



GOLDEN SHIELD
Holdings . Industrial . Limited

金盾控股(實業)有限公司 Golden Shield Holdings (Industrial) Limited

(Incorporated in Bermuda with limited liability)
Stock Code : 2123



BY WAY OF
PLACING AND PUBLIC OFFER

Sponsor



國泰君安國際
GUOTAI JUNAN INTERNATIONAL

Guotai Junan Capital Limited

Lead Manager and Bookrunner



國泰君安國際
GUOTAI JUNAN INTERNATIONAL

Guotai Junan Securities (Hong Kong) Limited

