

**DOCUMENTS DELIVERED AND TO BE DELIVERED TO THE REGISTRARS OF
COMPANIES**

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the white and yellow application forms, the written consents referred to in the paragraph headed “Consents” in Appendix VI, copies of the material contracts referred to in the paragraph headed “Summary of material contracts” in Appendix VI and a statement of the names, addresses and description of the Selling Shareholders. A copy of this prospectus will be delivered to the Registrar of Companies in Bermuda together with copies of the white and yellow application forms.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Jennifer Cheung & Co. at Unit A, 19th Floor, Two Chinachem Plaza, 68 Connaught Road Central, Hong Kong during normal business hours up to and including 12 July 2011:

- (a) the Memorandum and the Bye-laws;
- (b) the audited financial statements of Jing Yang Golden Shield for the three years ended 31 December 2010;
- (c) the Accountants’ Report, the text of which is set out in Appendix I;
- (d) the letter relating to the unaudited pro forma financial information of the Group, the text of which is set out in Appendix II;
- (e) the letter, summary of valuation and valuation certificates relating to the property interests of the Group prepared by Vigers Appraisal & Consulting Limited, the texts of which are set out in Appendix III;
- (f) the Companies Act;
- (g) the letter prepared by Conyers Dill & Pearman referred to in the section headed “General” in Appendix IV summarising certain aspects of Bermuda company law;
- (h) the service contracts referred to in the paragraph headed “Particulars of service contracts” in Appendix VI;
- (i) the PRC legal opinion issued by Dacheng Law Offices, the PRC legal advisers to the Company in respect of, among other things, general corporate matters and property matters of the Group in the PRC;
- (j) the material contracts referred to in the paragraph headed “Summary of material contracts” in Appendix VI;
- (k) the written consents referred to in the paragraph headed “Consents” in Appendix VI; and
- (l) a statement of the names, addresses and description of the Selling Shareholders.