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COSLIGHT TECHNOLOGY INTERNATIONAL GROUP LIMITED

光宇國際集團科技有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1043)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting (“**SGM**”) of Coslight Technology International Group Limited (“**Company**”) will be held at Rooms 2501-2502, COSCO Tower, 181-183 Queen’s Road Central Hong Kong on 20 July 2011 at 10:00 a.m. for the purpose of considering and, if thought fit, passing, with or without modification, the following resolution:

ORDINARY RESOLUTION

“**THAT** Messrs. ShineWing (HK) CPA Limited, Certified Public Accountants be and are hereby appointed as auditors of the Company and its subsidiaries to fill the vacancy following the resignation of Messrs. Mazars CPA Limited, and to hold office until the conclusion of the next annual general meeting of the Company and that the board of directors of the Company be authorized to fix their remuneration”.

By Order of the Board

Coslight Technology International Group Limited

Mr. Song Dian Quan

Chairman

Hong Kong, 24 June 2011

* *For identification purpose only*

Notes:

1. A member entitled to attend and vote at the above meeting may appoint one or more proxies to attend, and vote in his stead. A proxy need not be a member of the Company but must be present in person to represent the shareholder.
2. Where there are joint registered holders of any share, any one such persons may vote at the meeting, either personally or by proxy, in respect of such share as if he were solely entitled thereto; but if more than one of such joint holders be present at the meeting personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such shares shall alone be entitled to vote in respect thereof.
3. In order to be valid, the form of proxy duly completed and signed in accordance with the instructions printed thereon together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy thereof must be delivered to the office of the branch share registrar of the Company in Hong Kong, Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong not less than 48 hours before the time appointed for holding the meeting or any adjournment thereof. The completion and delivery of the form of proxy will not preclude you from attending and voting at the meeting if you so wish.

As at the date of this notice, the Executive Directors of the Company are Mr. SONG Dian Quan, Ms. LUO Ming Hua, Mr. LI Ke Xue, Mr. XING Kai, Mr. ZHANG Li Ming and Mr. LIU Xing Quan; and the Independent Non-executive Directors are Mr. LI Zeng Lin, Dr. JIANG Zhao Hua and Mr. XIAO Jian Min.