

This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares. Potential investors should read the prospectus dated 28 June 2011 (the “Prospectus”) issued by Golden Shield Holdings (Industrial) Limited (the “Company”) for detailed information about the Share Offer before deciding whether or not to invest in the Shares.

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Unless defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.



GOLDEN SHIELD
Holdings . Industrial . Limited

Golden Shield Holdings (Industrial) Limited

金盾控股（實業）有限公司

(Incorporated in Bermuda with limited liability)

BY WAY OF PLACING AND PUBLIC OFFER

Total number of Offer Shares : 244,896,000 Shares

**Number of Placing Shares : 163,884,000 New Shares and 56,516,000
Sale Shares (subject to reallocation)**

**Number of Public Offer Shares : 24,496,000 New Shares
(subject to reallocation)**

**Offer Price : HK\$0.7 per Offer Share (plus brokerage of
1%, a SFC transaction levy of 0.003% and a
Stock Exchange trading fee of 0.005%,
payable in full on application in Hong Kong
dollars and subject to refund)**

Nominal value : HK\$ 0.1 each

Stock code : 2123

Sponsor



國泰君安國際
GUOTAI JUNAN INTERNATIONAL

Guotai Junan Capital Limited

Lead Manager and Bookrunner



國泰君安國際
GUOTAI JUNAN INTERNATIONAL

Guotai Junan Securities (Hong Kong) Limited

Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the approval of the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Share Offer and the Capitalisation Issue.

The Share Offer comprises the Public Offer of initially 24,496,000 New Shares, representing approximately 10% of the total number of Shares initially being offered in the Share Offer (subject to reallocation), and the Placing of initially 163,884,000 New Shares and 56,516,000 Sale Shares, representing approximately 90% of the total number of Shares being offered in the Share Offer (subject to reallocation).

Applications for the Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms.

Applicants who wish to be allotted the Public Offer Shares in their own names should complete and sign the **WHITE** Application Forms. Applicants who wish to have the Public Offer Shares allotted and issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should complete and sign the **YELLOW** Application Forms.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 28 June 2011 until 12:00 noon on Wednesday, 6 July 2011, from the following locations:

1. Guotai Junan Securities (Hong Kong) Limited, 27th Floor, Low Block, Grand Millennium Plaza, 181 Queen's Road Central, Hong Kong
2. Kingsway Financial Services Group Limited, 5th Floor, Hutchison House, 10 Harcourt Road, Central, Hong Kong
3. Sanfull Securities Limited, Room 2001-6, 20/F, Cosco Tower, 183 Queen's Road Central, Hong Kong
4. Ever-Long Securities Company Limited, 18th Floor, Dah Shing Life Building, 99-105 Des Voeux Road Central, Hong Kong

5. Any of the following branches of **Standard Chartered Bank (Hong Kong) Limited**:

	Branch name	Branch address
Hong Kong Island:	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	North Point Centre Branch	North Point Centre, 284 King's Road, North Point
	Causeway Bay Branch	G/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
Kowloon:	Telford Gardens Branch	Shop P9-12, Telford Centre, Telford Gardens, Tai Yip Street, Kwun Tong
	Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
	Lok Fu Shopping Centre Branch	Shop G101, G/F., Lok Fu Shopping Centre
New Territories:	Yuen Long Fung Nin Road Branch	Shop B at G/F and 1/F, Man Cheong Building, 247 Castle Peak Road, Yuen Long
	Tseung Kwan O Branch	Shop G37-40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O
	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	New Town Plaza Branch	Shop 215 to 223, Phase 1, New Town Plaza, Shatin

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 28 June 2011 until 12:00 noon on Wednesday, 6 July 2011 at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong.

The application for the Offer Shares will commence on Tuesday, 28 June 2011 up to Wednesday, 6 July 2011 for six days, being slightly longer than normal market practice of four days. The application monies (including the brokerages, SFC transaction levies and Stock Exchange trading fees) will be held by the receiving bank on behalf of the Company and the refund monies, if any, will be returned to the applicants without interest on Tuesday, 12 July 2011. Investors should be aware that the dealings in the Shares on the Stock Exchange are expected to commence on Thursday, 14 July 2011.

Please refer to the “Structure and Conditions of the Share Offer” and “How to Apply for the Public Offer Shares” sections of the Prospectus for details of the conditions and procedures of the Share Offer.

The Company expects to release and announce indications of the level of interests in the Placing, the results of applications and the level and the basis of allocation of the Public Offer Shares on or before Tuesday, 12 July 2011, in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese), and on the Company’s website at www.goldenshield.com.cn/www.goldenshield.com.hk and the website of the Stock Exchange at www.hkexnews.hk.

Results of allocation in the Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where appropriate) and the number of Public Offer Shares successfully applied for under **WHITE** Application Forms, or **YELLOW** Application Forms will be made available in the manners as specified in the paragraph headed “Publication of Results” in the section headed “How to Apply for the Public Offer Shares” in the Prospectus on Tuesday, 12 July 2011.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 14 July 2011. The Shares will be traded in board lots of 4,000 each. The Company will not issue any receipts for sum paid on application or temporary documents of title.

By order of the Board
Golden Shield Holdings (Industrial) Limited
Chen Binghui
Executive Director

Hong Kong, 28 June 2011

As at the date of this announcement, the executive Directors are Mr. Chen Binghui, Mr. Chen Zhifeng and Mr. Wu Shoumin; the non-executive Directors are Mr. Qiu Jianfa and Mr. Lin Shuqing; and the independent non-executive Directors are Mr. Yang Guohao, Mr. Kwong Kwan Tong and Ms. Xue Fang.

Please also refer to the published version of this announcement in South China Morning Post.