of the Hong Kong Public Offering.

The listing of the Shares on the Stock Exchange is sponsored by the Joint Sponsors. The Hong Kong Public Offering is fully underwritten by the Hong Kong Underwriters under the terms of the Hong Kong Underwriting Agreement and is subject to the Company and the Joint Bookrunners (on behalf of the Underwriters) agreeing on the Offer Price. The International Placing is expected to be fully underwritten by the International Underwriters. The Global Offering is managed by the Sole Global Coordinator.

If, for any reason, the Offer Price is not agreed between the Company and the Joint Bookrunners (on behalf of the Underwriters) by 28 June 2011, the Global Offering will not proceed. For full information about the Underwriters and the underwriting arrangements, refer to the section headed "Underwriting" in this Prospectus.

### **APPLICATION FOR LISTING ON THE STOCK EXCHANGE**

The Company has applied to the Listing Committee of the Stock Exchange for the granting of the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Global Offering and the Capitalisation Issue (including any Shares which may be issued pursuant to the exercise of any options which have been granted under the Pre-IPO Share Option Scheme and which may be granted under the Share Option Scheme). No part of the share or loan capital of the Company is listed on or dealt in on any other stock exchange and no such listing or permission to list is being or proposed to be sought in the near future.

---

## **INFORMATION ABOUT THIS PROSPECTUS AND THE GLOBAL OFFERING**

---

### **HONG KONG REGISTER AND STAMP DUTY**

All Shares to be issued pursuant to the Global Offering and any Shares to be transferred upon exercise of the Over-allotment Option and the options which have been granted under the Pre-IPO Share Option Scheme and which may be granted under the Share Option Scheme will be registered on the Company's register of members to be maintained in Hong Kong. The Company's unlisted register of members will be maintained in the Cayman Islands.

Dealings in Shares registered in the register of members of the Company maintained in Hong Kong will be subject to Hong Kong stamp duty.

### **PROFESSIONAL TAX ADVICE RECOMMENDED**

Applicants for the Offer Shares are recommended to consult their professional advisors if they are in any doubt as to the taxation implications of subscribing for, purchasing, holding and dealing in the Shares. None of the Company, the Selling Shareholder, the Joint Sponsors, the Sole Global Coordinator, Joint Bookrunners, Joint Lead Managers, any of the Underwriters, any of their respective directors and advisors or any other persons or parties involved in the Global Offering accepts responsibility for any tax effects on, or liabilities of, any person resulting from the subscription for, purchase, holding or disposing of, or dealing in, the Shares or the exercise of any rights attaching to the Shares.

### **PROCEDURE FOR APPLICATION FOR HONG KONG OFFER SHARES**

The procedure for applying for Hong Kong Offer Shares is set out in the section headed "How to Apply for Hong Kong Offer Shares and Reserved Shares" in this Prospectus and on the relevant Application Forms.

### **STRUCTURE OF THE GLOBAL OFFERING**

Details of the structure of the Hong Kong Public Offering, the International Placing and the Global Offering, including its conditions, are set out in the section headed "Structure of the Global Offering" in this Prospectus.

### **CURRENCY TRANSLATIONS**

Solely for your convenience and for illustrative purposes, this Prospectus contains translations of certain Renminbi amounts into Hong Kong dollars or U.S. dollars at specified rates. No representation is made that the Renminbi amounts could actually be converted into any Hong Kong dollar or U.S. dollar amounts at the rates indicated or at all. Unless we indicate otherwise, the translation of Hong Kong dollars into Renminbi was made at the rate of HK\$1.1752 to RMB1.00. Unless otherwise specified, the translation of Renminbi into U.S. dollars was made at the rate of RMB6.600 to US\$1.00. Discrepancies in any table between totals and sums of amounts listed herein are due to rounding.

### **ROUNDING**

Certain amounts and percentage figures included in this Prospectus have been subject to rounding adjustments. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures which precede them.