

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this Prospectus and delivered to the Registrar of Companies in Hong Kong for registration were copies of the **WHITE, YELLOW, BLUE, LIGHT ORANGE** and **GREEN** Application Forms, the written consents referred to in the section headed “Statutory and General Information – F. Other Information – 7. Consents of Experts” in Appendix VIII to this Prospectus, copies of the material contracts referred to in the section headed “Statutory and General Information – B. Further Information about the Business – 1. Summary of Material Contracts” in Appendix VIII to this Prospectus and statement of the name, description and address of the Selling Shareholder.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Jones Day, 29th Floor, Edinburgh Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this Prospectus:

- (a) the Memorandum and Articles of Association of the Company;
- (b) the Accountants’ Report received from Ernst & Young, Certified Public Accountants, Hong Kong, the text of which is set out in Appendix I to this Prospectus and the audited consolidated financial statements of the Group for the three years ended 31 December 2010 prepared in accordance with IFRS;
- (c) the report on unaudited pro forma financial information relating to unaudited pro forma adjusted net tangible assets received from Ernst & Young, Certified Public Accountants, Hong Kong, the text of which is set out in the Appendix II to this Prospectus;
- (d) the letters related to the profit forecast as set out in Appendix III to this Prospectus;
- (e) the letter, summary of valuations and valuation certificate prepared by Jones Lang LaSalle Sallmanns, the texts of which are set out in the section headed “Property Valuation” in Appendix IV to this Prospectus;
- (f) the report prepared by the Independent Technical Advisor, Behre Dolbear, the text of which is set out in the section headed “Independent Technical Report” in Appendix V to this Prospectus;
- (g) the rules of the Pre-IPO Share Option Scheme;
- (h) the rules of the Share Option Scheme;
- (i) the letter of advice prepared by Walkers summarizing certain aspects of the Company Law;
- (j) the Companies Law;
- (k) the legal opinions issued by King & Wood, the PRC legal advisors to the Company;
- (l) the material contracts referred to in the section headed “Statutory and General Information – B. Further Information about the Business – 1. Summary of Material Contracts” in Appendix VIII to this Prospectus;
- (m) the service agreements and letters of appointment referred to in the section headed “Statutory and General Information – C. Further Information about Directors, Management and Staff-3. Particulars of Directors’ Service Agreements” in Appendix VIII to this Prospectus;
- (n) the written consents referred to in the section headed “Statutory and General Information – F. Other Information – 7. Consents of Experts” in Appendix VIII to this Prospectus; and
- (o) statement of particulars of the Selling Shareholder.