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安徽皖通高速公路股份有限公司
ANHUI EXPRESSWAY COMPANY LIMITED

(incorporated in the People's Republic of China with limited liability as a joint stock limited company)
(Stock Code: 995)

Notice of the First Extraordinary General Meeting 2011

Notice is hereby given that the First Extraordinary General Meeting 2011 of Anhui Expressway Company Limited (the "Company") will be held at the conference room of the Company at 520 Wangjiang West Road, Hefei, Anhui, the PRC on 12 August 2011 (Friday) at 10:00 a.m. for the purpose of considering and, if thought fit, passing the following resolutions:

1. To elect members of the Board of the Company for the sixth session by way of voting one by one; (Ordinary resolution)
2. To elect members of the Supervisory Committee of the Company for the sixth session by way of voting one by one; (Ordinary resolution)
3. To determine the remuneration of the members of the Board and the Supervisory Committee of the Company for the sixth session, to authorize the Board to decide on the terms of the service contracts of the directors and supervisors. (Ordinary resolution)

By Order of the Board
Xie Xin Yu
Company Secretary

27 June 2011

Notes:

I. Eligibility for attending the Meeting

Persons who hold Shares of the Company at the close of trading 13 July 2011 (Wednesday) and whose names appeared on the register of Hong Kong Registrars Limited shall have the right to attend the Extraordinary General Meeting upon completion of the registration procedures.

II. Registration procedures for attending the Extraordinary General Meeting

1. Holders of Shares who wish to attend the Meeting must lodge their duly completed return slips attached, together with the copies of transfer instruments, share certificates or share transfer receipts and the copies of their own identity cards with the Company at operational address before 22 July 2011 (Friday) (but without prejudice to their rights of attending).

2. The methods by which all necessary instruments for registration required to be sent to the Company at its business address by the shareholder may either be in person, by mail, or by fax.

III. *Appointment of proxy*

1. Any shareholder who is eligible to attend the Extraordinary General Meeting and to vote thereat shall have the right to appoint in writing one or more persons (who may not be a member) as his proxy to attend the Meeting and to vote at the Meeting. The proxy may attend the Meeting and vote at the Meeting after filling in the instrument and returning to the Company. In case of more than one proxy appointed by a shareholder, such proxies may exercise their voting rights only when the relevant resolution is put to the vote on a poll.
2. The appointment of proxy shall be made by signing an instrument by the client (shareholder) or by the authorized agent. In the event that a person authorized by the client signs such instrument, an authorization or other authority that authorizes such signatory shall be notarized. To be valid, such notarized authorization or other authority together with the instrument shall be deposited at the Company 24 hours before the time for holding the Extraordinary General Meeting.

IV. It is expected that the Extraordinary General Meeting will take half a day. The shareholders and any proxy who attend the Extraordinary General Meeting may incur accommodation and traveling expenses at their own costs.

V. The register of the holders of H shares of the Company will be closed from 13 July 2011 (Wednesday) to 11 August 2011 (Thursday), (both days inclusive). The holders of H shares who wish to attend the Extraordinary General Meeting must lodge their transfer instruments and share certificates with Hong Kong Registrars Limited, the H shares registrar of the Company, on or before 4:00 p.m. on 12 July 2011 (Tuesday).

VI. Contact address: 520 Wangjiang West Road, Hefei, Anhui, the PRC
Tel: 86-551-5338697, 3738923, 3738922, 3738989
Fax: 86-551-5338696
Contact person: Han Rong, Ding Yu

As at the date of this announcement, the Board comprises of: Zhou Renqiang, Li Yungui, Tu Xiaobei, Li Junjie, Liu Xianfu, Meng Jie, Leung Man Kit, Li Mei and Guo Shan.