

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares. Prospective investors should read the prospectus dated 28 June 2011 (the “Prospectus”) issued by China Print Power Group Limited (the “Company”) for detailed information about the Placing and the Public Offer described in the Prospectus before deciding whether or not to invest in the Shares thereby being offered in the Share Offer.

Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Prospective investors of the Offer Shares should note that the Lead Manager (for itself and on behalf of the Underwriters) are entitled to terminate their obligations under the Underwriting Agreements upon the occurrence of any of the events set out in the paragraph headed “Grounds for termination” under the section headed “Underwriting” of the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the date on which dealings in the Shares first commence on the Stock Exchange (which is currently expected to be 12 July 2011).



China Print Power Group Limited

中國威力印刷集團有限公司

(incorporated in Bermuda with limited liability)

LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING AND PUBLIC OFFER

Number of Offer Shares	: 39,000,000 Shares comprising 30,000,000 New Shares and 9,000,000 Sale Shares
Number of Public Offer Shares	: 3,900,000 New Shares (subject to re-allocation)
Number of Placing Shares	: 35,100,000 Shares comprising 26,100,000 New Shares and 9,000,000 Sale Shares (subject to re-allocation)
Offer Price	: Not more than HK\$1.56 per Offer Share and expected to be not less than HK\$1.36 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	: HK\$0.55 per Share
Stock code	: 6828

Joint Sponsors



**Yuanta
Securities (Hong Kong)**



VC CAPITAL LIMITED
滙盈融資有限公司

Sole Bookrunner and Lead Manager



VC BROKERAGE LIMITED
滙盈證券有限公司

Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Share Offer as described in the Prospectus and the Application Forms, including the Offer Shares and any Shares which may fall to be issued pursuant to the exercise of options which may be granted under the Share Option Scheme.

The Share Offer comprises (i) the Public Offer of initially 3,900,000 Shares (subject to re-allocation), representing 10% of the total number of Offer Shares being offered under the Share Offer, to the public in Hong Kong, and (ii) the Placing of initially 35,100,000 Shares (subject to re-allocation), representing 90% of the total number of Offer Shares being offered under the Share Offer, to be placed by the Placing Underwriters or selling agents nominated by the Placing Underwriters (on behalf of the Company and the Selling Shareholder). Depending on the number of valid applicants received under the Public Offer, the allocation of the Offer Shares between the Public Offer and the Placing may be subject to re-allocation as described in the section headed "Structure and conditions of the Share Offer" of the Prospectus. The Offer Shares shall be subject to the restrictions set out in the section headed "Information about this prospectus and the Share Offer" of the Prospectus.

Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms.

Applicants who would like to be allotted Public Offer Shares in their own names should use **WHITE** Application Forms. Applicants who would like to have the Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant's stock accounts or their designated CCASS Participants' stock accounts should use **YELLOW** Application Forms.

Instead of using a **YELLOW** Application Form, you may electronically instruct HKSCC to cause HKSCC Nominees to apply for the Public Offer Shares on your behalf via CCASS. Any Public Offer Shares allocated to you will be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant's stock accounts or your designated CCASS Participants' stock accounts.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on 28 June 2011 until 12:00 noon on 4 July 2011 at:

1. any of the following addresses of the Public Offer Underwriters:

VC Brokerage Limited

28/F, The Centrium,
60 Wyndham Street,
Central

or

Yuanta Securities (Hong Kong) Company Limited

23/F., Li Po Chun Chambers,
189 Des Voeux Road Central,
Hong Kong

or

China Everbright Securities (HK) Limited

40/F, Far East Finance Centre,
16 Harcourt Road,
Hong Kong

or

China Merchants Securities (HK) Co., Limited

48/F, One Exchange Square,
Central,
Hong Kong

2. any one of the following branches of **Hang Seng Bank Limited:**

	Branch Name	Address
Hong Kong Island:	Head Office	83 Des Voeux Road Central
	Wanchai Branch	200 Hennessy Road
	North Point Branch	335 King's Road
Kowloon:	Tsimshatsui Branch	18 Carnarvon Road
	Kowloon Main Branch	618 Nathan Road
New Territories:	Tsuen Wan Branch	289 Sha Tsui Road, Tsuen Wan

or any one of the following branches of **Industrial and Commercial Bank of China (Asia) Limited:**

