

# IMPORTANT

*If you are in doubt about any contents of this prospectus, you should obtain independent professional advice.*



**GOLDEN SHIELD**  
Holdings . Industrial . Limited

## **Golden Shield Holdings (Industrial) Limited**

**金盾控股(實業)有限公司**

*(Incorporated in Bermuda with limited liability)*

### **LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

#### **BY WAY OF PLACING AND PUBLIC OFFER**

**Total number of Offer Shares : 244,896,000 Shares**  
**Number of Placing Shares : 163,884,000 New Shares and 56,516,000 Sale Shares**  
(subject to reallocation)  
**Number of Public Offer Shares : 24,496,000 New Shares (subject to reallocation)**  
**Offer Price : HK\$0.7 per Offer Share (plus brokerage of 1%,**  
**a SFC transaction levy of 0.003% and**  
**a Stock Exchange trading fee of 0.005%,**  
**payable in full on application in**  
**Hong Kong dollars and subject to refund)**  
**Nominal value : HK\$0.1 each**  
**Stock code : 2123**

#### **Sponsor**



**國泰君安國際**  
GUOTAI JUNAN INTERNATIONAL

**Guotai Junan Capital Limited**

#### **Lead Manager and Bookrunner**



**國泰君安國際**  
GUOTAI JUNAN INTERNATIONAL

**Guotai Junan Securities (Hong Kong) Limited**

Hong Kong Exchange and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in the paragraph headed "Documents Delivered and to be Delivered to the Registrars of Companies and Available for Inspection" in Appendix VII to this prospectus, has been registered with the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance, Chapter 32 of the Laws of Hong Kong. The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this prospectus or any other documents referred to above. A copy of this prospectus, together with copies of the Application Forms, will be delivered to the Registrar of Companies in Bermuda for filing as required by the Companies Act. The Registrar of Companies in Bermuda takes no responsibility as to the contents of this prospectus or any other documents referred to above.

Prior to making an investment decision, prospective investors should carefully consider all the information set out in this prospectus, including the risk factors set out in the section headed "Risk Factors" in this prospectus.

Prospective investors of the Offer Shares should note that the Sponsor and the Lead Manager (on behalf of the Public Offer Underwriters), acting jointly are entitled to terminate the obligations of the Public Offer Underwriters under the Public Offer Underwriting Agreement, by notice in writing to the Company given by the Sponsor and the Lead Manager (on behalf of the Public Offer Underwriters), upon the occurrence of any of the events set forth under the sub-paragraph headed "Grounds for termination" of the paragraph headed "Underwriting arrangements and expenses" in the section headed "Underwriting" in this prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.