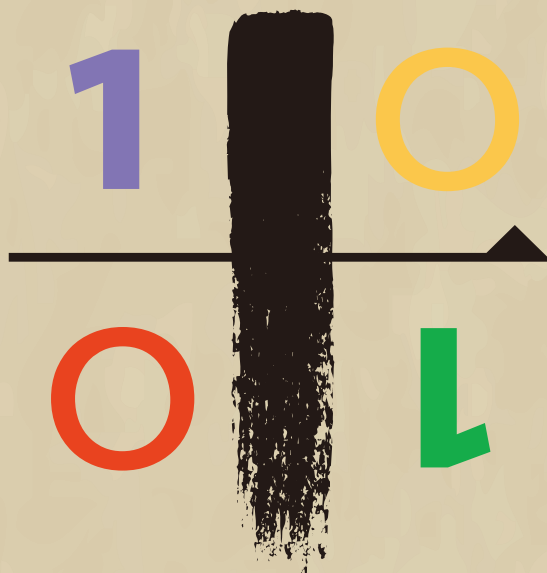


Placing, Public Offer and Preferential Offer



1010 Printing Group Limited

匯星印刷集團有限公司*

(Incorporated in Bermuda with limited liability)

Stock code : 1127

Sponsor



Joint Bookrunners and Joint Lead Managers



**For identification purpose only*