	Branch Name	Address
Hong Kong Island:	West Point Branch	242-244 Queen's Road West, Sai Ying Pun
	Wan Chai Road Branch	G/F, 103-103A Wan Chai Road
Kowloon:	Yaumatei Branch	542 Nathan Road, Yaumatei
	Mei Foo Branch	Shop N95A, 1/F, Mount Sterling Mall, Mei Foo Sun Chuen
	Ngau Tau Kok Branch	Shop Nos. G211-214, G/F., Phase II, Amoy Plaza, 77 Ngau Tau Kok Road
New Territories:	Kwai Chung Branch	Unit G02, Tower A, Regent Centre, 63 Wo Yi Hop Road, Kwai Chung
	Tsuen Wan Castle Peak Road Branch	G/F., 423-427 Castle Peak Road, Tsuen Wan
	Shatin Branch	Shop 22J, Level 3, Shatin Centre

The **YELLOW** Application Forms, together with copies of the Prospectus, may be obtained during normal business hours from 9:00 a.m. on 28 June 2011 until 12:00 noon on 4 July 2011 at the Depository Counter of HKSCC located at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong. Your stockbroker may also have the **YELLOW** Application Forms and the Prospectus available.

Completed **WHITE** or **YELLOW** Application Forms, with payment attached, must be lodged by 12:00 noon on 4 July 2011, or if the application lists do not open on that day, then by 12:00 noon on the next business day when the application lists open.

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on 28 June 2011 until 12:00 noon on 4 July 2011. The latest time for inputting your **electronic application instructions** via CCASS (if you are a CCASS Participant) is 12:00 noon on 4 July 2011 or if the application lists are not open on that day, by the time and date stated in the paragraph headed “Effect of bad weather on the opening and closing of the application lists” under the section headed “How to apply for the Public Offer Shares” of the Prospectus.

The Offer Shares are not available to the Directors, chief executive of the Company or their respective associates.

Please refer to the sections headed “Structure and conditions of the Share Offer” and “How to apply for the Public Offer Shares” of the Prospectus for further details of the conditions and procedures of the Public Offer.

Each applicant under the Public Offer will be required to give an undertaking and confirmation in the Application Form submitted by him/her that he/she and any person(s) for whose benefit he/she is making the application have not taken up or applied for, or indicated an interest in, and will not take up or apply for, or indicate an interest in, any Placing Shares nor otherwise participated in the Placing, and such applicant’s application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be) or he/she has been or will be placed or allocated Placing Shares under the Placing.

The Company expects to publish the announcement on the final Offer Price, the level of indication of interest in the Placing, the level of applications in the Public Offer and the basis of allotment under the Public Offer by no later than 9:00 a.m. on 11 July 2011 in The Standard (in English) and the Hong Kong Economic Times (in Chinese) and on the Company’s website at www.powerprinting.com.hk and the website of the Stock Exchange at www.hkexnews.hk.

The results of allocations in the Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied), will be available at www.tricor.com.hk/ipo/result and through a variety of channels as described in the section headed “How to apply for the Public Offer Shares” of the Prospectus from 11 July 2011.

No receipt for application monies paid nor temporary documents of title will be issued.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on 12 July 2011. The Shares will be traded on the Stock Exchange in board lots of 2,000 Shares each. The stock code of the Shares is 6828.

By order of the Board
China Print Power Group Limited
Sze Chun Lee
Executive Director

Hong Kong, 28 June 2011

As at the date of this announcement, the executive Directors are Mr. Sze Chun Lee, Mr. Chan Wai Ming, Mr. Kwan Wing Hang and Mr. Lam Shek Kin and the independent non-executive Directors are Mr. Lim Siang Kai, Mr. Leong Ka Yew and Mr. Wee Piew.

Please also refer to the published version of this announcement in The Standard (in English) and Hong Kong Economic Times (in Chinese).