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RADFORD CAPITAL INVESTMENT LIMITED
萊福資本投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 901)

**ANNOUNCEMENT PURSUANT TO RULE 13.09(1) OF
THE LISTING RULES
RESULTS OF EXTRAORDINARY GENERAL MEETING
HELD ON 27 JUNE 2011
AND
RESUMPTION OF TRADING**

This announcement is made by Radford Capital Investment Limited 萊福資本投資有限公司 (the “**Company**”) pursuant to Rule 13.09(1) of the Listing Rules.

RESULTS OF THE EGM

The board of directors (the “**Board**”) of the Company announced that the Independent Shareholders have voted against the ordinary resolution proposed at the EGM to approve the Rights Issue. Accordingly, the Rights Issue will not proceed.

RESUMPTION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange was suspended from 10:38 a.m. on Monday, 27 June 2011 pending the release of this announcement. Application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares with effect from 9:00 a.m. on Tuesday, 28 June 2011.

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

Reference is made to the announcements of the Company dated 8 April 2011, 5 May 2011, 27 May 2011 and 8 June 2011 respectively (the “**Announcements**”) and the circular dated 10 June 2011 (the “**Circular**”) in relation to the proposed rights issue of the Company on the basis of four Rights Shares for every Share held on the Record Date (the “**Rights Issue**”). Capitalised terms used in this announcement have the same meanings as those defined in the Announcements and the Circular, unless the context otherwise requires.

RESULTS OF THE EGM AND THE TERMINATION OF THE RIGHTS ISSUE

The Board announced that the Independent Shareholders have voted against the ordinary resolution proposed at the EGM held at 9:00 a.m. on Monday, 27 June 2011 to approve the Rights Issue. Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company in Hong Kong, was appointed and acted as scrutineer for the vote-taking at the EGM.

As at the date of the EGM, the Company had 143,109,384 Shares in issue. In compliance with the Rule 7.19(6) of the Listing Rules, the Rights Issue is conditional on the approval by the Independent Shareholders by way of poll at the EGM and since the Company has no controlling Shareholder, the Directors (excluding independent non-executive Directors), the chief executive of the Company and their respective associates shall abstain from voting in favour of the Rights Issue at the EGM and they have been so abstained. As at the date of the EGM, Mr. Chung Yuk Lun, Mr. Shimazaki Koji and Mr. Liu On Bong, Peter, all are executive Directors, held 1,570,000 Shares, 1,170,000 Shares and 1,170,000 Shares, representing approximately 1.10%, 0.82% and 0.82% of the issued share capital of the Company respectively. As such, a total of 139,199,384 Shares, representing approximately 97.27% of the issued share capital of the Company as at the date of the EGM, were held by the Independent Shareholders who were entitled to attend and vote for or against the Rights Issue at the EGM. None of the Shareholders were entitled to attend and vote only against the ordinary resolution proposed at the EGM.

Set out below are the results of the voting in respect of the ordinary resolution put to vote by poll at the EGM held at 9:00 a.m. on Monday, 27 June 2011:

ORDINARY RESOLUTION <i>(Note)</i>	NUMBER OF VOTES		
	FOR	AGAINST	TOTAL
To approve the Rights Issue and the issue of the Rights Shares and to authorise the directors of the Company to do all acts and things in connection with the allotment and issue of the Rights Shares, the implementation of the Rights Issue and the Underwriting Agreement, the exercise or enforcement of any of the Company's rights under the Underwriting Agreement and to make and agree such variations of the terms of the Underwriting Agreement.	33,325,149 Shares (32.38%)	69,579,200 Shares (67.62%)	102,904,349 Shares (100.00%)

Note:

The full text of the above ordinary resolution was set out in the EGM Notice.

As the proposed Rights Issue has not been approved by the Independent Shareholders, the Rights Issue will not proceed and the Underwriting Agreement will be terminated according to its terms.

Since the Rights Issue will not proceed, the Group will consider the alternatives available to the Group to raise fund to meet its funding requirement to carry out the proposed investments, in particular the committed investments in Bao Yuan Holdings Limited (Stock code: 692) and 3D-GOLD Jewellery Holdings Limited (formerly known as Hang Fung Gold Technology Limited) (Stock code: 870), as stated in the paragraph headed "Reasons for the Rights Issue and Use of Proceeds" of the Circular. The Directors are of the opinion that, taking into account the current financial position of and the credit facilities available to the Group, the Group has sufficient working capital to maintain and carry on its existing business.

RESUMPTION OF TRADING

At the request of the Company, trading in the Shares was suspended from 10:38 a.m. on Monday, 27 June 2011 pending the release of this announcement. Application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares with effect from 9:00 a.m. on Tuesday, 28 June 2011.

By order of the Board
RADFORD CAPITAL INVESTMENT LIMITED
萊福資本投資有限公司
Chung Yuk Lun
Chairman

Hong Kong, 27 June 2011

As at the date of this announcement, the Directors are as follows:–

Executive Directors:

Mr. Chung Yuk Lun (*Chairman*)
Mr. Shimazaki Koji (*Chief Executive Officer*)
Mr. Liu On Bong, Peter (*Managing Director*)
Ms. Choi Ka Nam

Independent non-executive Directors:

Mr. Kan Kwok Shu, Albert
Mr. Wong Wai Man, Raymond
Mr. Lum Pak Sum